THIS INSTRUMENT WAS PREPARED BY, AND AFTER RECORDING, RETURN TO:

James M. Teper, Esq.
Shefsky & Froelich Ltd.
444 N. Michigan Avenue
Suite 2500
Chicago, Illimais 60611

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AMENDMENT TO LOAN DOCUMENTS AND ASSUMPTION AGREEMENT

THIS AMENDMENT TO LOAN DO I MENTS AND ASSUMPTION AGREEMENT ("Amendment") is made and entered into as of the the day of August, 1997, by and among LaSalle National Bank (f/k/a LaSalle National Trust, N.A.), are personally, but as Trustee under Trust Agreement dated April 15, 1994, and known as Trust Number 118643 ("Trustee"), Easy Street L.L.C., an Illinois limited liability company ("Beneficiary"), Brian M. Liston ("Liston"), Gerald Lee Nudo ("Nudo") and LaSalle Bank National Association a/k/a 2 Salle Bank N.A., f/k/a LaSalle Northwest National Bank ("Lender"). Trustee and Beneficiary are bereinafter collectively referred to as the "Borrower." Liston and Nudo are hereinafter collectively referred to as the "Guarantors" and each individually as a "Guarantor."

RECITALS

- A. As of February 28, 1997, Initial Borrower (as hereinafter defined) was indebted to Lender in the principal sum of Seven Hundred Fourteen Thousand Seven Hundred Eighty-Five and 18/100 Dollars (\$714,785.18) ("Loan"), which indebtedness is evidenced by that certain Mortgage Note ("Note") dated as of April 15, 1994, executed by Trustee in the original principal amount of One Million Fifty Thousand and No/100 Dollars (\$1,050,000.00).
- B. The indebtedness evidenced by the Note is secured by, among other documents, the following:

BOX 333-CTI

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- (i) Mortgage dated April 15, 1994, executed by Trustee in favor of Lender and recorded in the Recorder's Office of Cook County, Illinois as Document No. 94496326 and recorded in the Recorder's Office of DuPage County, Illinois as Document No. R94-125256 ("Mortgage");
- (ii) Assignment of Rents and Leases dated April 15, 1994, executed by Trustee in favor of Lender and recorded in the Recorder's Office of Cook County, Illinois as Document No. 94496327 and recorded in the Recorder's Office of DuPage County, Illinois as Document No. R94-125257 ("Assignment of Rents");
- Security Agreement dated April 15, 1994, by and among Trustee, Easy Street Limited Partnership, an Illinois limited partnership ("Initial Beneficiary") and Lender ("Security Agreement"). The Initial Beneficiary and Trustee are ecliratively referred to herein as the "Initial Borrower";
- (iv) UCC-1 Financing Statements and UCC-2 Financing Statements executed by Trustee and Litial Beneficiary in favor of Lender ("UCC Financing Statements");
- (v) Assignment of Beneficial Interest in Land Trust dated as of April 15, 1994, by and among Trustee, Initial Beneficiary and Lender ("Collateral ABI"); and
- (vi) Guaranty dated April 15, 1974, from Liston and Nudo to and in favor of Lender ("Guaranty").

The Note, Mortgage, Assignment of Rents, Security Agreement, UCC Financing Statements, Collateral ABI and Guaranty, together with all other documents evidencing or securing the Loan including this Amendment, are sometimes hereinafter collectively referred to as the "Loan Documents."

- C. The Mortgage, as amended hereby, constitutes a valid it st lien on the real property described on Exhibit A attached heretc and made a part hereof ("Property").
- D. Borrower has requested that Lender consent to the transfer of the invia! Beneficiary's interest in the Trustee to the Beneficiary and to modify the Loan as provided in this Amendment.
- E. Lender is willing to enter into this Amendment provided that: (a) the Loan Documents, and any and all modifications thereof, and the liens of any of the foregoing, as amended hereby, shall have the same validity, priority and effect against all of the real and personal property to which they apply and to the extent that said liens had immediately prior to the execution and delivery of this Amendment; (b) no such amendment or modification shall constitute a waiver by Lender of any default by Initial Borrower, Borrower or Guarantors under any of the Loan Documents; (c) the Initial Borrower, Borrower and Guarantors comply with and fulfill all of their obligations and requirements set forth herein; and (d) Lender has received a \$300,000.00 pay down of principal on the Loan.

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F. In consideration of Lender's consent to the transfer of Initial Beneficiary's interest in the Trustee to Beneficiary, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower has agreed to assume all of the liabilities, obligations and indebtedness of the Initial Borrower evidenced by the Note, Mortgage and the other Loan Documents.

NOW, THEREFORE, in consideration of the foregoing recitals, the mutual covenants and agreements hereinafter set forth, and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Trustee, Beneficiary, Guarantors and Lender hereby mutually agree as follows:

- 1. Incorporation by Reference. The foregoing recitals are hereby incorporated herein by reference as if see forth in full in the body of this Amendment.
- Assumption of Loan. Borrower hereby unconditionally and irrevocably assumes the obligations of Initial Borrower ender the Note, Mortgage and the other Loan Documents, and hereby covenants to Lender and agrees as sollows: (a) to pay all of the indebtedness now or hereafter owing under the Note, Mortgage and the other Loan Documents, as the same may be modified from time to time, at the times, in the manner and in all respects as therein provided; (b) to perform and fulfill each and all of the covenants, agreements and obligations of Initial Borrower in the Note, Mortgage and the other Loan Documents, as the same may be modified from time to time, to be performed and fulfilled by Initial Borrower, at the time, in the manner and in all respects as therein provided; and (c) to be bound by each and all of the terms, coverants, conditions and provisions of the Note, Mortgage and the other Loan Documents, as the same may be modified from time to time, and to be liable for all obligations, liabilities and indebtedness thereunder as though the Note, Mortgage and the other Loan Documents, as the same may be modified from time to time, had originally been made, executed and delivered by Borrower.
- No Impairment of Lien or Indebtedness. Lender is willing to enter into this 3. Amendment and hereby consents to the transfer of the Initial Beneficiary's interest in Trustee to Beneficiary and the assumption of the Loan as set forth in Paragraph 2 above only under the following conditions: (a) that all of the real and personal property described in the Mortgage and the other Loan Documents shall remain in all respects subject to the lien, charge and encumbrance of the Mortgage and the other Loan Documents; (b) that nothing herein contained, and withing done pursuant hereto, shall affect or be construed to affect the lien, charge or encumbrance of, or warranty of title in, or conveyance effected by the Morigage and the other Loan Documents, or the priority thereof over other liens, charges, encumbrances or conveyances; (c) that nothing herein contained, and nothing done pursuant hereto, shall or be construed to release, affect, impair, discharge or abrogate the obligation, liability or indebtedness of Initial Borrower, Guarantors, or any other party whomsoever who may now or hereafter be liable under or on account of the Note, Mortgage, or other Loan Documents or to constitute a novation or an accord and satisfaction of the unpaid portion of the indebtedness, liabilities or obligations evidenced and secured by the Loan Documents; and (d) that nothing herein contained, and nothing done pursuant hereto, shall or be construed to affect

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any other security or instrument, if any, held by Lender as security for or evidence of the aforesaid indebtedness.

- 4. <u>Representations and Warranties</u>. Beneficiary hereby represents and warrants to Lender and Trustee hereby represents to Lender as follows:
 - (a) The recitals set forth above are true and correct in their entirety.
 - (b) Trustee is and shall at all times remain the fee simple owner of the Property.
 - Borrower has and shall at all times have full right, capacity, power and authority to conduct its business as presently conducted and to execute, deliver, adopt, ratify, assume and perform the terms, covenants, obligations and provisions of this Amendment, the Note, the Mortgage, and the other Loan Documents, and any other documents or instruments executed and delivered pursuant to this Amendment or in connection with the Property and the Loan, including to develop real property, borrow funds, guarantee debts, and mortgage and grant security interests in its property as contemplated by this Amendment in connection with the Property.
 - (d) The execution, delivery, adoption, ratification, assumption, and performance of this Amendment, the Note, the Mortgage, and the other Loan Documents and all other documents and instruments required pursuant to this Amendment or entered in connection with the Property or the Loan have been duly authorized by all necessary corporate and/or partnership action of Borrower and this Amendment, the other Loan Documents and all other documents and instruments required pursuant to this Amendment or entered in connection with the Property or the Loan constitute the duly authorized, valid and regally binding obligations of Borrower, are enforceable in accordance with their respective terms, and are not subject to any defense or right of offset whats pever.
 - (e) The execution, delivery, adoption, ratification, assumption, and performance of this Amendment, the other Loan Documents and any other documents or instruments required of Borrower, pursuant to this Amendment or entered in connection with the Property or the Loan do not and will not: (i) violate any provisions of law or any applicable regulation, rule, order, writ, injunction or decree of any court or governmental authority, or (ii) conflict, be inconsistent with, or result in any breach or default or of any indenture, mortgage, deed of trust, instrument, document, agreement or contract of any kind to which the Borrower, may be bound or to which the Property may be subject. Furthermore, Borrower is not, and shall at no time be, in default under any contract or agreement relating to

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the Property to which it is a party, the effect of which would materially and adversely affect the performance by it of its obligations with respect to the Property or the Loan.

5. <u>Modification of Note</u>. The second grammatical paragraph of Section 1 of the Note is hereby deleted in its entirety and replaced with the following:

"Principal and interest due hereunder shall be due and payable in equal monthly installments of principal and interest in the amount of Six Thousand Three Hundred Seventy-Seven and 02/100 Dollars (\$6,377.08) commencing on April 1, 1997, and the first (1st) day of each month thereafter to and including the Maturity Date. On the Maturity Date, a final installment of all unpaid principal outstanding plus accrued interest due thereon shall be due and payable."

- 6. Modification of Mortgage. The terms and provisions of the Mortgage are hereby amended and modified to provide that the outstanding principal balance on the Note as of February 28, 1997 was \$714,755.18.
- 7. Modification of Loan Documents. The terms and provisions of each of the Loan Documents are hereby amended and modified to provide that the outstanding principal balance on the Note as of February 28, 1997 was \$714,785.18.
- 8. Release of 169 Easy Street. On the date hereof, Lender agrees to deliver to Borrower a Partial Release of Mortgage whereby that portion of the Property which is described on Exhibit B attached hereto will be released from the lien of the Mortgage and the other Loan Documents.
- 9. Reaffirmation of Note and other Loan Documer its. Borrower and Guarantors hereby acknowledge and reaffirm their respective obligations under the Nore and the other Loan Documents and the indebtedness evidenced thereby, and acknowledge and agree that such indebtedness is owing to the Lender and is enforceable against the Borrower and Guarantors in accordance with the terms of the Note and the other Loan Documents as modified and amended by this Amendment, subject to no defenses, counterclaims, deductions or set-offs whatsoever. Nothing contained in this Amendment, or the transactions contemplated hereby, shall be deemed or construct to be a consent to or a waiver of any breach or default in the performance by Borrower or the Guarantors of their respective obligations to Lender, whether evidenced by the Note, the other Loan Documents, or otherwise, nor shall Lender be impaired or limited in its ability to fully and completely enforce any and all the rights and remedies presently available to Lender under the Loan Documents for a breach of Borrower's and Guarantors' obligations as required by the Note or the other Loan Documents as may exist at the time of the making of this Amendment.
- 10. <u>Reaffirmation of Representations and Warranties</u>. Borrower and Guarantors hereby acknowledge and reaffirm that all the representations and warranties of Borrower and Guarantors as stated in the Loan Documents are true and correct as of the date hereof.

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- 11. <u>Leases of the Property</u>. Borrower represents and warrants that neither Borrower nor any tenant of the Property are in default under any of the leases of the Property and no event has occurred which, with the giving of notice or passage of time, or both, could result in such a default.
- 12. <u>Title Insurance and Recording</u>. As a condition precedent to Lender's agreement to modify the Note, Mortgage and the other Loan Documents in accordance with the terms of this Amendment, Borrower shall: (i) cause this Amendment to be promptly recorded with the Recorder's Office of Cook County, Illinois and the Recorder's Office of DuPage County, Illinois, and (ii) provide Lender with a date down endorsement, satisfactory to Lender, to Lender's policy of title insurance on the Property.
- 13. Expenses. Borrower shall be solely responsible for any and all costs, expenses, fees, charges, taxes, of whatever kind and nature, incurred by Lender in connection with the modification of the Loan Documents provided for in this Amendment, including, without limitation, attorneys' fees and costs and recording fees.
- Documents shall be in no way be deemed to have been subordinated, released, modified, terminated, or otherwise affected by this Amendment, it being understood by the parties hereto that the liens of said documents shall continue in full force and effect, and are to have the same validity, priority and effect that they had immediately prior to the execution of this Amendment and the documents and instruments executed and delivered pursuant to this Amendment, and shall survive and not be merged into the execution and delivery of this Amendment or any of the documents and instruments to be executed pursuant to this Amendment, without interruption; provided, however, that the respective liens shall be documented by, and all rights and privileges and obligations of the parties hereto, and the respective successors and assigns, shall be governed by the (i) Mortgage, as modified by this Amendment; (ii) Loan Documents, as modified by this Amendment; and (iii) all other documents and agreements executed in connection with the transactions described in this Amendment.
- 15. Release of Claims. Borrower acknowledges and agrees that Lender has fulfilled any and all of Lender's obligations under the Loan Documents to date. Borrower hereby releases and holds Lender harmless from and against any and all claims, actions, lawsuice demages, costs and expenses whatsoever which Borrower may have had or currently has against Lender in connection with or related to the Loan Documents or the Loan evidenced thereby.
- 16. <u>No Third Party Beneficiaries</u>. This Amendment is made and entered into for the sole protection and benefit of the Lender and Borrower, and no other person, entity or entities shall have the right of action hereon, right to claim any right or benefit from the terms contained herein, or be deemed a third party beneficiary hereunder.
- 17. <u>Conflicts</u>. The provisions of this Amendment shall govern and control in the event of any conflict between this Amendment and the provisions of any of the Loan Documents.

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- 18. Entire Agreement. Except as expressly set forth herein, this Amendment and the Loan Documents constitute the entire agreement of the parties hereto with respect to the matters addressed herein, and supersede all prior or contemporaneous contracts, representations, statements and warranties, whether oral or written, with respect to such matters.
- 19. <u>Successors and Assigns; Assignability</u>. This Amendment shall be binding upon and inure to the benefit of the parties hereto, their respective successors, legal representatives and assigns; provided, however, that Borrower and Guarantors may not assign their rights under the Loan Documents or this Amendment.
- 20. Effect of Amendment. Except as specifically amended or modified by the terms of this Amendment, all terms and provisions of each of the Loan Documents shall remain in full force and effect. Length's agreement to modify the Loan and the Loan Documents as set forth herein shall not be interpreted or construed as obligating Lender to make any future modifications to, or extensions of the Loan
- 21. Governing (2). This Agreement shall be governed by and be construed in accordance with the internal laws of the State of Illinois.
- 22. <u>Captions</u>. The title of this Amendment and the headings of the various paragraphs of this Amendment have been inserted only for the purposes of convenience and are not part of this Amendment and should not be deemed in any manner to modify, explain, expand or restrict any of the provisions of this Amendment.
- 23. Attorneys' Fees, Costs and Expenses. In any action or proceeding arising out of this Amendment, Lender shall be entitled to recover from Borrower the reasonable attorneys' fees, court costs, filing fees, publication costs and other expenses increased by the Lender in connection therewith.
- 24. <u>Further Assurances</u>. Trustee, Beneficiary and the Guarrators agree to execute from time to time, any and all documents reasonably requested by the Lender to carry out the intent of the Loan Documents as modified by this Amendment.
- 25. <u>Effective Date of This Amendment</u>. The parties hereto acknowledge and agree that the terms and provisions of this Amendment shall be effective as of February 28, 1947.
- 26. <u>Counterparts</u>. This Amendment may be executed in counterparts, each of which shall constitute an original, but all together shall constitute one and the same instrument.
- 27. Exculpation of Trustee. This Amendment is executed by LaSalle National Bank, not personally, but as trustee as aforesaid, and the exercise and authority conferred upon and vested in it as such trustee. It is expressly understood and agreed by every person now or hereafter claiming any right hereunder, that nothing contained herein shall be construed as creating any liability on trustee personally to pay the Note or any interest that may accrue thereon, or any other indebtedness

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accruing hereunder or under any of the Loan Documents, or to perform any warranties, indemnities, undertakings, agreements or covenants either expressed or implied herein contained, all such liabilities, if any, being expressly waived.

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the day first above written.

TRUSTEE:

LASALLE NATIONAL BANK, (f/k/a LaSalle National Trust, N.A.) not personally out as Trustee under Trust Agreement and April 15, 1994 and known as Trust Marioer 11864

JOSEPH

LENDER:

LASALLE BANK NATIONAL ASSOCIATION, a/k/a LaSalle Bank N.A., Uk/a La8alle Northwest National Bank

BENEFICIARY:

EASY STREET L.L.C., an Illinois limited liability company

Name: Brian M. Liston

Title: Managing Member

GUARANTORS:

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, a notary public, in and for and residing in Cook County, in the State aforesaid, do hereby certify that JOSEPH W. EANG, the Solution President of LASALLE NATIONAL BANK, personally known to me to be the same person whose name is subscribed in the foregoing instrument as such Solution President, appeared before me this day in person and being first duly sworn by me, acknowledged that he/she signed and delivered the said instrument as his/her free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purpose therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 30th day of September 1997.

Notary Public

My commission expires:

"OFFICIAL SEAL"

EVELYN F. MOORE

NOTIFICATION STATE OF ILLINOIS

My Commission Expires 0d 19/2001

Clort's Office

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, a notary public, in and for and residing in Cook County, in the State aforesaid, do hereby certify that <u>Sonathan (or lifetian</u>, Vice President of LASALLE BANK NATIONAL ASSOCIATION (a/k/a LaSalle Bank N.A.), personally known to me to be the same person whose name is subscribed in the foregoing instrument as such Vice President, appeared before me this day in person and being first duly swom by me, acknowledged that he signed and delivered the said instrument as not free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purpose therein set forth.

of September, 199.

No. by Public

My commission expires: 6/26/200

OFFICIAL SEAL
NILDA MARTINEZ
Notary Public, State of Illinois
v Commission Expires 6/26/2000

STATE OF ILLINOIS)
\cap) \$8
COUNTY OF Dolage)

I, a notary public, in and for and residing in Cook County, in the State aforesaid, do hereby certify that BRIAN M. LISTON, the managing member of EASY STREET L.L.C., an Illinois limited liability company, personally known to me to be the same person whose name is subscribed in the foregoing instrument as such managing member, appeared before me this day in person and being first day's sworn by me, acknowledged that he signed and delivered the said instrument as his free and voluntary act, and as the free and voluntary act of said limited liability company, for the uses and purpose userin set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this Are day

Netary Public

My commission expires: 1/3/ Six

OFFICIAL SEAL
CATHY RADEK
NOTARY PUBLIC, STATE OF ALMOS
'AT COUNISSION EXPIRES 11-21-2000

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STATE OF ILLINOIS)
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COUNTY OF DUPLAGE)

The undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that BRIAN M. LISTON, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed, sealed and delivered the said instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and official seal this day of settinber 1997

Notary Public

My commission expires: 11-3100

OFFICIAL SEAL
CATHY RADEK
NOTARY PUBLIC, STATE OF BLINOS
UN'CCHUNSSION EXPIRES 11-21-2000

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STATE OF ILLINOIS)
COUNTY OF Silvace) SS
COUNTY OF TOTAL	,

The undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that GERALD LEE NUDO, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed, sealed and delivered the said instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and official seal this day of total 1997.

Notary Public

My commission expires:

OFFICIAL SEAL
CATHY RADEK
HOTARY PUBLIC, STATE OF ELHIOS
LLY COMMISSION EXPIRES 11-21-2000

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

LOT 1 IN KAY RESUBDIVISION, BEING A RESUBDIVISION OF LOT 1, IN BLOCK 3 IN CENTEX-SCHAUMBURG INDUSTRIAL PARK UNIT 1, BEING A SUBDIVISION IN THE NORTH 1/2 OF SECTION 33, TOWNSHIP 41 NORTH, RANGE 10 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS, FILED JUNE 14, 1977 AS DOCUMENT NUMBER LR2944233, ALL IN COOK COUNTY, ILLINGIS.

P.I.N.: 07-33-202-075

COMMONLY KNOWN AS: 500 MORSE AVENUE, SCHAUMBURG, ILLINOIS

PARCEL 2:

LOT 2, LOT 19 AND THE NORTH 57 FEET OF LOT 3 (EXCEPT THE WEST 34 FEET OF THE SOUTH 50.30 FEET THEREOF) IN BLOCK 2 IN WILLIAM HEITMAN'S SUBDIVISION IN THE NORTH EAST 1/4 OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THE WEST 33 FEET OF VACATED 30TH AVENUE ADJOINING LOT 2 AND THE WEST 33 FEET OF VACATED 30TH AVENUE ADJOINING LOT 3 (EXCEPT THE SOUTH 75 FEET THEREOF) IN BLOCK 2 IN WILLIAM HEITMAN'S SUBDIVISION IN THE NORTH EAST 1/4 OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N.: 15-04-207-041/15-04-207-002/15-04-207-012

COMMONLY KNOWN AS: 1629-31 NORTH 31ST AVENUE, MELROSE PARK, ILLINOIS

PARCEL 3:

EASEMENT FOR A COMMON DRIVEWAY FOR THE BENEFIT OF PARCEL 3 OVER THE NORTH 6.7 FEET OF LOT 18 IN WILLIAM HEITMAN'S SUBDIVISION IN THE NORTH EAST 1/4 OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, AS CREATED BY AGREEMENT FILED NOVEMBER 13, 1989 AS DOCUMENT NUMBER LR3839482.

P.I.N.: 15-04-207-041/15-04-207-002/15-04-207-012

COMMONLY KNOWN AS: 1629-31 NORTH 31ST AVERUE,

MELROSE PARK, ILLINOIS

PARCEL 4:

LOT 179 IN FROME DE LUGACH'S 79TH STREET ESTATES, BEING A SUBDIVISION OF THE EAST 1/2 (EXCEPT THE RAILROAD RIGHT OF WAY AND EXCEPT THE EAST 500 FEET WEST OF AND ADJOINING SAID RIGHT OF WAY) OF THE NORTH WEST 1/4 CF SECTION 36, TOWNSHIP 38 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND THE WEST 1/2 (EXCEPT THE RAILROAD RIGHT OF WAY) OF THE SOUTH EAST 1/4 OF SECTION 36, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N.: 18-36-410-013

COMMONLY KNOWN AS: 8400 S. OKETO, FRIDGEVIEW, ILLINOIS

PARCEL 5:

THAT PART OF LOT 178 LYING SOUTH OF A LINE EXTENDED FROM A POINT IN THE WEST LINE OF LOT 171 WHICH IS 36.48 FEET NORTH OF THE SOUTH WEST CORNER THEREOF AND RUNNING EAST TO A POINT ON THE EAST LINE OF LOT 178 WHICH IS 36.49 FEET NORTH OF THE SOUTH EAST CORNER THEREOF IN FRANK DE LUGACH'S 79TH STREET ESTATES, BEING A SUPDIVISION OF THE EAST 1/2 (EXCEPT THE RAILROAD RIGHT OF WAY AND EXCEPT THE EAST 500 FEET IMMEDIATELY WEST OF AND ADJOINING SAID RIGHT OF WAY) OF THE NORTH WEST 1/4 OF SECTION 36, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND THE WEST 1/2 (EXCEPT THE RAILROAD RIGHT OF WAY) OF THE SOUTH EAST 1/4 OF SECTION 36, TOWNSHIP 38 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N.: 18-36-410-034

COMMONLY KNOWN AS: 8400 S. OKETO, BRIDGEVIEW, ILLINCIS

EXHIBIT B

LEGAL DESCRIPTION OF PROPERTY TO BE RELEASED FROM THE LIEN OF THE MORTGAGE BY LENDER

LOT 10 IN GARY-ST. CHARLES BUSINESS PARK, BEING A SUBDIVISION OF PART OF THE NORTHEAST 1/4 OF SECTION 5, TOWNSHIP 39 NORTH, RANGE 10, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED JUNE 24, 1980 AS DOCUMENT R80-35893 AND CERTIFICATION OF CORRECTION RECORDED OCTOBER 10, 1980 AS DOCUMENT R80-62291, 1N DUPAGE COUNTY, ILLINOIS.

P.I.N.: 05-05-265-009

COMMONLY KNOWN AS: 167-169 EASY STREET, CAROL STREAM, ILLINOIS

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