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ASSIGNMENT OF SUBLEASES AND RENTS

For value received, The First National Bank of Des Plaines n/k/a U.S. Bank National Association, a national banking association, hereby grants, assigns and transfers to CoVest Banc, a national banking association, with an address at 770 West Dundee Road, Arlington Heights, ILL. all of its right title and interest in that certain Assignment of Subleases and Rents from Nicholas T. Liapes, as debtor, to The First National Bank of Des Plaines n/k/a U.S. Bank National Association, as assignee, dated June 29, 1990 and recorded as file number 90-338220 in the Records of the Recorder of Deeds, Cook County, Illinois.

*See attached exhibit A

The First National Bank of Des Plaines n/k/a
U.S. Bank National Association

By [Signature]
Its Collateral Officer

{No Corporate Seal}

STATE OF MINNESOTA
COUNTY OF HENNEPIN

The foregoing instrument was acknowledged before me this 25th day of September, 1997, by Deanna K. Weida, the Collateral Officer of U.S. Bank National Association, a national banking association, on behalf of the association.

[Signature]
Notary Public

This instrument drafted by:
U.S. Bank National Association
601 Second Avenue South
Minneapolis, MN 55402-4302

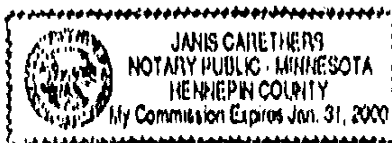


EXHIBIT A

LOT 1 IN MANDAS RESUBDIVISION OF LOTS 9, 10, 12, 13 AND 14 IN BLOCK 16 IN ARTHUR T. MCINTOSH AND CO.'S ADDITION TO DES PLAINES HEIGHTS, BEING A SUBDIVISION OF THAT PART EAST OF RAILROAD OF THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF SECTION 20, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND OF THAT PART WEST OF DES PLAINES ROAD OF THE SOUTH 1/2 OF THE SOUTHWEST 1/4 (EXCEPT 4 ACRES IN THE NORTHEAST CORNER THEREOF) OF SECTION 21, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Common Address:

1414 Oakton Street
Des Plaines, Illinois 60016

P.I.N. 09-20-417-039



MAIL TO:

This Document Prepared by:
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