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SUBORDINATION AGREEMENT

WHEREAS, NEW HEARTLAND CAFE INC., as Leasee under a Lease dated _____, 1988, and recorded as Document Number 88525414, did receive certain interests in certain premises in Cook County, Illinois, described as follows:

97172680

Lot 16 (except the west 30 feet thereof) and Lot 17 in Block 29 in Rogers Park, in Section 32, Township 41 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.
Address of Premises: 1410-1414 W. Lunt,
7006 N. Glenwood, Chicago
Permanent Index Number: 11-32-109-009-0000

DEPT-01 RECORDING \$23.50
TRAN 3512 03/13/97 08:52:00
#2333 : JJ *97-172680
COOK COUNTY RECORDER

and

WHEREAS, LASALLE NATIONAL BANK, as Trustee in pursuance of a Trust Agreement dated June 8, 1981 and under Trust number 10-38656-09, as Mortgagor by a Document dated _____, 1997 and recorded in the office of said Recorder's Office on _____, 1997 as Document number _____ did convey unto CHICAGO TRUST COMPANY, the said premises to secure a note for Two Hundred Twenty-Five Thousand Dollars, with interest, payable as therein provided and

WHEREAS, NEW HEARTLAND CAFE INC. wishes to subordinate the lien of the Lease first described to the lien of the instrument secondly described.

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NOW THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) in hand paid, the said NEW HEARTLAND CAFE INC. does hereby covenant and agree that the lien of the Lease first described shall be and remain at all times a second lien upon the premises thereby conveyed subject to the lien of the instrument recorded as Document Number _____

IN WITNESS WHEREOF, Said NEW HEARTLAND CAFE INC. has caused these presents to be signed by its President and attested by its Secretary and its corporate seal to be hereto affixed.

NEW HEARTLAND CAFE INC.

by: Michael [Signature]

Attest: [Signature]

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State of Illinois
County of Cook

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named President and Secretary of NEW HEARTLAND CAFE INC., personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that they signed this instrument as their own free and voluntary act and as the free and voluntary act of said Corporation for the uses and purposes set forth herein and the Secretary acknowledged that he caused the corporate seal to be affixed to the foregoing instrument as his free and voluntary act and as the free and voluntary act of said Corporation for the uses and purposes therein set forth.

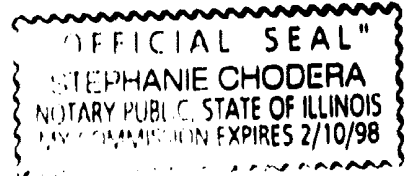
Notary Public

Stephanie Chodera

This instrument was prepared by Lawrence N. Stein, Three First National Plaza, Suite 3700, Chicago, IL 60602

Mail to

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70 W. Madison St
Suite 3700
Chicago 60602



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