

**ASSIGNMENT OF (i) SECURED PROMISSORY NOTE; (ii) MORTGAGE,
ASSIGNMENT OF RENTS, SECURITY AGREEMENT AND FIXTURE FILING;
AND (iii) RELATED LOAN DOCUMENTS**

For and in consideration of the sum of one dollar (\$1.00) and other valuable consideration, the receipt of which is hereby acknowledged, **TEXTRON FINANCIAL CORPORATION**, a Delaware corporation ("Assignor") does hereby through its duly appointed and authorized officers, bargain, sell, give, grant, convey, transfer, set over and assign to **MORTGAGE RECOVERY FUND-KWS, L.P.**, a Texas limited partnership, ("Assignee") **WITHOUT RECOURSE**, representation or warranty, except as set forth in that certain Mortgage Loan Sale Agreement dated October 8, 1997, between Assignor and Assignee, its successors and assigns, all of Assignor's rights, title and interest in, to and under the following instruments and documents:

- (i) that certain Secured Promissory Note dated as of September 22, 1988, as amended by First Amendment to Secured Promissory Note, dated as of October 1, 1993, Second Amendment to Secured Promissory Note, dated as of July 15, 1996, Third Amendment to Secured Promissory Note, dated as of August, 1996, and Fourth Amendment to Secured Promissory Note, dated as of September 24, 1996, made by American National Bank and Trust Company of Chicago, Not Personally but as Trustee under a Trust Agreement dated August 29, 1988 and Known as Trust No. 106337-09, as maker (hereinafter referred to as the "Borrower"), to **TEXTRON FINANCIAL CORPORATION**, a Delaware corporation, as successor in interest to Signal Capital Corporation, as payee;
- (ii) that certain Mortgage, Assignment of Leases, Security Agreement and Fixture Filing made by the Borrowers to **TEXTRON FINANCIAL CORPORATION**, a Delaware corporation, as successor in interest to Signal Capital Corporation, dated September 22, 1988, and recorded in the Cook County Recorder's Office on September 26, 1988 as Document 88439563, as amended by First Amendment to Mortgage, Assignment of Leases, Security Agreement and Fixture Filing, dated as of October 1, 1993 and recorded Cook County Recorder's Office on May 12, 1994 as Document 94425445, which established a lien on the property described in attached Exhibit A; and
- (iii) all other loan documents, guaranties and collateral which evidence or secure the indebtedness described above.

This Assignment is binding on the Assignor's and Assignee's successors, and will inure to the benefit of Assignee, and its successors and assigns.

BOX 333-CTI

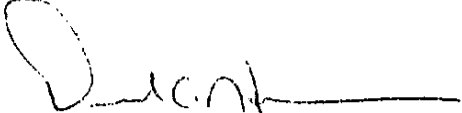
5201 DN
2/2/97

UNOFFICIAL COPY

Property of Cook County Clerk's Office

IN WITNESS WHEREOF, Assignor has duly executed this Assignment of (i) Secured Promissory Note; (ii) Mortgage, Assignment of Leases, Security Agreement and Fixture Filing; and (iii) Related Loan Documents by its authorized officer as of October 8, 1997.

TEXTRON FINANCIAL CORPORATION,
a Delaware corporation

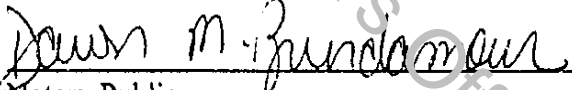
By: 
Donald C. Henderson Assistant Vice President
(Print Name) (Title)

STATE OF RHODE ISLAND

COUNTY OF PROVIDENCE

On this 8th day of October, 1997, before me personally appeared Donald C. Henderson, to me known to be the Assistant Vice President, known to me to be the person who, as such officer of Textron Financial Corporation, the corporation that executed the foregoing instrument, and acknowledged the said instrument to be the free and voluntary act and deed of said corporation, for the uses and purposes therein mentioned, and on oath stated that he was authorized to execute said instrument.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year first above written.


Notary Public
In and for the State of: Rhode Island
My Commission Expires: Nov. 4, 2000

[SEAL]

Description of Land and Improvements Thereon

Parcel 1:

Lot 1 in Cherry Lane Resubdivision of the North 1/2 of Lot 1 and the North East 1/4 of Lot 2 in Block 1 in Thornton Station Subdivision of the South East 1/4 of the South West 1/4 of Section 31, Township 36 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Parcel 1 Address: 18110 Dixie Highway
Homewood, Illinois 60430

Property Index Number: 29-31-314-034-0000

Property of Cook County Clerk's Office

RETURN TO:
GRACY TITLE COMPANY
220 W. SEVENTH
AUSTIN, TEXAS 78701

REF # 97102166-Srn

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