

STATE OF ILLINOIS  
UNIFORM COMMERCIAL CODE

STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. - FORM UCC-3

RECORDED FROM  
Registrars, Inc  
114 PIERCE ST.  
P.O. BOX 333  
APRIMA, ILL. 61811  
(618) 431-2711

70331

INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with detached carbon paper to the filing officer.
- Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be contained on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
- At the time of filing, filing officer will return third copy as an acknowledgement.

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

Archibald Candy Corporation  
1137 West Jackson Boulevard  
Chicago, IL 60607

The First National Bank  
of Chicago, as Agent  
One First National Plaza  
Suite 0173  
Chicago, IL 60670-0173

97488393

DEPT-01 RECORDING \$25.00  
120012 TRAN 5827 07/07/97 14:50:00  
4520 ER # - 97-488393  
COOK COUNTY RECORDER

This Statement refers to original Financing Statement No.

94-807345

Date Filed: 09/15 19 94 Filed with Cook County, IL

- A.  CONTINUATION... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B.  PARTIAL RELEASE... From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C.  ASSIGNMENT... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D.  TERMINATION... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E.  AMENDMENT... The financing statement bearing the above file number is amended.  
 To show the Secured Party's new address as indicated below,  
 To show the Debtor's new address as indicated below,  
 As set forth below:

THE FIRST NATIONAL BANK OF CHICAGO, as Agent

(Secured Party)

(Signature of Debtor, if required)

(Debtor)

Dated: \_\_\_\_\_ 19 \_\_\_\_\_

By: *Julia A. Branton*  
(Signature of Secured Party)

FILING OFFICER-ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

76-69-978-D.W.

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Jew

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EXHIBIT 5

PARCEL 1:

LOTS 17 TO 26 INCLUSIVE IN WRIGHTS SUBDIVISION OF THE WEST 1/2 OF BLOCK 24 IN CANAL TRUSTEES SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

RE DEPT-01 RECORDING \$25.00  
T30012 TRAN 5827 07/07/97 14:50:00  
45706 + ER \*-97-488393  
COOK COUNTY RECORDER

PARCEL 2:

THAT PART OF VACATED GARDEN STREET LYING SOUTH OF AND ADJOINING LOTS 17 TO 21 INCLUSIVE AND NORTH OF AND ADJOINING LOTS 22 TO 26 INCLUSIVE IN WRIGHTS SUBDIVISION OF THE WEST 1/2 OF BLOCK 24 IN CANAL TRUSTEES SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

PARCEL 3:

LOTS 1 TO 26 INCLUSIVE IN THE SUBDIVISION OF THE EAST 1/2 OF BLOCK 24 IN CANAL TRUSTEES SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

PARCEL 4:

THAT PART OF VACATED GARDEN STREET LYING SOUTH OF AND ADJOINING LOTS 17 TO 21 INCLUSIVE AND NORTH OF AND ADJOINING LOTS 22 TO 26 INCLUSIVE IN SUBDIVISION OF THE EAST 1/2 OF BLOCK 24 IN CANAL TRUSTEES SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN;

PARCEL 5:

ALL OF THE HERETOFORE VACATED NORTH-SOUTH 20 FOOT ALLEY LYING WEST OF THE WEST LINE OF LOTS 1 TO 16, BOTH INCLUSIVE, LYING EAST OF THE EAST LINE OF LOTS 17 AND 22, LYING EAST OF THE EAST LINE OF THE 40 FOOT PUBLIC ALLEY VACATED BY DOCUMENT NUMBER 20386525, BEING A LINE DRAWN FROM THE SOUTHEAST CORNER OF LOT 22 TO THE NORTHEAST CORNER OF LOT 22, LYING SOUTH OF A LINE DRAWN FROM THE NORTHEAST CORNER OF LOT 1 TO THE NORTHEAST CORNER OF LOT 17, AND LYING NORTH OF A LINE DRAWN FROM THE SOUTHWEST CORNER OF LOT 16 TO THE SOUTHEAST CORNER OF LOT 22 ALL IN SUBDIVISION OF THE WEST 1/2 OF BLOCK 24 IN CANAL TRUSTEE'S SUBDIVISION OF THE WEST 1/2 AND THE WEST 1/2 OF THE NORTH EAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Chicago, Illinois:

PIN Numbers:

1101 West Jackson Boulevard	17-17-223-010-0000	17-17-223-019-0000
1123 West Jackson Boulevard	17-17-223-011-0000	17-17-223-020-0000
1129 West Jackson Boulevard	17-17-223-012-0000	17-17-223-021-0000
1137 West Jackson Boulevard	17-17-223-013-0000	17-17-223-022-0000
1128-42 West Jackson Boulevard	17-17-223-014-0000	17-17-223-023-0000
	17-17-223-015-0000	17-17-223-024-0000
	17-17-223-016-0000	17-17-223-025-0000
	17-17-223-017-0000	17-17-223-026-0000
	17-17-223-018-0000	

BOX 333-CIT

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