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. 0211-01 RECORDING 435.00 . 14 loan Tran 0754 12/18/97 10:35:00 . 1000 4 CtJ *-97-954398 . 1000 COUNTY RECORDER

FOR RECORDER'S USE ONLY

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SECOND AMENDMENT TO SUBORDINATION, NON-DISTURBANCE, AND ATTORNMENT AGREEMENT

RECITALS

- A. Lender, Landlord, and Tenant previously entered into a certain Subordination, Non-Disturbance, and Attornment Agreement dated February 13, 1995, recorded as Document No. 95224968 in the office of the Recorder of Deeds of Cook County, Illinois, as amended by that certain Amendment to Subordination, Non-Disturbance and Attornment Agreement dated July 14, 1995, recorded as Document No. 95468681 in the office of the Recorder of Deeds of Cook County, Illinois (collectively, the "Original SNDA"). Terms appearing as defined terms in this Amendment shall have the respective meanings given them in the Original SNDA, unless otherwise expressly defined herein.
- B. The Original SNDA pertained to a "Mortgage" as therein described, which Mortgage secures a loan or loans to Landlord by the lender named in such Mortgage, in the maximum aggregate principal amount of \$160,000,000 (the "Original Loan"). On or about the date of this Amendment:
 - (a) the Original Loan is being amended and consolidated so that, among other things, (i) the Lender named herein will be the sole lender thereunder and (ii) the maximum aggregate principal amount of such loan will be increased to \$168,000,000; and
 - (b) the "Mortgage" referred to in the Original SNDA is being amended in certain respects by that certain Third Amendment to Mortgage and Other Loan

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97954395 Documents dated December //... 1997, and recorded as Document No. in the office of the Recorder of Deeds of Cook County, Illinois (the "Third Amendment").

C. Lender, as a condition to entering into the amendment and consolidation of the Original Loan as described above, has required the execution of this Amendment, and Tenant has agreed to confirm the application of the Original SNDA to the Mortgage as amended through and including the Third Amendment.

<u>AGREEMENTS</u>

NOW, THEREFORE, in consideration of the foregoing premises, the mutual agreements of the parties hereto, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto do hereby agree as follows:

- All of the terms, covenants, and provisions of the Original SNDA shall be i. applicable to the Mortgage as amended through and including the Third Amendment, and the term "Mortgage" as used in the Original SNDA shall hereafter be deemed to mean and refer to the Mortgage as so amended. Any reference therein to the indebtedness or obligations secured by the Mortgage shall hereafter be deemed to include the Original Loan as amended and consolidated in the manner described in the Third Amendment.
- Except as expressly amended by this Amendment, the Original SNDA remains in 2. full force and effect in accordance with its terms. This Amendment shall be binding upon, and shall inure to the benefit of, the parties hereto and their respective successors and assigns. This Amendment may be executed in any number of counterparts, which together shall constitute a single agreement.
- This Amendment is executed by American National Bank and Trust Company of 3. Chicago, not personally but solely as Trustee as aforesaid, in the exercise of the power and Trust Company of Chicago inc.

 authority to execute this instrument). All the conditions to be performed hereunder (whether or not the same incovenants, promises or agreements), are undertaken by it solely as Trustee, as an not individually, and no personal liability shall be asserted to be enforceable against Trustee by reason of any of the terms, provisions, stipulations, covenants and conditions contained herein. authority conferred upon and vested in it as such Trustee (and American National Bank and

IN WITNESS WHEREOF, Lender, Tenant, and Landlord have executed this Amendment as of the day and year first set forth above.

LENDER:

THE PRUDENTIAL INSURANCE COMPANY OF AMERICA, a New Jersey corporation

BLOOMINGDALE'S, INC., an Ohio corporation

LANDLORD:

300/2 Ox Coop AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but as Trustee aforesaid

Tont's Office

By:

lts



IN WITNESS WHEREOF, Lender, Tenant, and Landlord have executed this Amendment as of the day and year first set forth above.

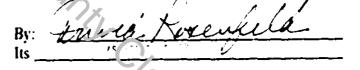
| LENDER: | THE PRUDENTIAL INSURANCE COMPANY OF AMERICA, a New Jersey corporation |
|---------|---|
| | By: Its Vice President |
| TENANT: | BLOOMINGDALE'S, INC., an Ohio corporation |
| Or C | By: |

LANDLORD:

AMERICAN NATIONAL BANK AND TRUST

COMPANY OF CHICAGO, not personally but as

7 rustee aforesaid





| STATE OF ILLINOIS |) |
|-------------------|-------|
| |) SS. |
| COUNTY OF COOK |) |

I, the undersigned, a Notary Public, in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Laurence, personally known to me to be the same person whose name is subscribed to the foregoing instrument as the Vice President of The Prudential Insurance Company of America, a New Jersey corporation, who acknowledged that he did sign said instrument as such officer on behalf of said corporation.

Depth of Cook County Clerk's Office GIVEN under my hand and Notarial Seal, this for day of licensee, 1997.

| STATE OF ILLINOIS |) |
|-------------------|-------|
| |) SS. |
| COUNTY OF COOK |) |

I, the undersigned, a Notary Public, in and for said County, in the State aforesaid. DO HEREBY CERTIFY, that ONID 3 1 personally known to me to be the same person whose name is subscribed to the foregoing instrument as the Ball the foregoing instrument as the National Bank and Trust Company of Chicago, as Trustee, who acknowledged that he did sign said instrument as such officer on behalf of said Trustee.

Sunder m,

Occook County Clark's Office GIVEN under my hand and Notarial Seal, this 11 day of DEC, 1997.

| STATE OF CHIC) SS. | |
|--|---|
| COUNTY OF ENMICTON) | |
| I, the undersigned, a Notary Public, in and for s HEREBY CERTIFY, that, personally whose name is subscribed to the foregoing instrument as Bloomingdale's, Inc., an Ohio corporation, which execu acknowledged that he did sign said instrument as such of GIVEN under my hand and Notarial Seal, this | sted the foregoing instrument, who fficer on behalf of said corporation. |
| | Notary Public |
| | KATHEEN E HORDAY Little of Onlo Little Sept. 14, 2002 |
| THIS INSTRUMENT WAS PREPARED BY, and after recording should be returned to: |).x. |
| Scott A. Lindquist, Esq. Sonnenschein Nath & Rosenthal 8000 Sears Tower Chicago, Illinois 60606 | T Continued and the continued |
| | T'S OFFICE |
| | argra.ige |
| | |

EXHIBIT A

MORTGAGED PROPERTY

ALL OF LOTS 1 THROUGH 4 (INCLUSIVE), 6, 7, 9, 10, 12, AND 13 IN OLD ORCHARD RESUBDIVISION NO. 1, RECORDED AS DOCUMENT NO. 95307610 IN THE OFFICE OF THE RECORDER OF DEEDS OF COOK COUNTY ILLINOIS, SAID SUBDIVISION BEING A RESUBDIVISION OF PART OF OLD ORCHARD SUBDIVISION, PART OF BLOCK 1 IN NILES CENTER HEIGHTS, AND BLOCKS 1, 2, AND PART OF BLOCK 3 IN HARSWOOD MANOR, TOGETHER WITH VARIOUS VACATED STREETS AND ALLEYS THEREOF, IN THE SOUTHEAST 1/4 OF SECTION 9, TOWNSHIP 41 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO:

ALL OF THE RIGHTS, TITLE, AND INTERFSTS IN AND TO LOT 8 IN SAID OLD ORCHARD RESUBDIVISION NO. 1, CREATED BY AND GRANTED TO THE LESSEE UNDER THAT CERTAIN OLD ORCHARD NORDSTROM PARKING GARAGE LEASE, A MEMORANDUM OF WHICH IS RECORDED WITH THE RECORDER OF DEEDS OF COOK COUNTY, ILLINOIS AS DECLIMENT NO. 95307614.

ALSO:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF THE ABOVE-DESCRIBED PROPERTY, AS CREATED AND CONTAINED OF ARTICLE 14 OF THAT CERTAIN AMENDED AND RESTATED OPERATING AGREEMENT DATED AS OF AUGUST 24, 1994, AND RECORDED SEPTEMBER 16, 1994, AS DOCUMENT NO. 94811367, EXECUTED BY AND BETWEEN MARSHALL FIELD & COMPANY, A DELAWARE CORPORATION, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 1, 1993, AND KNOWN AS TRUST NO. 116914-09, AS AMENDED BY FIRST AMENDMENT TO AMENDED AND RESTATED OPERATING AGREEMENT DATED AS OF MAY 8, 1995, AND RECORDED MAY 10, 1995, WITH THE COOK COUNTY RECORDED OF DEEDS AS DOCUMENT NO. 95307611.

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> OLD ORGUARD SHOPPING CENTER. Skukle, Illinois