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COLE TAYLOR BANK

97-0171A

WARRANTY-
DEED IN TRUST

THIS INDENTURE WITNESSETH, That the Grantor,
Sterling Bay L.L.C., an Illinois
limited liability company,
560 West Washington Street, Suite
400, Chicago, Illinois 60661
of the County of Cook and the
State of Illinois for and in
consideration of the sum of Ten and 00/100

Dollars (\$ 10.00), in hand paid, and of other good and valuable considerations, receipt of which is hereby duly acknowledged, Convey(s) and Warranty(s) unto COLE TAYLOR BANK, a banking corporation duly organized and existing under the laws of the State of Illinois, and duly authorized to accept and execute trusts within the State of Illinois as Trustee under the provisions of a certain Trust Agreement, dated the 1st day of August, 1997, and known as Trust Number 97-7440, the following described real estate in the County of Cook and State of Illinois, to wit:

a seventy percent (70%)
undivided interest in and to

LOT 34 (EXCEPT THE SOUTH 3 FEET THEREOF) AND LOTS 35 TO 42
BOTH INCLUSIVE IN BLOCK 5 IN ALBERTA PARK ADDITION, BEING A
SUBDIVISION OF THE SOUTH WEST QUARTER OF THE NORTH WEST
QUARTER OF SECTION 36 TOWNSHIP 38 NORTH, RANGE 13, EAST OF
THE THIRD PRINCIPAL, IN COOK COUNTY, ILLINOIS.

GRANTEE'S ADDRESS 850 West Jackson Blvd., Chicago, Illinois 60607

P.I.N. 19-36-124-064

TO HAVE AND TO HOLD the said real estate with the appurtenances, upon the trusts and for the uses and purposes herein and in said Trust Agreement set forth.

Full power and authority is hereby granted to said Trustee to improve, manage, protect and subdivide said real estate or any part thereof, to dedicate parks, streets, highways or alleys and to vacate any subdivision or part thereof, and to resubdivide said real estate as often as desired, to contract to sell, to grant options to purchase, to sell on any terms, to convey either with or without consideration, to convey said real estate or any part thereof to a successor or successors in trust and to grant to such successor or successors in trust all of the title, estate, powers and authorities vested in said Trustee, to donate, to dedicate, to mortgage, pledge or otherwise encumber said real estate, or any part thereof, to lease said real estate, or any part thereof, from time to time, in possession or reversion, by leases to commence in praesenti or in futuro, and upon any terms and for any period or periods of time, not exceeding in the case of any single demise the term of 99 years, and to renew or extend leases upon any terms and for any period or periods of time and to amend, change or modify leases and the terms and provisions thereof at any time or times hereafter, to contract to make leases and to grant options to lease and options to renew leases and options to purchase the whole or any part of the reversion and to contract respecting the manner of fixing the amount of present or future rentals, to partition or to exchange said real estate, or any part thereof, for other real or personal property, to grant easements or charges of any kind, to release, convey or assign any right, title or interest in or about or easement appurtenant to said real estate or any part thereof, and to deal with said real estate and every part thereof in all other ways and for such other considerations as it would be lawful for any person owning the same to deal with the same, whether similar to or different from the ways above specified, at any time or times hereafter.

See Reverse

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In no case shall any party dealing with said Trustee, or any successor in trust, in relations to said real estate, or to whom said real estate or any part thereof shall be conveyed, contracted to be sold, leased or mortgaged by said Trustee, or any successor in trust, be obliged to see the application of any purchase money, rent or money borrowed or advanced on said real estate, or be obliged to see that the terms of this trust have been complied with, or be obliged to inquire into the authority, necessity or expediency of any act of said Trustee, or be obliged or privileged to inquire into any of the terms of said Trust Agreement; and every deed, trust deed, mortgage, lease or other instrument executed by said Trustee, or any successor in trust, in relation to said real estate shall be conclusive evidence in favor of every person (including the Registrar of Titles of said county) relying upon or claiming under any such conveyance lease or other instrument, (a) That at the time of delivery thereof the trust created by this Indenture and by said Trust Agreement was in full force and effect, (b) that such conveyance or other instrument was executed in accordance with the trusts, conditions, and limitations contained in this Indenture and in said Trust Agreement or in all amendments thereof, if any, and binding upon all beneficiaries thereunder, (c) that said Trustee, or any successor in trust, was duly authorized and empowered to execute and deliver every such deed, trust deed, lease, mortgage or other instrument and (d) if the conveyance is made to a successor or successors in trust, that such successor or successors in trust have been properly appointed and are fully vested with all the title, estate, rights, powers, authorities, duties and obligations of its, his or their predecessor in trust.

And the said grantor(s) hereby expressly waive(s) and release(s) any and all right or benefit under and by virtue of any and all statutes of the State of Illinois, providing for the exemption of homesteads from sale on execution or otherwise.

In Witness Whereof the grantor(s) aforesaid has hereunto set its hand(s) and seal(s) this 10th day of September, 1997.

Sterling Bay L.L.C.

(SEAL)

(SEAL)

Its: MEMBER

(SEAL)

(SEAL)

STATE OF Illinois

COUNTY OF Cook

SS.

I, Bruce K. Huvard a Notary Public in and for said County, in the state aforesaid, do hereby certify that Scott Goodman personally known to me to be the same person(s) whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed and delivered the said instrument as his free and voluntary act, for the uses and purposes therein set forth, including the release and waiver of the right of homestead. Given under my hand and notarial seal on 10th day of September, 1997.

Bruce K. Huvard

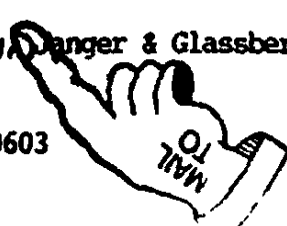
Notary Public

OFFICIAL SEAL
BRUCE K HUVAIRD
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXP. JAN. 27, 1998

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1977 11 15

Mail To:

Thomas G. Jaros
Levenfeld, Eisenberg, D'Anger & Glassberg
33 West Monroe
21st Floor
Chicago, Illinois 60603



Address of Property:

8215 South Kedzie
Chicago, Illinois 60652
This instrument was prepared by:
Bruce K. Huvard
630 Dundee Road
Suite 120
Northbrook, Illinois 60062