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97003068

RELEASE OF MORTGAGE AND SECURITY AGREEMENT

For and in consideration of one dollar, and for other good and valuable consideration, the receipt whereof is hereby acknowledged, THE TRAVELERS INSURANCE COMPANY, a Connecticut corporation ("Mortgagee") having its principal place of business at One Tower Square - 9PB, Hartford, Connecticut 06183-2030, does hereby remise, release, convey and quit-claim unto O/K ASSOCIATES LIMITED PARTNERSHIP, (herein, together with its successors and assigns, as the "Borrower") having its office c/o P & S - O/K Management Co., Inc., 9400 West Foster Avenue, Chicago, Illinois 60656, and AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO (the "Land Trustee"), not individually but as Trustee under the provisions of a Trust Agreement dated July 14, 1972, and known on such Trustee's records as Trust No. 76973, having its principal office at 33 North LaSalle Street, Chicago, Illinois 60690 (herein, the Borrower and the Land Trustee, individually and collectively, jointly and severally, together with their successors and assigns of each of them, are called the "Mortgagor") their heirs, legal representatives, successors and assigns, all the right, title, interest, claim or demand whatsoever the Mortgagee may have acquired in, through, those certain documents as described on Exhibit B attached hereto and made a part hereof, to the premises therein described situated in the County of Cook, State of Illinois, and legally described in Exhibit A attached hereto and made a part hereof.

IN TESTIMONY WHEREOF said THE TRAVELERS INSURANCE COMPANY has caused these presents to be executed in its behalf by its duly authorized officer, and its corporate seal to be hereunto affixed this 2nd day of January, 1997.

THE TRAVELERS INSURANCE COMPANY,

By: Mark Witt
Mark Witt, Vice President

*\$32.00 DEPT-10 PENALTY
* COOK COUNTY RECORDER
* \$5509 & CG * -97-003068
* 140012 TRAN 3582 01/02/97 15:22:00
* \$35.00 DEPT-01 RECORDING

SEAL

T. 35.00
P. 32.00
67.00

BOX 333-CTI

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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, Ann T. Trombino, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY THAT Mark Witt, personally known to me to be the Vice President of The Travelers Insurance Company, a Connecticut corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of the corporation pursuant to authority given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 2nd day of January, 1997.

Ann T. Trombino

Notary Public

[SEAL]

This instrument prepared by
and after recording return to:

Ronald R. Dietrich
Mayer, Brown & Platt
190 South LaSalle Street
Chicago, Illinois 60603

OFFICIAL SEAL
Ann T. Trombino
Notary Public, State of Illinois
My Commission Expires 08/02/99

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EXHIBIT A

LEGAL DESCRIPTION OF LAND

That part of Lot 3 in Section 10 lying West of the West line of Des Plaines River Road (excepting therefrom the South 212.30 feet as measured on the West line of the Northwest Quarter of said Section 10) in Henry Hachmelster's Subdivision of part of Section 9 and Section 10, Township 40 North, Range 12 East of the Third Principal Meridian according to the plat thereof recorded April 6, 1908 as Document 4183101 in Book 97 of Plats page 45, in Cook County, Illinois; excepting therefrom the following described parcel:

Said parcel described as beginning at the Southeasterly corner of said part of Lot 3; thence South 90 degrees, 0 minutes, 0 seconds West (assumed) 13.91 feet (along the Southerly line of said part of Lot 3); thence North 32 degrees, 34 minutes, 47 seconds East 29.35 feet; thence North 11 degrees, 50 minutes, 56 seconds East 125.33 feet to said West line; thence South 10 degrees, 37 minutes, 0 seconds West, 149.96 feet along said West line to said point of beginning in Cook County, Illinois.

Tax Index Number:

PIN 12-10-100-046

Common Address:

5440 River Road
Rosemont, Illinois 60018

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Exhibit B

1. Leasehold Mortgage and Security Agreement dated April 1, 1993 and recorded April 16, 1993 as Document No. 93284488.
2. Amended and Restated Leasehold Mortgage and Security Agreement dated April 16, 1993 and recorded May 18, 1993 as Document No. 93374908.
3. Amended and Restated First Mortgage and Security Agreement dated April 16, 1993 and recorded May 18, 1993 as Document No. 93374906.

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