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COOK COUNTY RECORDER

AMENDMENT
TO
TRUST DEED

For Recorder's Use Only

*First Colonial Trust Company successor to

This Amendment to Trust Deed is dated as of April 1, 1997 and is between Firststar Bank Illinois f/k/a Colonial Bank w/t/a dated March 13, 1987 a/k/a Trust #1116 (the "Mortgagor") and Firststar Bank Illinois f/k/a All American Bank of Chicago (the "Lender").

Mortgagor executed and delivered to Lender a Trust Deed (the "Mortgage") and Assignment of Rents dated March 16, 1987, recorded in Cook County, Illinois, on April 7, 1987 as Document Nos. 87183207 and 87183207, respectively and an Extension Agreement dated April 1, 1992 and recorded on April 22, 1992 as Document #92271050.

The real property (the "Real Estate") subject to the Mortgage is located in Cook County, Illinois and described below;

REITITLE SERVICES #

514172

A parcel of land consisting of a part of lots 1, 2, 6, 7, and 8 in Kehoe's Subdivision of lot 1 in Block 67 in Canal Trustees new subdivision of blocks in the Northwest quarter of Section 21, Township 39 North, Range 14 East of the Third Principal Meridian, (except Blocks 57 and 58 of said parcel, of land being more particularly described as follows: Beginning at the point of intersection of the East line of said Lot 1 with the South line of West Roosevelt Road as widened and running thence South along the East line of said lots 1, 6, 7 and 8 a distance of 131.23 feet to the Southeast corner of said lot 8, thence West along the South line of said lot 8 a distance of 30.0 feet to the intersection of said South lot line with a Southward extension of the West line of the East 9.94 feet of said Lot 2; Thence North along said Southward extension and along the West line of the East 9.94 of said lot 2, a distance of 131.24 feet to an intersection with said South line of West Roosevelt Road as widened and thence East along said South line of West Roosevelt Road as widened a distance of 30.00 feet to the place of beginning, in Cook County, Illinois

PERMANENT INDEX NO.: 17-21-101-037
COMMONLY KNOWN AS: 601 W. Roosevelt Road, Chicago, IL 60607

The Mortgage secures, among other things, payment of the note (the "Note") from Mortgagor to Lender dated March 16, 1987, in the original principal amount of One Hundred Ninety Five

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Thousand and 00/100 Dollars (\$195,000.00), as described in the Trust Deed, which Note and Trust Deed have been amended by Lender and Mortgagor at the request of Mortgagor.

Mortgagor and Lender hereby amend the Mortgage as follows:

1. This Amendment is given for the same consideration recited in the Mortgage and in consideration of the amendment to Note recited above, and for other good and valuable consideration.
2. The Mortgage shall continue to secure, among other things, payment of the Note according to the terms of the Mortgage and the terms of the Note, as amended, and shall continue to secure the Note, as subsequently amended, extended, modified, and renewed.

Except as modified herein, all other terms, provisions and conditions of the Mortgage remain in full force and effect and nothing herein shall affect the priority of the Mortgage. All warranties and representations contained in the Mortgage are hereby reconfirmed as of the date hereof. This Amendment shall not be construed as or be deemed to be a waiver by Lender of existing defaults by Mortgagor, whether known or undiscovered.

IN WITNESS WHEREOF, the parties have signed below.

SEE RIDER ATTACHED HERETO AND MADE A PART THEREOF

*First Colonial Trust Company successor to

MORTGAGOR:

**FIRSTAR BANK ILLINOIS F/K/A *COLONIAL BANK U/T/A DATED MARCH 13, 1987
A/K/A TRUST #1116-C**

By: *Norma J. Haworth*
Norma J. Haworth
Land Trust Officer

By: *June M. Stout*
June M. Stout
Land Trust Officer

LENDER:

**FIRSTAR BANK ILLINOIS F/K/A
ALL AMERICAN BANK OF CHICAGO**

By: *Steven Belser*
Steven Belser
Assistant Vice President

By: *Maureen Prochenski*
Maureen Prochenski
Vice President

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STATE OF ILLINOIS)
COUNTY OF COOK) ss.

I, the undersigned, a Notary Public in and for said County in the state aforesaid, DO HEREBY CERTIFY, that Norma J. Haworth and June M. Stout are personally known to me to be the same person (s) whose names are subscribed to the foregoing instrument as such Land Trust Officer are respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary acts, and as the free and voluntary act of said Firstar Bank Illinois, as Trustee, uses and purposes therein set forth; and the said banking corporation did also then and there acknowledge that they, as custodian of the corporate seal of said Firstar Bank Illinois to said instrument as their own free and voluntary act, and as the free and voluntary act of said banking Corporation, as Trustee, for the use and purposes therein set forth.

Given under my hand and notarial seal this 25 day of July, 1997.

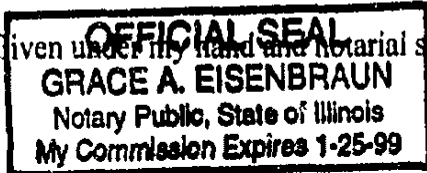


Rebecca J. Gernant
Notary Public

STATE OF ILLINOIS)
COUNTY OF COOK)ss.

I, the undersigned, a Notary Public in and for said County in the state aforesaid, DO HEREBY CERTIFY, that Steven Belser, Assistant Vice President of Firstar Bank Illinois and Maureen Prochenski, Vice President of said banking corporation personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Assistant Vice President and Vice President respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary acts, and as the free and voluntary act of said banking corporation, for the uses and purposes therein set forth; and the said Firstar Bank Illinois did also then and there acknowledge that they, as custodians of the corporate seal of said banking corporation to said instrument as their own free and voluntary act, and as the free and voluntary act of said banking corporation, for the use and purposes therein set forth.

Given under my hand and notarial seal this 29th day of July, 1997.

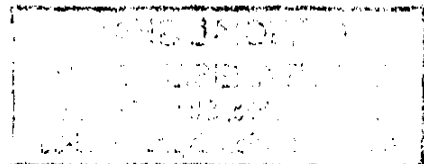


Grace A. Eisenbraun
Notary Public

RETURN TO: Sylvia Solver
MAIL TO:
Firstar Bank Illinois, 5850 W. Belmont Ave., Chicago, IL 60634

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GENERAL DOCUMENT EXONERATION RIDER

This document is executed by Firststar Bank Illinois, not personally but as Trustee under Trust No. 1116 -C as aforesaid, in the exercise of power and authority conferred upon and vested in said Trustee as such, and it is expressly understood and agreed that nothing in said document contained shall be construed as creating any liability on said Trustee personally to pay any indebtedness accruing thereunder, or to perform any covenants, either expressed or implied, including but not limited to warranties, indemnifications, and hold harmless representations in said document (all such liability if any, being expressly waived by the parties hereto and their respective successors and assigns) and that so far as said Trustee is concerned, the owner of any indebtedness or right accruing under said document shall look solely to the premises described therein for the payment or enforcement thereof, it being understood that said Trustee merely holds legal title to the premises described therein and has no control over the management thereof or the income therefrom, and has no knowledge respecting any factual matter with respect to said premises, except as represented to it by the beneficiary or beneficiaries of said trust. In event of conflict between the terms of this rider and of the agreement to which it is attached, on any questions of apparent liability or obligation resting upon said trustee, the provisions of this rider shall be controlling.

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