

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleafed carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 11". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name) and address(es)
 Chicago Title and Trust Co.
 Trust #1089312
 171 North Clark Street
 Chicago, Illinois 60601

Secured Party(ies) and address(es)
 American National Bank and
 Trust Company of Chicago
 33 North LaSalle Street
 Chicago, Illinois 60690

For Filing Officer (Date, Time, Number, and Filing Office)

97242724

DEPT-01 RECORDING \$29.00
 TRAN 0105 04/08/97 10:50:00
 DR *97-242724
 COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:

All installed equipment now or hereafter acquired and wherever located including but not limited to appliances, air conditioning, lighting fixtures, carpeting, draperies, and any other goods to be placed in and/or affixed to the improvements erected at 5115 South Millard Avenue, Chicago, Illinois, legal described as (see attached Exhibit A). Collateral is or includes fixtures. The second owner of such real estate is Chicago Title and Trust Company Trust #1089312.

ASSIGNEE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on: [The above timber is standing on ...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

Additional sheets presented

Filed with Recorder's Office of Cook County, Illinois

By: CT&T Trust #1089312 Signature of (Debtor)
 By: (see back) (Secured Party)*

*Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered By UCC §9-402 (2)

FILING OFFICER COPY -- ALPHABETICAL

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THE CHICAGO TRUST COMPANY

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EXHIBIT A LEGAL DESCRIPTION

PARCEL 1:

BLOCK A AND BLOCK B (EXCEPT FROM SAID BLOCK A THE NORTH 66.5 FEET OF THE EAST 20 FEET OF LOT 1 IN SAID BLOCK A) IN JOHN G. EARLE'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

ALSO

VACATED WEST 51ST PLACE LYING BETWEEN SAID BLOCK A AND BLOCK B AND ALL OF THE VACATED EAST AND WEST 16 FOOT ALLEY LYING IN SAID BLOCK B

ALSO

FIVE PARCELS BEING THOSE PARTS OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, DESCRIBED AS FOLLOWS:

PARCEL 2:

THE SOUTH 16 FEET OF THE NORTH 158 FEET OF THE WEST 44 FEET OF THE EAST 142 FEET OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11 AFORESAID

PARCEL 3:

THE SOUTH 25 FEET OF THE NORTH 158 FEET OF THE WEST 62 FEET OF THE EAST 204 FEET OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11 AFORESAID

PARCEL 4:

THAT PART OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11 AFORESAID DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT 16 FEET EAST OF THE NORTH EAST CORNER OF LOT 5 IN BLOCK 1 IN ELSDON (BY JOHN G. EARLE'S) SUBDIVISION OF PART OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11 AFORESAID; THENCE EAST 93 FEET; THENCE SOUTH 25 FEET; THENCE WEST 93 FEET; THENCE NORTH 25 FEET TO THE POINT OF BEGINNING

PARCEL 5:

THE EAST 8 FEET WEST OF AND ADJOINING SAID PARCEL 4

PARCEL 6:

A STRIP OF LAND 16 FEET IN WIDTH LYING EAST OF AND ADJOINING SAID PARCEL 4

AND ALSO

PARCEL 7:

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THE WEST 28 FEET OF THE SOUTH 125 FEET OF THE NORTH 158 FEET OF THE EAST 98 FEET OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11

PARCEL 8:

NORTH 1/2 OF VACATED WEST TROWBRIDGE PLACE LYING SOUTH OF THE SOUTH LINE OF LOTS 11 THROUGH 20, BOTH INCLUSIVE, IN BLOCK B IN JOHN G. EARLE'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 9:

LOTS 3 AND 4 IN BLOCK 1 IN ELSDON AND JOHN G. EARLE'S SUBDIVISION OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 ALSO THE WEST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 AND ALSO THE WEST 134 FEET OF WEST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 10:

AN 8 FOOT WIDE STRIP OF LAND LYING EAST OF AND ADJOINING TO THE MOST WESTERLY EAST LINE OF LOT 4 IN BLOCK "A" IN JOHN G. EARLE'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS (SAID STRIP BEING THE FORMER 8 FOOT WIDE ALLEY EAST OF AND ADJOINING LOT 5 IN BLOCK 1 IN "ELSDON", JOHN G. EARLE'S SUBDIVISION OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 AND THE WEST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 AND THE WEST 134 FEET OF THE WEST 1/2 OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, WHICH LOT AND ALLEY WERE VACATED BY DOCUMENT 1708503 RECORDED JULY 29, 1892), ALL IN COOK COUNTY, ILLINOIS

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PARCEL 11:

A 1 FOOT WIDE STRIP OF LAND LYING WESTERLY OF AND ADJOINING THE MOST EASTERLY WEST LINE OF LOT 1 IN BLOCK "A" IN JOHN G. EARLE'S SUBDIVISION OF PART OF THE EAST 1/2 OF THE WEST 1/2 OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN AND LYING EAST OF AND ADJOINING THE FOLLOWING DESCRIBED TRACT OF LAND;

BEGINNING AT A POINT 10 FEET EAST OF THE NORTH EAST CORNER OF LOT 5 IN BLOCK 1 IN ELSDON (BY JOHN G. EARLE'S) SUBDIVISION OF PART OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 11 AFORESAID, THENCE EAST 109 FEET, THENCE SOUTH 25 FEET, THENCE WEST 109 FEET, THENCE NORTH 25 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

Property Tax Identification Numbers:

19-11-307-007
19-11-307-018
19-11-307-019
19-11-307-021
19-11-308-021
19-11-308-022

Commonly known as 5115 South Millard Avenue Chicago, Illinois

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