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Control No. 30014

After recording, please
return to:

800 South Wells Property LLC
c/o Winnimop
One International Plaza
Boston, MA 02110
Attn: Ms. Carol J.C. Mills

97074532

DEPT-01 RECORDING \$49.50
145555 TRAN 0611 02/03/97 13:32:00
43248 + JJ * -97-074532
003 - COUNTY RECORDER

Property Identification Number: 17-16-401-004; 17-16-451-005

Assignment of Mortgage and
Other Collateral Loan Documents

Former FHA Project No.: 071-52105
Project Name: River City Apartments
City, State: Chicago, IL

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THE SECRETARY OF HOUSING AND URBAN DEVELOPMENT, solely in its capacity as mortgagee ("HUD"), pursuant to the terms of that certain Loan Sale Agreement between HUD and River City Apartments Associates, which has assigned its rights thereunder to 800 South Wells Property LLC ("Assignee") dated as of December 12, 1986 (the "Loan Sale Agreement"), and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration paid by Assignee, hereby assigns, transfers, sets over and conveys, effective as of January 30, 1997 to Assignee and its successors and assigns, without recourse, the following:

1. that certain Mortgage recorded on December 21, 1983 and rerecorded January 3, 1984 in Document No. 2694845 and Document No. 26915142, respectively of the land records of Cook County, IL, as supplemented by that certain Supplemental Mortgage, recorded on May 30, 1986, in Cook County as Document No. 86216010, together with any assignments thereof and modifications thereto, including, without limitation, those certain Consolidation and Modification Agreements, recorded May 30, 1986, June 4, 1986 and June 29, 1986 in Cook County as Document Nos. 86216011, 86223808 and 86250993, respectively (collectively, the "Mortgage"), which

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Mortgage secures that certain Mortgage Note, dated December 1, 1983, made by American National Bank & Trust Company of Chicago as Trustee under Trust Nos. 57276 & 59097, as maker, in favor of Developers Mortgage Corporation, as supplemented by that certain Supplemental Note dated May 1, 1986, together with any assignments thereof and modifications thereto (collectively, the "Note");

2. such other documents, agreements, instruments and other collateral (excluding the Regulatory Agreement referenced in the Mortgage) which evidence, secure or otherwise relate to HUD's right, title or interest in and to the Mortgage and/or the Note, including without limitation the Security Agreement, if any, and the title insurance policies and hazard insurance policies that may presently be in effect.

The Note was endorsed by HUD to Assignee without "FHA Mortgage Insurance" (as such term is defined in the Loan Sale Agreement).

IN WITNESS WHEREOF, HUD has caused this Endorsement to be dated, executed, delivered and made effective by its duly authorized agent as of January 30, 1997.

WITNESS:

SECRETARY OF HOUSING AND
URBAN DEVELOPMENT

Matt [Signature]
Mortgage Dept

By: [Signature]
Ivery G. Himes
Authorized Agent

Name and Address of Assignee:

800 South Wells Property LLC
c/o Winthrop
One International Plaza
Boston, MA 02110
Attn: Ms. Carol J.C. Mills

[MULTISTATE]

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Contract No. 30014

ACKNOWLEDGEMENT

DISTRICT OF COLUMBIA, ss:

The foregoing instrument was acknowledged before me on January 30, 1997 by Wesley W. Himes, as Authorized Agent of the Secretary of Housing and Urban Development.

Roslyn I. Mayson
Notary Public

[SEAL]

My commission expires 8/14/2000

[MULTISTATE]

This instrument
prepared by:

Barbara A. Potts, Esquire,
Singley & Associates
230 South Broad Street
Philadelphia, PA 19102

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P I N : 17-16-101-005-0000 Volume : 000511

Address : NONE

Name : None

Mailing : NONE

Legal Description :

Sub-Division Name : SCHOOL SECTION

Legal : SCHOOL SECTION ADE TO CHICAGO SEC 16-39-11 REC DATE: 07/28/1911
DOC NO: 12728582

ST-TX-RG BLOCK FT LOT
16-39-11 0000086

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P I N : 17-16-101-001-0000 Volume : 000511

Address : NONE

Name : DATAS PROMPT INC TAX

Mailing : NONE

Legal Description :

Sub-Division Name : SCHOOL SECTION

Legal : SCHOOL SECTION ADD TO CHICAGO SEC 16-39-11 REC DATE: 07/28/1911
DOC NO: 12726582

ST-TX-RG	BLOCK	FT	LOT
16-39-11		0	0000083

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