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FINANCING STATEMENT

(TO BE FILED IN THE REAL ESTATE RECORDS)

1. DATE. This Financing Statement is dated October 2, 1997.
2. DEBTOR:
ROM-K, INC.
10928 S. KILBOURNE
OAK LAWN, ILLINOIS 60453
Social Security # 347-68-6744
3. SECURED PARTY:
MOUNT GREENWOOD BANK
an ILLINOIS banking corporation
3052 W. 117TH
CHICAGO, ILLINOIS 60555
Tax I.D. # 36-2202468
Branch No. 13730
4. COLLATERAL. This Financing Statement covers the following type(s) (or items) of property (Collateral), whether now owned or hereafter acquired:
Equipment
Land Trust
Fixtures
Inventory

SEE ATTACHMENT "1" ATTACHED HERETO AND MADE A PART HEREOF.

The term "Collateral" further includes, but is not limited to, the following property, whether now owned or hereafter acquired, and whether or not held by a bailee for the benefit of the Debtor or owner, all: accessions, accessories, additions, fittings, increases, insurance benefits and proceeds, parts, products, profits, renewals, rents, replacements, special tools and substitutions, together with all books and records pertaining to the Collateral and access to the equipment containing such books and records including computer stored information and all software relating thereto, plus all cash and non-cash proceeds and all proceeds of proceeds arising from the type(s) (items) of property listed above.

Pertaining to the equipment portion of the Collateral, the term "Collateral" shall include, but not be limited

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to, wherever located, all furniture, accessions, non-titled vehicles that are not held for resale, trailers, tools, machinery, equipment, supplies, all proceeds thereof and proceeds of proceeds thereof

5. PROCEEDS. All proceeds of proceeds referred to herein shall include, but not be limited to, wherever located, accounts, chattel paper, documents, equipment, farm products, general intangibles, instruments, inventory and all other goods.
6. LAND TRUST. The Land Trust referred to above (Land Trust No. 6878) includes the following described real property (Land) of which Debtor is an owner:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF.

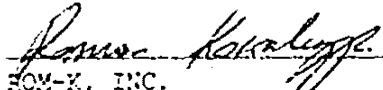
This Financing Statement is to be filed in the real estate records.

7. FIXTURES. That portion of the Collateral that is or shall become a fixture shall be located on the following described real property of which Debtor is a record owner:
See Attached Exhibit "A"

The Property may be commonly referred to as 11901 South Cicero Ave. Alsip, Illinois.

This Financing Statement is to be filed in the real estate records.

DEBTOR:


ROM-K, INC.
ROMAN KOWALCZYK, PRESIDENT

SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation

[Corporate Seal*]

By:


(Authorized Bank Signature)


(Print Name and Title)

Attest

(Corporate seal may be omitted, but failure to affix a notaffective corporate seal)

PLEASE RETURN COPY TO SECURED PARTY AT THE ABOVE ADDRESS.

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TERMINATION STATEMENT

Not a contract. Prepared by authorized officers.

This statement of termination of financing is presented to a filing officer for filing pursuant to the Uniform Commercial Code. Secured Party certifies that Secured Party no longer claims a security interest under the financing statement bearing the file number above.

Dated: _____

SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation

[Corporate Seal*]

By: _____
(Authorized Bank Signature)

(Print Name and Title)

Attest

*Corporate seal may be affixed but it is not a condition for effectiveness of this statement.

THIS IS THE LAST PAGE OF A 3 PAGE DOCUMENT. EXHIBITS AND OR ADDENDA MAY FOLLOW.

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ATTACHMENT "1"

This ATTACHMENT "1" is referred to in and made a part of that certain Financing Statement dated October 2, 1997. Such Financing Statement is by and between the following parties:

DEBTOR:

ROM-K, INC.
10928 S. KILBOURNE
OAK LAWN, ILLINOIS 60453
Social Security # 347-68-6744

SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation
3952 W. 111TH
CHICAGO, ILLINOIS 60655
Tax I.D. # 36-2202468
Branch No. 1373J

The Collateral hereinafter described is that Collateral referred to in the Financing Statement as being described in Attachment "1":

ALL INVENTORY, FURNITURE, FIXTURES, EQUIPMENT LEASEHOLD IMPROVEMENTS AND PROCEEDS THEREOF, NOW OWNED AND HEREAFTER ACQUIRED.

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EXHIBIT "A"

This EXHIBIT "A" is referred to in and made a part of that certain Assignment of Leases and Rents (Agreement) dated October 2, 1997, by and between the following parties:

OWNER/BORROWER:

FIRST NATIONAL BANK OF EVERGREEN PARK A/T/U/T/A DATED 12/30/65 A/K/A TRUST
#8878
a trust
3101 WEST 95TH STREET
EVERGREEN PARK, ILLINOIS 60805

BANK:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation
3052 W. 111TH
CHICAGO, ILLINOIS 60655
Tax I.D. # 26-2202468
Branch No. 13730

The properties hereinafter described are those properties referred to in the Agreement as being described in Exhibit "A":

The South 216.43 ft of the North 266.43 ft of that part of the Northwest 1/4 of Section 27, Township 37 North Range 13, East of the Third Principal Meridian, Lying W. of the Chicago Terminal Railroad, Excepting therefrom that part of the NW 1/4 of Section 27, Township 37 North Range 13 East of the Third Principal Meridian Bounded and Described as Follows: Commencing at the intersection of Cicero Ave and 119th Street said point of intersection also being the section corner; thence southerly along the center line of Cicero Ave, A distance of 50 Ft, thence Easterly and parallel to the center line of 119th St., A distance of 50 ft to the place of beginning, thence easterly and parallel to the center line of 119th st. a distance of 58 feet, thence southwesterly to a point which is 59 ft East of the center line of Cicero Ave as measured at right angles and which is 266.43 ft S. of the center line of 119th St as measured at right angles; thence westerly and parallel to the center line of 119th st a distance of 9 ft thence northerly and parallel to the center line of Cicero Ave to the place of beginning, and excepting the west 50 ft of said west 1/2 of the NW 1/4 of said section 27 aforesaid, also excepting therefrom the northerly 33 ft lying southwesterly and adjoining the Chicago terminal Railroad of the S 216.43 ft. of the North 266.43 feet of that part of the northwest 1/4 of section 27, township 37 north, range 13 east of the third principal meridian, in Cook County, Illinois P.I.N.#24-27-100-115-0000 & 24-27-100-116-0000

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