

RECORDER'S OFFICE

STATE OF ILLINOIS  
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

UNOFFICIAL COPY

97050074

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer  
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)  
 141-NORTH LOOP/THEATER  
 DISTRICT/LIMITED PARTNERSHIP  
 PARKING  
 (See attachment for address  
 and additional debtors)

Secured Party(ies) and address(es)  
 THE NORTHWESTERN MUTUAL LIFE  
 INSURANCE COMPANY  
 720 East Wisconsin Avenue  
 Milwaukee, Wisconsin 53202

DEPT-01 RECORDING \$27.50  
 7:00:11 TRAN 5278 01/23/97 12:05:00  
 44437 KP # - 97-050074  
 COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:

SEE ATTACHMENT

Loan No. C-332025

ASSIGNEE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on:  
(Describe Real Estate)

MAIL TO  
 Attachment  
 North North National Title Co.

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on ...) [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)

222 N. L. ASALLE  
 CHICAGO, IL 60601

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)  
The name of a record owner is

4.  Products of Collateral are also covered.

3 Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

By: SEE ATTACHMENT

Signature of (Debtor) (Secured Party)\*

\*Signature of Debtor Required in Most Cases.  
Signature of Secured Party in Cases Covered by UCC §9-402 (2).

(1) FILING OFFICER COPY-ALPHABETICAL

STANDARD FORM-UNIFORM COMMERCIAL CODE-FORM UCC-2-REV. 4-73

This form of financing statement is approved by the Secretary of State.

275  
97050074

[Faint, mostly illegible text from a document, possibly a list or report, with some words like "PROPERTY" and "COUNTY" visible.]

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Attachment to Financing Statement

NML Loan No. C-332025

Debtor(s) and address(es):

AMERICAN NATIONAL BANK UTA dated May 1, 1995, Trust No. 120387-09  
33 N. LaSalle Street, Chicago, Illinois 60602

and

ZML-NORTH LOOP/THEATER DISTRICT PARKING LIMITED PARTNERSHIP  
c/o Equity Group Investments, Inc.  
Two North Riverside Plaza, Suite 700, Chicago, Illinois 60606

FOR FILING IN COOK COUNTY

Item #1:

This Financing Statement covers the following types or items of property:

- A. All engines, boilers, elevators and machinery, all heating apparatus, electrical equipment, air-conditioning equipment, water and gas fixtures, and all other fixtures of every description belonging to Debtor which are or may be placed or used upon the Real Estate in Chicago, Cook County, Illinois, more fully described in Exhibit "A" attached together with any additions thereto and/or replacements thereof used or useful in the operation of a parking garage; improvements, all of which, to the extent permitted by applicable law, shall be deemed an accession to the freehold and a part of the realty as between the parties hereto.
- B. Cash and other funds now or at any time hereafter deposited by or for Debtor on account of tax, special assessment, replacement or other reserves required to be maintained pursuant to the Loan Documents (as hereinafter defined) with Lender or a third party, or otherwise deposited with, or in the possession of, Lender pursuant to the Loan Documents; and
- C. Surveys, soils reports, environmental reports, architect's contracts, construction contracts, drawings and specifications, applications, permits, surety bonds and other contracts relating to the acquisition, design, development, construction and operation of the Property; and

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- D. Present and future rights to condemnation awards, insurance proceeds or other proceeds at any time payable to or received by Debtor on account of the Property or any of the foregoing personal property.
- E. Of the following property of Debtor, whether now owned or hereafter acquired: all accounts (as defined in the Illinois Uniform Commercial Code), accounts receivable, contract rights, chattel paper, instruments evidencing any right to payment for goods sold or leased or for services rendered at the Property, including, without limitation, all fees, charges, accounts or other payments for parking in or on the Property, including all products and proceeds thereof.

## SIGNATURES OF DEBTOR:

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee under Trust Agreement dated May 1, 1995 and known as Trust No. 120387-09

By: David Rosenfeld

Execution not required by American National Bank and Trust Company of Chicago By Laws

Attest: \_\_\_\_\_

ZML-NORTH LOOP/THEATER DISTRICT PARKING LIMITED PARTNERSHIP, an Illinois limited partnership

By: ZML-Chicago Parking Limited Partnership, a Delaware limited partnership, general partner

By: ZML-Chicago Parking, Inc., an Illinois corporation, general partner

By: Donald J. Liebenritt  
Donald J. Liebenritt  
Vice President

Attest: Ann M. Schneider  
Ann M. Schneider, Secretary

9705007A

This instrument is executed by the undersigned Land Trustee, not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in the said Trustee. It is expressly understood and agreed that all of the warranties, covenants, representations, covenants, undertakings, and agreements herein made on the part of the Trustee are undertaken, made and performed as Trustee and not personally. No personal liability or personal responsibility is admitted or shall of any kind be asserted or enforceable against the Trustee on account of any warranty, covenant, representation, agreement, undertaking or agreement of the Trustee in this instrument.

#58817-3

NML

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## EXHIBIT "A" Description of Property

(Theater District Self Park)

LOTS 3 AND 4 IN BLOCK 36 IN THE ORIGINAL TOWN OF CHICAGO, IN THE SOUTH EAST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Tax Parcel Numbers: 17-09-438-004 and 17-09-438-005, Volume 510  
Property Address: 181 North Dearborn Street, Chicago, Illinois 60601

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