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 - #9888 # CG #-97-224575
 - CORN COUNTY RECORDER

FIRST ANYMMENT TO MORTGAGE AND SECURITY AGREEMENT

DUPAGE DIE CASTING CORPORATION, as Mortgagor

and

FLEET CAPITAL CORPORATION, as Mortgagee

DATED: As of March 27, 1957

Prepared by: /Return to:

Jill Ann Coleman

Neal, Gerber & Bisenberg Two North LaSalle Street

Suite 2100

Chicago, Illinois 60602

(312) 269-8000

Premises Located 1t:

6119 West Howard Street

Niles, Illinois 60648

Parcel I.D. Nos. 10-29-301-013

10-29-301-023

10-29-301-024

10-29-301-025

10-29-301-027

10-29-301-029

Box 333 CTI

97224575

FIRST AMENDMENT TO MORTGAGE AND SECURITY AGREEMENT

This First Amendment to Mortgage and Security Agreement ("Amendment") is made as of the 27th day of March, 1997, by and between DUPAGE DIE CASTING CORPORATION, an Illinois corporation with an office located at 6119 West Howard Street, Niles, Illinois 60648 ("DuPage") and FLP RESIDS INTESTMENT GROUP, L.P. ("Lender"), a Delaware limited partnership with an office located at 200 West Madison Street, Suite 3800, Chicago, Illinois 60606.

RECITALS:

- A. DuPage executed that certain Mortgage and Security Agreement in favor of Lender dated as of March 31, 1995, and recorded cd April 4, 1995 in the Office of the Cook County, Illinois Recorder as Document 95225079 ("Mortgage") with respect to such real property as is described therein and herein in Exhibit A attached hereto and incorporated herein by this reference.
- B. DuPage and Lender entered into that certain Loan and Security Agreement dated as of March 31, 1995, amended by that First Amendment to Loan and Security Agreement dated as of April 10, 1996, and that Certain Second Amendment to Loan and Security Agreement dated as of July 8, 1996 ("Loan Agreement").
- C. DuPage and Lender subsequently amended and restated the Loan Agreement by that certain Amended and Restated Loan and Security Agreement dated as of even date herewith ("Amended Loan Agreement") pursuant to the terms of which Borrower has executed and delivered to Lender that certain Amended and Restated Secured Promissory Note of Borrower payable to the order of Lender in the current outstanding principal amount of \$1,500,000.00 (which replaces, supersedes, restates and amends to certain Secured Promissory Note dated March 31, 1995, of DuPage payable to the order of Lender in the original principal amount of \$3,000,000.00) (the "Amended and Restated Term Note").
- D. All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Amended Loan Agreement.
- E. DuPage and Lender desire to amend the Mortgage as more fully set forth herein.

Contractual Provisions

NOW, THEREFORE, in consideration of the premises contained herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Amendment to the Mortgage. The Mortgage is hereby amended as follows:
- (a) All references to the term "Loan Agreement" in the Mortgage shall mean the Amended Loan Agreement, as amended from time to time.
- (%) All references to the "Term Note" or the "Note" in the Mortgag: shall mean the Amended and Restated Term Note, as amended from (ine to time.
- 2. Mortgage Inchanged. Except as expressly modified hereby, the terms and conditions of the Mortgage shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, this Amendment has been duly executed by DuPage and Lender as of the day and year first above written.

JUPAGE DIE GASTING CORPORATION

By:

TITLE: PEUTE DOUT

FLP RESIDS INVESTMENT GROUP, L.P.

By:

JGC Investors, Inc., its general partner

Glen Miller

Title: Vice President

DJ.

Prepared by:/Return to:

Jill Ann Coleman Neal, Gerber & Eisenberg Two North LaSalle Street Suite 2100 Chicago, Illinois 60602 (312) 269-8000

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STATE OF ILLINOIS) SS. COUNTY OF CCOK)
On this 21th day of March, 1997, before me, a Notary Public in and for said State, personally appeared State, for me personally known, who, being by me duly sworn, did say that he is the free long of DUPAGE DIE CASTING CORPORATION, an Illinois Corporation, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged said instrument to be the free act and deed of said corporation.
IN WITNESS WHEREOF, I have hereunto set my hand and affixed by official seal on the day and year first above written, in the County and State atoresaid.
Notary Public
[SEAL]
My Commission expires:
6-5-99
CFFICIAL SEAL THERESA M. BAUER OTARY PUBLIC. STATE OF ILLING COMMISSION EXPIRES 8.5.9
Co

STATE OF ILLINOIS)
COUNTY OF COOK)

On this $\frac{27^{+/1}}{}$ day of March, 1997, before me, a Notary Public in and for said State, personally appeared Glen Miller, to me personally known, who, being by me duly sworn, did say that he is the Vice President of JGC Investors, Inc., the general partner of FLP Resids Investment Group, L.P., a Delaware limited partnership, and that said instrument was signed and sealed by him on behalf of said corporation as general partner of and on behalf of said limited partnership by authority of such corporation's board of directors, and he acknowledged said instrument to be the free act and deed of said corporation as general partner of and on behalf of said limited partnership.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed by official seal on the day and year first above written, in the County and State aforesaid.

Notary Public

C/OPTS OFFICE

[SEAL]

My Commission expires:

C.T.CIAL SSAL .
KIMBERLY GILL

EXHIBIT A

(Legal Description of the Property)

(See Attached)

Common Address: 6119 West Howard Street, Niles, Cook County,

Illinois

De la 10-10-2.

Or County Clerk's Office Parcel I.D. Nos.

EXHIBIT A

LEGAL DESCRIPTION OF THE PROPERTY

PARCEL 1:

THAT PART OF THE WEST 12.5 ACRES OF LOT 1 IN THE ASSESSOR'S DIVISION OF THE SOUTHWEST 1/4 CP SECTION 29, TOWNSHIP 41 MORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING MORTH OF GROSS POINT BOAD, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE MORTH LINE OF SAID LOT 1, 352.0 PEET EAST OF THE MORTHWEST CORNER OF SAID LOT 1. THEMCE SOUTH OF A LINE 353.0 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID LOT 1, A DISTANCE OF 472.9 FEET; THENCE EAST PARALLEL TO DIR MORTH LINE OF SAID LOT 1. A DISTANCE OF 116.0 FRET; THENCE SOUTH PARALLEL TO THE WEST LINE OF SAID LOT 1 TO THE CENTER LINE OF GROSS POINT ROAD AS IMPROVED; THENCE CONTREASTERLY ALONG THE CENTER LINE OF GROSS POINT ROAD. 24.03 FEET. TO A LINE 400.0 FEET EAST OF AND PARALLEL TO THE WEST LINE OF SAID LOT 1; THENCE HORTH ON SAXT VARALLEL LINE, A DISTANCE OF 148.21 FEET, TO A LINE 328.47 PERT, SOUTH OF THE HORTE LYNG OF SAID LOT 1; THERE EAST PARALLEL TO THE HORTE LINE OF SAID LOT 1, A DIVINES OF 25.50 FEET, TO A LINE 513.5 FEET EAST OF AND Parallel to the west line of said lot 1; thence hours along said parallel line 328.47 FEST TO THE HORTS LINE OF SAID LOT 1, BRING ALSO THE CENTER LINE OF HOUSE STREET: THENCE WEST ALONG SAID TANTS LINE AND SAID CENTER LINE, A DISTANCE OF 161.50 PEST TO THE POINT OF SECURATES (EXCEPT THAT PART SOUTH OF A LINE PARALLEL TO AND 472 FEST SOUTH OF THE MORTE LIFE OF SAID LOT 1) IN COOK COUNTY, ILLINOIS, EXCEPT FROM ALL THE ABOVE DESCRIBED 122/22 THE MORTH 40 FERT THEREOF IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE WEST 20 FEET (AS MEASURED ON THE MORTH LINE TIRLIEF) OF LOT 3 IN THE RICHARD C. CROSSLEY SUBDIVISION OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSELP 41 MORTH, RANGE - 2, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOT 1 IN LEXIMATOR CORP. SURDIVISION OF PART OF LOT 1 IN ASSESSOR'S SURDIVISION OF THE SOUTHWARD 1/4 OF SECTION 29, TOWNSHIP 41 MORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THE EAST 94 FRET OF THAT PART OF THE WEST 12.5 ACRES OF LOT 1 IN THE ASSESSOR'S DIVISION OF THE SOUTHWEST 1/4 OF SECTION 19, TOWNSHIP 41 HONZE, RANGE 13, EAST OF THE TRIPD PRINCIPAL MERIDIAN, LYING MORTH OF GROSS POINT ROAD, DESCRIPED AS POLICES:

SECTIONING AT A POINT ON A LINE 488 PERF EAST OF AND PARALLEL TO THE WEST LINE OF SAID LOT 1 AND 328.47 FEST SOUTH OF THE MONTH LINE OF SAID LOT 1; THENCE EAST A DISTANCE OF 187 PEST; THENCE SOUTH, A DISTANCE OF 223.41 FEST; THENCE SOUTHWESTERLY ALONG THE CENTER LINE OF A BOAD, A DISTANCE OF 225.89 FEST; THENCE MONTH ON A LINE 488 FEST EAST OF AND PARALLEL TO THE MEST LINE OF SAID LOT 1, A

DISTANCE OF 345.83 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLIBOIS.

PARCEL 5:

THAT PART OF LOTS 1 AND 2 LYING SOUTH OF THE MORTH 146.25 FEET THEREOF, AND LYING WEST OF THE EAST 25 FEET OF LOT 2, AFCRESAID IN RICHARD C. CROSSLEY'S SUBDIVISION OF PART OF LOT 1 IN ASSESSORS DIVISION OF THE SOUTHWEST 1/4 OF SECTION 29, TOWNSHIP 41 MORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

THE EAST 25 FIGT OF LOT 2 (EXCEPT THE HORTH 140.25 FEET THEREOF), IN RICHARD C. CROSSLEY'S SULTVISION OF PART OF LOT 1 IN ASSESSOR'S DIVISION OF THE SOUTHWEST 1/4 Clerk's Office OF SECTION 29, TOWNSHIP 41 HOWTH, RANGE 13. EAST OF THE THIRD PRINCIPAL MORIDIAN, IN COOK COUNTY, ILLIANS.