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STATE OF ILLINOIS UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

This statement is prepared in accordance with the Uniform Commercial Code.

Filing Office (Date, Time, Location, and Filing Office)

97760924

Debtor (Name and address)
North Avenue Building
Partnership, an Illinois
general partnership
6327 Gunnison Street
Harwood Heights, IL 60630

Secured Party (Name and address)
General American Life Insurance
Company
700 Market Street
St. Louis, MO 63101

1. The financing statement covers the following types (or items) of property:
Collateral description on attachment

AGENT OF SECURED PARTY

2. Products of collateral are also covered.

3. Additional sheets presented.

Filed with Office of Secretary of State of Illinois.

Debtor is a transferee party as defined in Sec. UCC 9-105.

Signature of Debtor
North Avenue Building Partnership
an Illinois general partnership
John J. Butera, General Partner

This form of financing statement is approved by the Secretary of State.

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EXHIBIT A

All of Debtor's right, title and interest in Real Property described on Exhibit B (the "Real Property") along with all of the Debtor's now or hereafter acquired right, title and interest in the following:

(1) All fixtures and personal property now or at any time hereafter annexed, affixed or attached to said Real Property and/or the buildings, improvements or structures thereon and all replacements, additions and substitutions thereof or thereto, including, but not limited to, all apparatus, appliances, machinery, equipment and articles used to supply or provide, or in connection with, heat, gas, air conditioning, plumbing, water, lighting, power, elevator, sewerage, clearing, refrigeration, cooling ventilation and sprinkler systems, all water heaters, ranges, stoves, dishwashers, refrigerators, carpeting, tile and floor coverings, all fire prevention and extinguishing apparatus, all security and access control apparatus, and all trees, plants and landscaping; (2) all other personal property whether now owned or hereafter acquired by Debtor, and used or intended to be used in the possession, occupation or enjoyment of the Real Property, including, but not limited to, all furniture, furnishings and equipment, all appliances, all shelving and storage apparatus, all construction goods and materials whether or not the same have been incorporated into the buildings or improvements thereon, and all tools, supplies and equipment used in connection with construction, repair, maintenance, janitorial or groundskeeping services thereon or therefor; (3) all existing and hereafter created or acquired accounts, contract rights and general intangibles arising from or relating in any manner to the Real Property or the development or operation thereof; (4) all books, records, reports, tests, surveys, plans, specifications, permits, licenses and documents of any kind or nature relating to the Real Property or the development or operation thereof; (5) all products and proceeds of any of the foregoing, including, without limitation, insurance proceeds

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Clerk's Office

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EXHIBIT B

LOTS 1 THROUGH 20 AND THE VACATED ALLEY IN BLOCK 191 IN MAYWOOD A
SUBDIVISION IN SECTIONS 2, 11 AND 14, TOWNSHIP 39 NORTH, RANGE 12 EAST
OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PIN: 15-11-139-001
15-11-139-002
15-11-139-003
15-11-139-004
15-11-139-005
15-11-139-006
15-11-139-007
15-11-139-008
15-11-139-009

Address: 100 West Lake Street, Maywood, Illinois
also or formerly known as 10 North 1st Avenue, Maywood, Illinois

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