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11-20-01 10:15 AM 11/21/01
Cook County Recorder 55/59

REC-11-21-01

THIS INSTRUMENT PREPARED BY
AND WHEN RECORDED RETURN TO:

RE: Mortgage held by
Fortis Benefits
Insurance Company
Book _____, Page _____
_____ County,
_____ records

Fortis Advisers
ATTN: J. Altobelli
One Chase Manhattan Pl
New York, NY 10005



ASSIGNMENT OF LOAN DOCUMENTS

KNOW ALL PERSONS BY THESE PRESENTS:

That the undersigned, FORTIS BENEFITS INSURANCE COMPANY, a Minnesota corporation, formerly known as Western Life Insurance Company ("Assignor"), having an address c/o Fortis Advisers, Inc., One Chase Manhattan Plaza, New York, New York 10005, in consideration of the sum of Ten Dollars (\$10.00) cash in hand paid and other valuable consideration received from or on behalf of Richard M. Cohen ("Assignee"), having an address c/o Goodrich Management Corporation, 560 Sylvan Avenue, Englewood Cliffs, New Jersey 07632, at or before the sealing and delivery of these presents, the receipt and sufficiency of which are hereby acknowledged, does hereby assign, transfer and set over unto said Assignee all of the right, title, interest and powers of the Assignor in, to and under that certain mortgage (the "Mortgage") described on Exhibit A attached hereto and made a part hereof.

Together with all of Assignor's right, title and interest in and to (a) the note or notes described in said Mortgage and any and all other indebtedness secured thereby, (b) all monies due and to become due thereon with all interest thereon, (c) all other documents evidencing or securing said note or other indebtedness secured by the Mortgage, including, but not limited to, any assignment of leases or rents executed in connection therewith and any other documents listed on Exhibit A, and (e) all of the rights, powers and interest of the mortgagee under or by virtue of the Mortgage, said note or notes or any such other documents executed in connection therewith.

This Assignment is made without representation, warranty or recourse.

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TO HAVE AND TO HOLD the same unto the Assignee, its successors and assigns forever.

The words "Assignor" and "Assignee" shall be construed to include all genders, plural and singular, and their respective heirs, successors and assigns whenever the sense or context of this instrument so requires or permits.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed under seal, this 20th day of September, 1997.

Signed, sealed and delivered in the presence of:

ASSIGNOR:
FORTIS BENEFITS INSURANCE COMPANY,
a Minnesota corporation

[Signature]

Unofficial Witness

By: [Signature]

Name:

Title:

John F. Sheehan
Vice President

[Signature]
Unofficial Witness

(ACKNOWLEDGMENT ATTACHED)

(CORPORATE SEAL)

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67737408

STATE OF NEW YORK)

) SS:

COUNTY OF NEW YORK)

I hereby certify that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments, personally appeared John F. Sheehan, being the Vice president of Fortis Benefits Insurance Company (the "Corporation") and being duly authorized by the aforesaid Corporation, to execute the foregoing instrument, and who, I am satisfied, are the persons named in and who executed the within instrument, and thereupon they acknowledged that they signed, sealed and delivered the same as their acts and deeds as authorized by the Corporation for the uses and purposes therein expressed.

IN WITNESS WHEREOF I have hereunto set my hand and affixed my official seal, this 20th day of September, 1997.

Mary Ann C. Van Cleef
Notary Public

(NOTARY SEAL)

My commission expires:

MARY ANN C VANCLEEF
NOTARY PUBLIC, State of New York
No. 01VA5048508

Qualified in New York County

~~My Commission Expires~~ 8/28/99

EXHIBIT A

1. First Mortgage and Security Agreement dated August 1, 1988 from Richard M. Cohen (the "Ground Lessor") and Penrich Associates, a joint venture consisting of Pen-Jersey Associates, a joint venture and Richard M. Cohen ("Penrich Associates") (collectively the "Mortgagor") for the benefit of Fortis Benefits Insurance Company, a Minnesota corporation formerly known as Western Life Insurance Company ("Mortgagee") and recorded on September 16, 1988 as Instrument No. 88425055 in the Cook County Records, State of Illinois.
2. Assignment of Lessor's Interest in Leases dated August 1, 1988 by Penrich Associates, a joint venture ("Assignor") to Fortis Benefits Insurance Company, a Minnesota corporation ("Lender") and recorded on September 16, 1988 as Instrument No. 88425056 in the Cook County Records, State of Illinois.
3. Assignment of Ground Lease dated August 1, 1988 between Richard M. Cohen for the benefit of Fortis Benefits Insurance Company, a Minnesota corporation ("Lender") and recorded on September 16, 1988 as Instrument No. 88425057 in the Cook County Records, State of Illinois.

88425057

Cook County Clerk's Office

RECORDING

EXHIBIT A

THE SOUTH 357.39 FEET (EXCEPT THE EAST 55 FEET THEREOF) OF THE EAST 20 ACRES OF THE NORTH 60 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 33, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE FOLLOWING DESCRIBED LAND: THE SOUTH 115 FEET OF THE EAST 255 FEET, EXCEPT THE EAST 55 FEET THEREOF OF THE EAST 20 ACRES OF THE NORTH 60 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 33, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN), IN COOK COUNTY, ILLINOIS.

8148 S. Cicero Ave
Burbank, IL 60459
19-33-200-009

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