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Project:

Plaza Courts

Location:

Open Open

Chicago, IL

FHA No.:

071-32096

ASSIGNMENT

FOR VALUE RECEIVED, USGI, inc. having an office at 9 Old Kings Highway South, Darien, CT 06820 does hereby grant, bargein, sell, convey and assign to Reilly Mortgage Associates, L.P., a Delaware limited partnership, having its principal place of business at 2000 Corporate Ridge, McLean, VA 22102, its successors and assigns, without recourse or warranty, all its right, title and interest in and to that certain instrument or instruments described in Exhibit "A" hereto, together with the debt secured thereby, and all its right, title and interest in and to the property therein described.

IN WITNESS WHEREOF, this assignment has been duly executed as of ine 14th day of May, 1996.

USGI, Inc.

Bv:

Name:

Leanne Mauge

Title:

Assistant Vice President

Property Address:

3211 West Roosevelt Rd, 3245 W. Roosevelt Rd., 3311 West Roosevelt Rd, 3345 W. Roosevelt Rd 1201 South Homan Ave., 1200 South Spaulding, 1200 South Christiana Ch. 1200 South Sawyer 1200 South Kedzie Ave. Chicago, IL

PIN 100:00 Pg 2

27.50 DP

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State of Connecticut County of Fairfield

:ss Darien

On this 14th day of May, 1996 before me a Notary Public in aforesaid County, personally appeared Leanne Mauger personally known to me, who being by me duly sworn did say that she is the Assistant Vice President of USGI, Inc., the entity which executed the above instrument, and that the seal affixed to said instrument was signed and sealed on behalf of said entity by authority of a duly adopted resolution of the Board of Directors of said entity, and acknowledged said instrument to be the free act and deed of said entity.

(SEAL)

My Commission Expires: 5-31-2000

PIN NUMBERS: 16-23-204-001

16-23-204-002-003-004-005-006-007-008

100. 16-23-205-001-002-003-004-005-006-007-008-009-010

16-23-206-001-002-003-004-005-006-007

16-23-207-001-002-003-004

Property of Cook County Clerk's Office

8157

Project:

Plaza Courts

Location:

Chicago, IL

FHA No.:

071-32096

EXHIBIT A

- That certain Mortgage dated December 1, 1980, in the amount of \$2,485,800.00, executed by American National Bank & Trust Company, (hereinafter referred to as "Mortgagor"), to the Baird & Warner, Inc., (hereinafter referred to as "Mortgagee"), filed for record on April 6, 1981, in the Office of the Recorder, Cook County, Illinois, as Document No. 25829219.
- 2. All other instruments and documents evidencing, securing, or otherwise related to the Mortgage Note made by Mortgagor to Mortgagee dated December 1, 1980 in the original amount of \$2,485,800.00 held by USGI, Inc.

27500277

EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

LOTS 1 THROUGH 10 IN THE SUBDIVISION OF LOT 1 IN BLOCK 3 IN CIRCUIT COURT PARTITION OF THE EAST 1/2 OF THE NORTH EAST 1/4 AND THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/4 LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE OF SECTION 23. TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALSO THE NORTH 125 FEET OF LOT 1 IN BLOCK 2 in DOWNING, CORNING AND PRENTISS' DOUGLAS PARK ADDITION TO CHICAGO, BEING A SUBDIVISION OF BLOCK 4 AND LOT 2 IN BLOCK 3 IN CIRCUIT COURT PARTITION, AFORESAID, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 1 THROUGH 11 IN BLOCK 1 IN DOWNING CORNING AND PRENTISS' DOUGLAS PARK ADDITION TO CHICAGO, BEING A SURDIVISION OF BLOCK 4 AND LOT 2 IN BLOCK 3 IN CIRCUIT COURT PARTITION OF THE EAST 1/2 OF THE NORTH EAST 1/4 AND THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/4 LYING NORTH OF THE CENTER LINE OF OGDEN AVENUE OF SECTION 23, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 1 THROUGH 10 IN SUB-BLOCK 1 OF BLOCK 2 IN PRESCOTT'S DOUGLAS PARK ADDITION TO CHICAGO IN SECTION 23, TOWNSHIP 39 HORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 1 THROUGH 10 IN SUB-BLOCK 1 OF BLOCK 1 IN PRESCOTT'S DOUGLAS PARK ADDITION TO CHICAGO IN SECTION 23, TOWNSHIP 39 NORTH, RANGE 1.9 FAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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Property of Coot County Clerk's Office Peilly Mortgage Group 2000 Corporate Pidge, Ste. 925 mc Lear, VA, 22102