

PREPARED BY:

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2200 Ross Avenue, Suite 900
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After recording return to:

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2200 Ross Avenue, Suite 900
Dallas, Texas 75201
(214) 220-4800



Sort No.: 139.00
Asset Name: Vassiliki Makridakis
JHSC Asset No.: 4900300031
Property Location: Cook County, Illinois

ASSIGNMENT OF NOTE AND LIENS

WAMCO XXII, LTD., a Texas limited partnership having an address at P.O. Box 8216, Waco, Texas 76714-8216 ("Assignor") as Assignor hereby sell's, transfers, assigns, and conveys to BOSQUE ASSET CORP., a Texas corporation, having an address of P.O. Box 8216, Waco, Texas 76714-8216 ("Assignee"), without recourse or warranty, express or implied, except only as specifically provided in that certain Loan Contribution Agreement (the "Loan Contribution Agreement"), dated June 6, 1997, by and between Assignor and Assignee, all right, title, and interest in each of the Notes (whether one or more, herein so called) identified in Attachment I, attached hereto and made a part hereof, together with all documents and instruments evidencing, securing, governing and guaranteeing the indebtedness evidenced by the Notes and all renewals, modifications, amendments, supplements and restatements thereof (collectively the "Collateral Documents"), including, without limitation, those, if any, recorded in the real property records of the jurisdiction in which the real property encumbered, covered and affected by the Collateral Documents is located, including, without limitation those more specifically described in Attachment I.

EXCEPT AS EXPRESSLY SET FORTH IN THE LOAN CONTRIBUTION AGREEMENT, ASSIGNOR MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, OF ANY TYPE, KIND, CHARACTER, OR NATURE WITH

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RESPECT TO THE LOANS OR ANYTHING RELATING THERETO (INCLUDING THE COLLATERAL OR THE COLLATERAL DOCUMENTS).

IN WITNESS WHEREOF, this Assignment of Note and Liens is executed effective as of June 6, 1997.

ASSIGNOR:

WAMCO XXII, LTD.,
a Texas limited partnership

By: WAMCO XXII of Texas, Inc., its
sole General Partner

By: Kathy S. McNair
Kathy S. McNair, Senior Vice
President

(CORPORATE SEAL)

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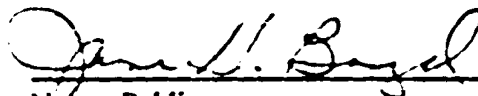
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STATE OF TEXAS

§
§
§

COUNTY OF DALLAS

The foregoing instrument was acknowledged before me this 14 day of August, 1997, by Kathy S. McNair, Senior Vice President of WAMCO XXII of Texas, Inc., a Texas corporation, the sole General Partner of WAMCO XXII, LTD., a Texas limited partnership, on behalf of said partnership.

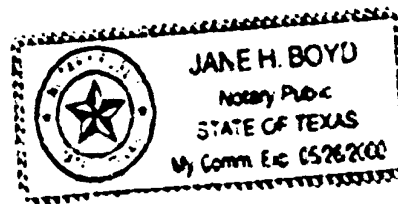


Notary Public

Printed Name: _____

My Commission Expires: _____

(SEAL)



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Asset Name: Vassiliki Makridakis

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ATTACHMENT I

1. Consolidated Replacement Note dated March 1, 1995, in the original principal amount of \$107,373.49 executed by Vassiliki Makridakis, payable to the order of the Federal Deposit Insurance Corporation, as Receiver for Mayfair Bank.
2. Principal Note dated March 23, 1989, in the original principal amount of \$80,000.00 executed by Vassiliki Makridakis, payable to the order of Mayfair Bank.
3. Promissory Note dated February 16, 1990, in the original principal amount of \$50,000.00 executed by Vassiliki Makridakis, payable to the order of Mayfair Bank.
4. Trust Deed dated March 23, 1989 executed by Vassiliki Makridakis to Chicago Title and Trust Company, Trustee for the benefit of Mayfair Bank filed March 30, 1989 as Instrument No. 89140495 in the Office of the Recorder Cook County, Illinois.
5. Trust Deed dated February 16, 1990 executed by Vassiliki Makridakis to Chicago Title and Trust Company, Trustee for the benefit of Mayfair Bank filed September 6, 1990 as Instrument No. 90433732 in the Office of the Recorder Cook County, Illinois.

LEGAL DESCRIPTION: Lot 1 (except the North 22 feet condemned for widening East 71st Street) and Lot 2 (except the South 5 feet thereof) in Block 1 in Columbia Addition to South Shore, being a subdivision of the West 1/2 of Block 1 and 4 in Stave and Klemm's Subdivision of the Northeast 1/4 of Section 25, Township 38 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PIN: 20-25-203-013

Commonly known as 2447-57 E. 71st Street 7104 S. Crandon, Chicago, IL