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MEMORANDUM OF SECURITY INTEREST TO BE FILED IN THE REAL ESTATE RECORDS

1. Name and address of Debtor: JKMM, Inc., 507 Chestnut Street, Winnetka, Illinois 60093.
2. Name and address of Secured Party: Ann Donahue, 955 Westmoor, Winnetka, Illinois 60093.
3. The attached Exhibit A includes goods which are affixed to the real estate commonly known as the Northwest Corner of 507 Chestnut Street, Winnetka, Illinois, and legally described as follows:

PARCEL 1:

THE NORTH 93 FEET OF THE SOUTH 146 FEET OF THAT PART OF BLOCK 26 IN WINNETKA, LYING WEST OF THE EAST LINE OF LOT 7 IN OAK KNOLL SUBDIVISION OF PART OF SAID BLOCK 26 IN THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE SOUTH 53 FEET OF PART OF BLOCK 26 IN THE VILLAGE OF WINNETKA LYING WEST OF THE EAST LINE OF LOT 7 IN OAK KNOLL SUBDIVISION OF SAID PART OF BLOCK 26 IN THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 6 AND 7 (EXCEPT THE NORTH 41 FEET TAKEN FOR CHESTNUT COURT) IN OAK KNOLL SUBDIVISION OF THAT PART OF BLOCK 26 IN THE VILLAGE OF WINNETKA IN THE NORTHEAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT A POINT 37 FEET EAST OF THE NORTHEAST CORNER OF CHESTNUT AND OAK STREETS; THENCE NORTH 187 FEET; THENCE EAST AND PARALLEL WITH THE SOUTH LINE OF SAID BLOCK 150 FEET; THENCE SOUTH 30 FEET; THENCE EAST 8 FEET; THENCE SOUTH 32 FEET; THENCE WEST 8 FEET; THENCE SOUTH 125 FEET; THENCE WEST 150 FEET TO THE POINT OF BEGINNING, ACCORDING TO THE PLAT OF SAID OAK KNOLL SUBDIVISION RECORDED IN THE OFFICE OF THE RECORDER OF COOK COUNTY, ILLINOIS IN BOOK 119 OF PLATS, PAGE 26, AS DOCUMENT 4991612, ALL IN COOK COUNTY, ILLINOIS.

PIN: 05-20-212-008-0000
05-20-212-009, 010, 011, 012-0000

4. Name of non-debtor owner of record of the real estate to which the goods are affixed: LaSalle National Trust, N.A., Trust No. 117919
5. Goods which are the subject of the security interest: See attached four page Exhibit, which is incorporated as part of this Memorandum.

Daniel S. Mathless 11/7/99
Daniel S. Mathless, Attorney for the
Secured Creditor Ann Donahue

THIS DOCUMENT PREPARED BY:

DANIEL S. MATHLESS
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INSTRUCTIONS

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 11". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)

2. Secured Party(ies) and address(es)

For Filing Officer (Date, Time, Number, and Filing Office)

JMM, Inc.
507 Chestnut Street
Winnetka, Illinois 60093

Ann Donahue
955 Westmoor
Winnetka, Illinois 60093

3/57410
20.00FEE

4. This financing statement covers the following types (or items) of property:

The following equipment and personal property currently located at the Debtor's premises at the Northwest Corner of 507 Chestnut Street, Winnetka, Illinois:

SEE EXHIBIT A

5. Assignee(s) of Secured Party and Address(es)

305 IL 10/30/97 10:46

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check if so)

Filed with:

already subject to a security interest in another jurisdiction when it was brought into this state.

which is proceeds of the original collateral described above in which a security interest was perfected.

Check if covered: Proceeds of Collateral are also covered. Products of Collateral are also covered. No. of additional Sheets presented: 3

By: *James J. ...*
Signature(s) of Debtor(s)

Title

By: _____
Signature(s) of Secured Party(ies)

Title

(1) Filing Officer Copy-Alphabetical

STANDARD FORM - FORM UCC-1.

(For Use In Most States)

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Roof

1 Reznor Model RGVL 500-S-S2 Make-Up Air Exhaust System,
S/N 3AVI495G108, P12050S, 230V 3phs. 3hps. gas fired

2. (1) Exhaust Ventilator.

(2) Four Ton Air Cooled Air Conditioning Units

Bar Equipment

3. (1) 24" Crown Ice Bin, no cold plate.

4. (1) 36" Crown Ice Bin, no cold plate.

5. (1) 60" Crown 3-Compartment Sink with drainboards left and right.

6 (1) Back Bar Oak Finish, dry storage center compartment,
overhead shelves, bottle step-up.

7 (1) Glass Maid glass washer.

8 (1) 10 case wine storage rack. (Part of Back Bar).

9. (1) Oak 16' long front bar.

Dining Room

10 Approximately (60) black upholstered seat wood chairs, Bar

11. (17) table tops with bases approximately 30 x 30, 24 x 30 and 24 x 36.
(8 tables new).

12. (1) Lot of smallwares stainless steel, plastic glassware,
china, cutting boards

13. (1) Electronic scale Berkel.

14. (1) Cash Register, Royal.

15. (1) Lot approximately 250, doublesided menus.

Kitchen

16. (1) Wall mounted Crown hand sink.

17. (2) Blodgett electric half-size convection ovens.

18. (1) True 60" refrigerated base work top.



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19. (1) Beverage Air refrigerated work top base 72" long x 34" wide.
20. (1) Lot of wire wall shelving.
21. (1) Work table 66" long x 30" wide with 6" back splash.
- ~~22. (1) Delfield two door freezer. (Sold by Owner).~~
23. (1) Gas fired Anets 27" floor model broiler. - Photo
24. (1) 18" Star counter model grill on stand.
25. (1) 60" long True refrigerated base.
26. (1) Beverage Air refrigerated base 60" long. - Photo
27. (1) Six burner Garland heavy duty style range with salamander broiler. - Photo
28. (2) Eight foot long galvanized x 4 foot wide exhaust hoods with fresh air make-up air and heated make-up air system on roof. - Photo
29. (1) Ansul system
30. (1) 36" long stainless steel top worktable on casters
31. (1) Counter model 12 x 20 food warmer Sacs.
32. (1) 24" Moyer Diebel under counter glass and dishwasher. - Photo
33. (1) 3-compartment stainless steel sink 91" long x 28-1/2" wide. - Photo
34. (1) 450 lbs. ice machine, top mounted with bin. Manitowoc. - Photo
35. (1) LaSpaziale Espresso Machine. - Photo
36. (1) Bunn-O-Matic automatic fill coffee brewer. - Photo
37. (1) Four door Hobart self contained refrigerator digital thermometer. - Photo
38. (1) Delfield two door self contained refrigerator. - Photo
39. (1) Electric Brankmann Gourmet Smoker.
40. (1) 48" long Halco heat lamp.

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41. (2) 72" long x 24" wide stainless steel top worktables - Photo

42. (1) Single door glass Coke refrigerator.

43. (1) Stainless steel Lakeside cart.

The following material in basement.

44. (1) 30" long home style freezer chest.

45. (1) Lot of Christmas decorations.

46. (1) Hot Chocolate machine.

47. (1) Capachino machine by American Metalware.

48. (1) Coffee Grinder.

49. (1) Wall Shelf stainless steel 42".

50. (3 - 4) additional dining room chairs. (Same as Item 10)

51. (1) 72" Evp Drip Percolator.

52. (1) Refrigerated Drink Dispenser.

53. (1) Electric Grill 56".

Property of Cook County Clerk's Office