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THIS INSTRUMENT PREPARED
BY AND AFTER RECORDING
RETURN TO:

Lawrence M. Gritton
Katz Randall & Weinberg
333 West Wacker Drive
Suite 1800
Chicago, IL 60606
KRW File No. 04526.01402

DEPT. OF RECORDING \$105.00
TIMOTHY DEAN 04/29/97 11:49:00
2004 FILE # 97-296669
COOK COUNTY RECORDER

SECOND MODIFICATION OF LOAN DOCUMENTS

THIS SECOND MODIFICATION OF LOAN DOCUMENTS (hereinafter referred to as "this Modification") is made and entered into this 24 day of April, 1997 (hereinafter referred to as the "Execution Date"), but effective as of the 1st day of July, 1996 (hereinafter referred to as the "Effective Date"), by AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee under Trust Agreement dated May 25, 1988 and known as Trust No. 105522-06 (hereinafter referred to as "Mortgagor"), 32 WEST RANDOLPH STREET LIMITED PARTNERSHIP, an Illinois limited partnership (hereinafter referred to as "Beneficiary"); Mortgagor and Beneficiary are hereinafter referred to collectively as "Borrower", and MORRIS KALISH (hereinafter referred to as the "Guarantor"), to and for the benefit of SUNAMERICA LIFE INSURANCE COMPANY (hereinafter referred to as "Mortgagee").

RECITALS:

A. John Alden Life Insurance Company (hereinafter referred to as "Alden Life") has heretofore made a loan (hereinafter referred to as the "Loan") to LASALLE NATIONAL BANK, not personally but solely as Trustee under Trust Agreement dated August 1, 1978 and known as Trust No. 10-34387-09 (hereinafter referred to as the "Original Trustee") and Beneficiary in the original principal amount of SIX MILLION FIVE HUNDRED THOUSAND AND 00/100 (\$6,500,000.00) DOLLARS.

B. The Loan is evidenced by a Principal Note in said principal amount dated as of October 1, 1988, made by the Original Trustee and payable to Alden Life, as assumed as hereinafter provided and as modified by Modification of Loan Documents dated May 31, 1995, but effective as of July 1, 1994, recorded with the Cook County Recorder of Deeds on June 15, 1995 as Document No. 9538897 (hereinafter referred to as the "Modification"; said Principal Note, as modified by the Modification, is hereinafter referred to as the "Note").

BOX 333-CTI

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C. The Note is secured by, among other things, a Mortgage and Security Agreement dated as of October 1, 1988, made by the Original Trustee in favor of Alden Life, and recorded on October 18, 1988 in the Office of the Cook County Recorder of Deeds as Document No. 88472847, as modified by the Modification (said Mortgage, as assumed as hereinafter provided and as modified by the Modification, is hereinafter referred to as the "Mortgage"), encumbering the premises legally described in Exhibit "A" attached hereto and by this reference incorporated herein (hereinafter referred to as the "Property"). The Note is further secured by certain other documents, including but not limited to those described in Exhibit "B" attached hereto and by this reference incorporated herein, all as assumed as hereinafter provided and as modified by the Modification (the Mortgage and all such other documents, as modified by the Modification, are hereinafter referred to collectively as the "Security Documents").

D. In connection with the Loan, the Guarantor executed that certain Guaranty of Note and Mortgage dated as of October 1, 1988 to and for the benefit of Alden Life, as modified by the Modification (said Guaranty, as modified by the Modification, is hereinafter referred to as the "Guaranty").

E. By Assumption Agreement dated as of May 24, 1989 and recorded June 16, 1989 as Document No. 89273731 executed by Mortgagor and Alden Life and consented to by Beneficiary and Guarantor, Mortgagor assumed all of the liabilities and obligations of the Original Trustee under the Note, Mortgage and other Security Documents. By Assignment recorded on April 22, 1997 as Document No. _____, Alden Life assigned to Mortgagee all right, title and interest of Alden Life as mortgagor under the Mortgage, and by Omnibus Assignment dated March 31, 1997, Alden Life assigned to Mortgagee, among other things, all of Alden Life's interest under the other Loan Documents, so that Mortgagee is the holder of the Note as of the Execution Date.

F. As of the Effective Date, the outstanding principal balance due under the Note was \$7,050,556.02, which remains the outstanding principal balance due under the Note as of the Execution Date (hereinafter referred to as the "Current Principal Balance").

G. Borrower has been making monthly payments of interest only of \$3,271.93 per month commencing August 1, 1996 and continuing through the last payment made by Borrower on April 1, 1997, for a total payment during such period of \$389,447.37. However, monthly interest only payments for such period should have been \$45,534.85 per month, for a total for such period of \$409,813.65. The difference, \$20,366.28 (\$409,813.65 minus \$389,447.37), has accrued and will be added to the principal balance of the Loan at the Closing (hereinafter defined) as hereinafter provided.

H. Borrower has entered into an agreement with Livent Realty (Chicago) Inc., a Delaware corporation (hereinafter referred to as "Livent"), pursuant to which Livent has agreed to purchase from Borrower those portions of the Property legally described in Exhibit "C" attached hereto and by this reference incorporated herein (hereinafter referred to as the "Theater

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Development"). The Theater Development includes the Oriental Theater, retail portions of the Property, and other improvements relating thereto.

I. On or about October 8, 1996, a certain judgment of foreclosure and sale (hereinafter referred to as the "Dover Judgment") was entered in favor of Dover Industries Acceptance, Inc. (hereinafter referred to as "Dover"). Pursuant to a Settlement Agreement dated February 18, 1997 between Dover and Borrower, Dover has agreed to accept the sum of \$375,000 upon execution of said Settlement Agreement, leaving a balance of \$325,000 payable at the closing of the sale of the Theater Development (herein referred to as the "Closing"). Mortgagee has agreed to allow payment to Dover of \$350,000.00 out of the proceeds available at the Closing, provided that Borrower pays the additional \$25,000.00.

J. Certain real estate taxes relating to the Property are currently due but unpaid, which taxes Borrower intends to pay at the Closing.

K. The entry of the Dover Judgment and the failure to pay real estate taxes, among other things, constitute defaults under the Note and the Security Documents (the Note and Security Documents, together with the Guaranty, are hereinafter referred to collectively as the "Loan Documents").

L. Borrower has requested that Lender agree, subject to satisfaction of certain conditions precedent, including without limitation the sale of the Theater Development to Livent, to consent to the sale of the Theater Development and to release thereof from the lien of the Mortgage and other Security Documents, in consideration of Borrower's agreements set forth therein and to certain modifications of the Loan Documents including, among other things, that (i) monthly payments due under the Note shall be (1) interest only on the Current Principal Balance at the current Stated Interest Rate of seven and 75/100ths (7.75%) per annum for the period commencing July 1, 1996 and ending on the day prior to the Closing, both inclusive (hereinafter referred to as the "Pre-Closing Period"), and (2) interest only on the principal balance of the Loan, after giving effect to all of the payments to be made at the Closing as described in the Modification Commitment, at the rate of nine and 125/1000ths (9.125%) per annum, for the period commencing on the day of Closing (hereinafter referred to as the "Closing Date") and ending on the Maturity Date, both inclusive (hereinafter referred to as the "New Modification Period"), and (ii) monthly deposits of real estate taxes (hereinafter referred to as "Tax Deposits") determined as hereinafter provided will be due commencing with the first monthly payment due after the Closing.

M. Mortgagee has agreed to the foregoing as more fully provided herein and subject to the express conditions herein contained, and the parties desire to modify and amend the Loan Documents to evidence the foregoing agreements, as provided herein.

NOW, THEREFORE, in consideration of the foregoing recitals, the mutual covenants and agreements contained herein, and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

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1. **Incorporation of Recitals.** The aforesaid Recitals are hereby incorporated into this Modification as if fully set forth in this Paragraph 1.

2. **Definitions.** All initially capitalized terms not defined herein shall have the meanings ascribed to such terms in the Loan Documents.

3. **Amendments to Loan Documents.**

(A) The Loan Documents are amended as follows, effective as of the Effective Date through the Pre-Closing Period:

(i) The Stated Interest Rate shall remain seven and 75/100ths percent (7.75%) per annum.

(ii) Monthly payments in arrears shall be interest only in the amount of \$45,534.85, such monthly payments to commence August 1, 1996. Such payments shall continue to be due on the first day of each month during the Pre-Closing Period. Interest for the month in which the Closing occurs, commencing with the first day of such month and continuing through the day before the Closing Date, shall be due and payable at the Stated Interest Rate of 7.75% per annum on the first day of the first month after the Closing.

(iii) Notwithstanding the foregoing, during the Pre-Closing Period, Borrower shall be permitted to make monthly payments of interest only in arrears in the amount of \$43,271.93 per month. The difference, \$2,262.92 per month (\$45,534.85 minus \$43,271.93), shall accrue and be added to the principal balance of the Loan on the Closing Date after the paydowns described in the Modification Commitment. Thus, the total accrual interest to be added to the principal balance of the Loan on the Closing Date will be \$20,366.28 (hereinafter referred to as "Accrual Interest").

(B) The Loan Documents are amended as follows, effective as of the Closing Date, and continuing through and including the Maturity Date:

(i) The Stated Interest Rate shall be increased from seven and 75/100ths percent (7.75%) per annum to nine and 125/1000ths percent (9.125%) per annum (hereinafter referred to as the "Adjusted Stated Interest Rate").

(ii) The outstanding principal balance of the Loan will be \$4,770,922.30 (herein referred to as the "Modification Principal Balance"), determined by (1) adding to the Current Principal

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Balance the Accrual Interest, and (2) deducting from the Current Principal Balance the sum of \$2,300,000.00 representing the net proceeds relating to the sale by Borrower to Livent of the Theater Development. Mortgagee acknowledges forgiveness of \$129,260.16 in accrued but unpaid interest, representing interest accrual (under the First Modification between Borrower and Lender) for the period of August 1, 1996 through February 28, 1997 at the actual rate of 10½% per annum over the pay rate of 7¼%.

(iii) Interest only on the Modification Principal Balance for the period commencing with and including the Closing Date to and including the last day of the month in which the Closing occurs shall be due and payable at the Adjusted Stated Interest Rate on the first day of the month following the Closing. Thereafter, interest only, in arrears, shall be due and payable monthly at the Adjusted Stated Interest Rate on the Modification Principal Balance, such payments to be in the amount of \$36,278.88, on the first day of each month commencing with the first day of the second month following the Closing (i.e., June 1, 1997 if the Closing occurs in April, 1997). Notwithstanding the foregoing, the entire Modification Principal Balance, all accrued interest, and all other amounts due in connection with the Loan shall be due and payable on the Maturity Date of November 1, 2013, subject to Lender's right to call the Loan as provided in the Note and as hereinafter modified.

(iv) Commencing with the first monthly interest payment due as provided aforesaid (i.e., May 1, 1997 if the Closing occurs in April, 1997), and continuing on the first day of each month thereafter throughout the term of the Loan, Borrower shall pay to Mortgagee monthly Tax Deposits in an amount reasonably determined by Mortgagee to be 1/12th of the prior year's Taxes. The monthly Tax Deposit shall be \$44,000 until the actual Taxes applicable to the portion of the Property remaining after release of the Theater Development can be reasonably determined. In addition to the foregoing, at the Closing, Borrower shall deposit with Lender monthly Tax Deposits for each month commencing with September, 1996 and continuing through and including the month in which the Closing occurs, to be held as a tax reserve.

(v) The Call Date is hereby extended from August 1, 1996 to April 1, 2002.

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(vi) The Theater Development legally described on Exhibit "C" is hereby released from the lien of the Mortgage and other Security Documents, so that from and after the Closing Date, the lien of the Mortgage and other Security Documents shall only encumber the portion or portions of the Property legally described on Exhibit "D" attached hereto and by this reference incorporated herein, together with all improvements thereon (hereinafter referred to as the "Remaining Property").

(vii) No secondary financing will be permitted.

(vii) Quarterly (based on a calendar quarter) operating statements relating to the Remaining Property are to be furnished to Mortgagee's servicing agent, Mid-North Financial Services, Inc., Attn: Howard Stern, 205 W. Wacker Drive, Ste. 202, Chicago, Illinois 60606, in form and substance reasonably satisfactory to Mortgagee and such servicing agent, on or before the 15th day of the month following the end of each calendar quarter, commencing with April 15, 1997 relating to the calendar quarter of January 1, 1997 to March 31, 1997.

(C) From and after the Effective Date hereof: (i) the Note as herein modified shall be secured by the Security Document as modified by this Modification; (ii) all references in any Loan Document to a Loan Document shall be deemed to mean the Loan Document as modified by this Modification; and (iii) all references in any Loan Document to the "Property," "Mortgaged Property," or other words or phrases of similar import or meaning shall be deemed to refer to the Remaining Property.

4. **Consent of Guarantor.** Guarantor has received and reviewed this Modification and all documents and instruments in connection herewith and hereby consents to the execution and delivery hereof, and agrees that his duties, liabilities and obligations under the Guaranty, as modified hereby, shall not in any manner be impaired, discharged or released by the execution and delivery of this Modification and all documents or instruments in connection therewith.

5. **Conditions Precedent to Effectiveness.** As conditions precedent to Mortgagee's acceptance of this Modification, Borrower shall furnish to Mortgagee all items described on Exhibit "E" attached hereto and by this reference incorporated herein, all in form and substance satisfactory to Mortgagee, together with such other items as Mortgagee may require.

6. **Reaffirmation of Liability.** Notwithstanding the execution of this Modification, Guarantor hereby reaffirms and acknowledges his liability and obligations to Mortgagee under the Guaranty, as modified hereby.

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7. Representations and Warranties.

Borrower and Guarantor (hereinafter referred to collectively as the "Obligors") hereby represent and warrant to Mortgagee as follows:

(A) No Obligor is in default under any Loan Document, except as may be cured by this Modification or except any default relating to the financial condition of Guarantor, and there exists no event which, with the giving of notice or lapse of time, or both, would be considered or would become such a default under the Loan Documents, as modified by this Modification.

(B) No lien or judgment has been filed against the Remaining Property of any Obligor (other than Guarantor) that would materially adversely affect repayment of the Loan or the performance by the Obligors of their respective obligations under the Loan Documents, and no bankruptcy, insolvency or other similar proceeding or action has been filed by or against any Obligor, nor has any such proceeding or action been threatened.

(C) The general partners of Beneficiary and CBM executing this Modification have the power and authority to do so.

(D) The Leases for the Property described on Exhibit "E" attached hereto are the only Leases of the Property, no such Lease has been amended except as set forth in Exhibit "E", and all other information set forth in said Exhibit "E" is true and correct as of the date hereof.

8. Reaffirmation of Covenants. The Obligors do hereby reaffirm and agree to perform each and every covenant, condition, obligation and provision of such party set forth in the Loan Documents, as herein modified.

9. No Vitiating of Liability. Nothing contained herein shall vitiate or discharge any party's liability under the Loan Documents, as herein modified.

10. Offsets and Defenses. The Obligors hereby acknowledge and agree that: (i) as of the Execution Date of this Modification, there are no offsets, defenses or counterclaims against Mortgagee arising out of or in any way relating to the Loan Documents or the Modification Commitment, (ii) they release and forever discharge Mortgagee, its agents, servants, employees, directors, officers, attorneys, branches, affiliates, subsidiaries, successors and assigns and all persons, firms, corporations and organizations acting or who have acted in its behalf of and from all damage, loss, claims, demands, liabilities, obligations, actions and causes of action whatsoever which they or any of them may now have or claim to have against Mortgagee or any of the other persons or entities described in this clause (ii) as of the date of this Modification, and whether presently known or unknown, and of every nature and extent whatsoever on account of or in any way touching, concerning, arising out of or founded upon the Loan Documents or the

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Modification Commitment, and (iii) Mortgagee is not in default under the Loan Documents or the Modification Commitment.

11. **Entire Agreement.** The Obligors acknowledge that: (i) there are no other agreements or representations, either oral or written, express or implied, relating to the amendments to the Loan Documents set forth herein and other provisions hereof that are not embodied in this Modification or in the Modification Commitment; (ii) this Modification and the Modification Commitment represent a complete integration of all prior and contemporaneous agreements and understandings of Mortgagee and the Obligors relating to the matters set forth herein and therein, and (iii) all such agreements, understandings, and documents, except for the Loan Documents, are hereby superseded by this Modification and the Modification Commitment.

12. **Full Force and Effect; Inconsistency.** Except as herein modified, the terms, conditions and covenants of the Loan Documents shall remain unchanged and otherwise in full force and effect. In the event of an inconsistency between this Modification and the Loan Documents, the terms herein shall control.

13. **Laws of Illinois.** This Modification shall be governed and construed under the laws of the State of Illinois.

14. **Counterparts.** This Modification may be executed in counterparts, all of which, when taken together, shall constitute a single instrument.

15. **Liens.** The Obligors acknowledge and agree that Mortgagee's mortgage lien and other liens on the Remaining Property and any other collateral for the Loan continue to be valid, binding and enforceable liens which secure the obligations under the Loan Documents.

16. **Construction.** The words "hereof", "herein", and "hereunder", and other words of a similar import refer to this Modification as a whole and not to the individual Sections in which such terms are used. References to Sections and other subdivisions of this Modification are to the designated Sections and other subdivisions of this Modification as originally executed. The headings of this Modification are for convenience only and shall not define or limit the provisions hereof. Where the context so requires, words used in singular shall include the plural and vice versa, and words of one gender shall include all other genders.

17. **No Third Party Beneficiaries.** This Modification shall inure to the sole benefit of the Obligors and Mortgagee. Nothing contained herein shall create, or be construed to create, any right in any person not a party to this Modification.

18. **Legal Review.** The Obligors acknowledge that they have been advised by legal counsel of their choice in connection with the interpretation, negotiation, drafting and effect of this Modification and the Obligors are satisfied with such legal counsel and the advice which they have received from such legal counsel.

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19. **Trustee Exculpation.** This Modification is executed by AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally, but as Trustee under Trust Agreement dated May 25, 1988 and known as Trust No. 105522-06, as aforesaid, in the exercise of the power and authority conferred upon and vested in it as such Trustee, and it is expressly understood and agreed that nothing herein shall be construed as creating any liability on said AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO personally to pay the Note, as herein modified, or any interest that may accrue thereon, or any other indebtedness accruing hereunder, or to perform any covenant either express or implied herein contained, all such liability, if any, being expressly waived by the holder of the Note and by every person now or hereafter claiming any right or security thereunder, and that so far as AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO personally is concerned, the holder or holders of the Note and the owner or owners of any indebtedness accruing thereunder shall look solely to the collateral for the payment thereof, by the enforcement of the lien created by the Mortgage or other Security Documents in the manner therein and in the Note provided or by action to enforce the personal liability of Guarantor or any other signatory to any other Loan Document providing for or imposing personal liability.

IN WITNESS WHEREOF, the parties have caused this Modification to be executed pursuant to authority duly granted as of the date and year first written above.

MORTGAGOR:

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee under Trust Agreement dated May 25, 1988, and known as Trust No. 105522-06

ATTEST:

As: ~~ASSISTANT SECRETARY~~

By: _____
Its: _____

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BENEFICIARY:

32 WEST RANDOLPH STREET LIMITED PARTNERSHIP, an Illinois limited partnership

By: C.B.M. Limited Partnership, an Illinois limited partnership, General Partner

By: SDD Corporation, an Illinois corporation, General Partner

By: *David Kalish*
David Kalish, President

GUARANTOR:

Morris Kalish
MORRIS KALISH

Property of Cook County Clerk's Office

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CONSENT OF MORTGAGEE

The undersigned Mortgagee hereby consents to and approves the foregoing Second Modification of Loan Documents.

DATED: April 22, 1997, but effective as of July 1, 1996.

SUNAMERICA LIFE INSURANCE COMPANY

By: _____

Its: _____

[Handwritten Signature]
AUTHORIZED AGENT

Property of Cook County Clerk's Office

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STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, CYNTHIA K. HARRIS, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Gregory S. Kasprzyk, as VICE PRESIDENT and EILEEN F. NEARY, as VICE PRESIDENT of AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee under Trust Agreement dated May 25, 1988 and known as Trust No. 105522-06, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such VICE PRESIDENT and ASSISTANT SECRETARY of said Bank, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Bank, as Trustee, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 23rd day of April, 1997.



Cynthia K. Harris
Notary Public

STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Leon Joel Teichner, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that DAVID KALISH, President of SDI CORPORATION, an Illinois corporation and the general partner of C.B.M. LIMITED PARTNERSHIP, the general partner of 32 WEST RANDOLPH STREET LIMITED PARTNERSHIP, an Illinois limited partnership, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument individually and as such President of such general partner of such general partner of said limited partnership, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said limited partnership for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 30 day of April, 1997.

Leon Joel Teichner
Notary Public

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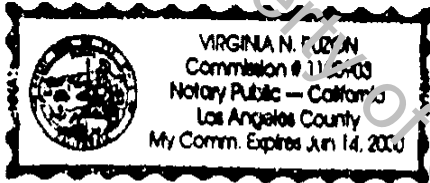
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State of California

County of Los Angeles

On Apr 11, 22, 1997 before me, Virginia N. Puzon
Date Notary Public
personally appeared Stephen P. Hanover
Name of Signer

 personally known to me - OR - proved to me on the basis of satisfactory evidence to be the person(s) whose names(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal.

Virginia N. Puzon
Signature of Notary Public

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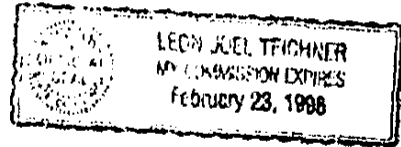
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STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Leon Joel Teichner, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that MORRIS KALISH, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 23rd day of April, 1997.

Leon Joel Teichner
Notary Public



STATE OF CALIFORNIA)
)
COUNTY OF _____)

I, _____, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that _____, the _____ of SUNAMERICA LIFE INSURANCE COMPANY OF AMERICA, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such _____ of said Company, appeared before me this day in person and acknowledged that _____ signed and delivered the said instrument as _____ own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this _____ day of April, 1997.

Notary Public

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EXHIBIT "A"

LEGAL DESCRIPTION OF PROPERTY

PARCEL 1:

The West one-half of Lot 7 in Block 36 in the Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 2:

All of Lots 5 and 6 in Block 36 in the Original Town of Chicago in Section 9, Township 39 North, Range 14 East of the Third Principal Meridian, except that portion of the West 60.24 feet of said Lot 5 lying South of a line 110 feet South of the North Line of said Lot 5 and except also that portion of said Lot 5 lying North of and adjoining said last excepted portion and Westerly of a line commencing at a point on the North line of said Lot 5, 38 feet 11 inches East of the Northwest Corner of said Lot 5 and running South through a point, which at a distance of 110 feet 4 inches (measured along the West line of said Lot 5) South of the North line of said Lot is 37 feet 8 7/8 inches East of the West line of said Lot 5, all in Cook County, Illinois.

97296669

Address: 32 West Randolph Street
Chicago, Illinois

PINs:

~~17-09-439~~ - 007
- 004
005

17-09-439 - 017

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EXHIBIT "B"

OTHER SECURITY DOCUMENTS

1. Assignment of Rents and Lessor's Interest in Leases dated as of October 1, 1988 executed by Original Trustee and Beneficiary, recorded on October 18, 1988 as Document No. 88477848.
2. Security Agreement dated as of October 1, 1988 executed by Beneficiary.
3. UCC-1 and UCC-2 Financing Statements executed by Original Trustee and Beneficiary.
4. Collateral Assignment of Beneficial Interest in Land Trust dated October 1, 1988 executed by Beneficiary.
5. Certificate of Hazardous Waste dated October 17, 1988 executed by Beneficiary and the Guarantor.
6. Beneficiary's Certificate dated October 17, 1988 executed by Beneficiary.
7. Waiver of Defenses and Estoppel Certificate dated October 1, 1988 executed by Original Trustee and Beneficiary.
8. Usury Certificate dated October 1, 1988 executed by Beneficiary.

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EXHIBIT "C"

LEGAL DESCRIPTION OF THEATER DEVELOPMENT

ATTACHED

Property of Cook County Clerk's Office

Address: 32 West Randolph Street
Chicago, Illinois

PINs:

~~17-09-439-002~~
~~17-09-439-001~~
~~17-09-439-005~~

17-09-439 - 017
018
020
021
022

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STREET ADDRESS: 24-30 W. Randolph St., Chicago

CITY: COUNTY: COOK

TAX NUMBER: ~~17-09-439-0000~~, ~~17-09-439-0000~~, ~~17-09-439-0000~~

LEGAL DESCRIPTION:

PARCEL 1:

THE WEST 1/2 OF LOT 7 IN BLOCK 36 IN THE ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2:

ALL OF LOTS 5 AND 6 IN BLOCK 36 IN THE ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PORTION OF THE WEST 60.24 FEET OF SAID LOT 5 LYING SOUTH OF A LINE 110 FEET SOUTH OF THE NORTH LINE OF SAID LOT 5 AND EXCEPT ALSO THAT PORTION OF SAID LOT 5 LYING NORTH OF AND ADJOINING SAID LAST EXCEPTED PORTION AND WESTERLY OF A LINE COMMENCING AT A POINT ON THE NORTH LINE OF SAID LOT 5, 38 FEET 11 INCHES EAST OF THE NORTHWEST CORNER OF SAID LOT 5 AND RUNNING SOUTH THROUGH A POINT, WHICH AT A DISTANCE OF 110 FEET 4 INCHES (MEASURED ALONG THE WEST LINE OF SAID LOT 5) SOUTH OF THE NORTH LINE OF SAID LOT 5 IS 37 FEET 8 7/8 INCHES EAST OF THE WEST LINE OF SAID LOT 5, ALL IN COOK COUNTY, ILLINOIS;

EXCEPTING THAT PORTION OF THE ABOVE PARCELS DESCRIBED AS FOLLOWS:

PARCEL 5 (OFFICE PARCEL)

ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96' ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 41.25 FEET ALONG THE EAST LINE OF SAID LOT 12;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 18.42 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HERINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 04 MINUTES 11 SECONDS WEST, 12.85 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 39 SECONDS EAST, 1.16 FEET;

THENCE NORTH 00 DEGREES 52 MINUTES 46 SECONDS WEST, 35.12 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 28.76 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 15.30 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 4.00 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.68 FEET;

THENCE SOUTH 78 DEGREES 01 MINUTES 21 SECONDS EAST, 6.58 FEET;

THENCE SOUTH 12 DEGREES 04 MINUTES 14 SECONDS WEST, 8.06 FEET;

THENCE NORTH 78 DEGREES 01 MINUTES 05 SECONDS WEST, 14.85 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 23 SECONDS WEST, 10.58 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 8.31 FEET;

THENCE SOUTH 39 DEGREES 00 MINUTES 17 SECONDS WEST, 13.23 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 4.05 FEET;

THENCE NORTH 50 DEGREES 59 MINUTES 19 SECONDS WEST, 7.75 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 5.38 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 7.75 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 17.64 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.52 FEET TO A POINT ON THE EAST LINE OF THE WEST 60.24 FEET OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

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THENCE SOUTH 00 DEGREES 51 MINUTES 24 SECONDS EAST, 9.68 FEET ALONG SAID EAST LINE TO A POINT ON A LINE 110 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN ORIGINAL TOWN OF CHICAGO;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 15.47 FEET;
THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 11.41 FEET;
THENCE NORTH 89 DEGREES 55 MINUTES 58 SECONDS EAST, 32.10 FEET;
THENCE NORTH 00 DEGREES 04 MINUTES 02 SECONDS WEST, 5.00 FEET;
THENCE NORTH 89 DEGREES 55 MINUTES 42 SECONDS EAST, 34.36 FEET;
THENCE NORTH 00 DEGREES 04 MINUTES 31 SECONDS WEST, 1.26 FEET;
TO THE POINT OF BEGINNING

AND ALSO;

ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 41.25 FEET ALONG THE EAST LINE OF LOT 12 IN SAID ASSESSOR'S DIVISION;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 53.27 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 22 SECONDS WEST, 5.90 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.00 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED.

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 24.64 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 41 SECONDS WEST, 9.46 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 10.37 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 20 SECONDS EAST, 56.72 FEET TO THE NORTH LINE OF WEST RANDOLPH STREET;

THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST ALONG THE NORTH LINE OF WEST RANDOLPH STREET, 27.15 FEET;

THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 21.80 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 22 SECONDS EAST, 7.86 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 19 SECONDS WEST, 15.42 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 10 SECONDS WEST, 10.96 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE SOUTH 00 DEGREES 50 MINUTES 25 SECONDS EAST, 8.52 FEET;

THENCE SOUTH 89 DEGREES 09 MINUTES 38 SECONDS WEST, 14.70 FEET;

THENCE NORTH 43 DEGREES 54 MINUTES 49 SECONDS WEST, 5.04 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 11 SECONDS WEST, 5.08 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 01 SECONDS EAST, 18.14 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

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THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 74.16 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 49 MINUTES 31 SECONDS WEST, 15.63 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 46 SECONDS EAST, 14.57 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 05 SECONDS WEST, 25.27 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 33 SECONDS WEST, 5.85 FEET;

THENCE NORTH 00 DEGREES 03 MINUTES 49 SECONDS WEST, 6.60 FEET;

THENCE SOUTH 89 DEGREES 55 MINUTES 32 SECONDS WEST, 6.77 FEET;

THENCE NORTH 40 DEGREES 55 MINUTES 33 SECONDS WEST, 14.01 FEET;

THENCE NORTH 00 DEGREES 02 MINUTES 01 SECONDS WEST, 4.15 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 0.33 FEET;

THENCE NORTH 00 DEGREES 29 MINUTES 49 SECONDS WEST, 2.48 FEET;

THENCE NORTH 50 DEGREES 59 MINUTES 10 SECONDS WEST, 11.58 FEET;

THENCE NORTH 00 DEGREES 10 MINUTES 00 SECONDS EAST, 1.76 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 10.03 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 31 SECONDS EAST, 73.79 FEET TO THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 89 DEGREES 56 MINUTES 20 SECONDS EAST, 26.11 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 23 SECONDS WEST, 24.26 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 10.35 FEET;

THENCE NORTH 38 DEGREES 06 MINUTES 26 SECONDS WEST, 3.55 FEET;

THENCE NORTH 00 DEGREES 45 MINUTES 27 SECONDS WEST, 6.46 FEET;

THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 8.91 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 29 SECONDS WEST, 8.71 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 05 SECONDS EAST, 21.40 FEET;

THENCE SOUTH 00 DEGREES 50 MINUTES 26 SECONDS EAST, 17.74 FEET TO THE POINT OF BEGINNING AND ALSO;

ALL THE LAND, PROPERTY AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 31.83 FEET;

THENCE NORTH 76 DEGREES 30 MINUTES 55 SECONDS WEST, 12.71 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE SOUTH 00 DEGREES 50 MINUTES 35 SECONDS EAST, 22.56 FEET;

THENCE SOUTH 89 DEGREES 09 MINUTES 34 SECONDS WEST, 21.34 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 37 SECONDS WEST, 28.69 FEET;

THENCE SOUTH 40 DEGREES 55 MINUTES 36 SECONDS EAST, 4.37 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 38 SECONDS EAST, 8.07 FEET;

THENCE SOUTH 76 DEGREES 30 MINUTES 53 SECONDS EAST, 10.79 FEET TO

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THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE, HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 100.27 FEET; ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 48 SECONDS WEST, 21.78 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 89 DEGREES 09 MINUTES 32 SECONDS EAST, 10.01 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 28 SECONDS WEST, 34.39 FEET;

THENCE NORTH 89 DEGREES 09 MINUTES 38 SECONDS EAST, 10.53 FEET;

THENCE NORTH 40 DEGREES 55 MINUTES 32 SECONDS WEST, 6.87 FEET;

THENCE NORTH 29 DEGREES 13 MINUTES 27 SECONDS WEST, 1.48 FEET;

THENCE SOUTH 89 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;

THENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;

THENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 24 SECONDS EAST, 52.02 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 31.83 FEET;

THENCE NORTH 76 DEGREES 30 MINUTES 52 SECONDS WEST, 23.50 FEET;

THENCE NORTH 89 DEGREES 22 MINUTES 32 SECONDS WEST, 8.51 FEET;

THENCE NORTH 40 DEGREES 54 MINUTES 37 SECONDS WEST, 11.43 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.83 FEET;

THENCE NORTH 81 DEGREES 12 MINUTES 47 SECONDS WEST 4.37 FEET;

THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;

THENCE SOUTH 89 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;

THENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;

THENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 31 SECONDS EAST, 73.79 FEET TO THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 90.83 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 42.00 FEET ALONG THE EAST LINE OF SAID LOT 12;

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THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 41.27 FEET;
THENCE NORTH 76 DEGREES 30 MINUTES 54 SECONDS WEST, 23.50 FEET;
THENCE NORTH 89 DEGREES 22 MINUTES 32 SECONDS WEST, 8.51 FEET;
THENCE NORTH 40 DEGREES 54 MINUTES 37 SECONDS WEST, 11.43 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.83 FEET;
THENCE NORTH 81 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET;
THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;
THENCE SOUTH 89 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;
THENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;
THENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;
THENCE SOUTH 00 DEGREES 51 MINUTES 22 SECONDS EAST, 73.79 FEET TO THE SOUTH OF SAID
ASSESSOR'S DIVISION;
THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 100.270 FEET ALONG SAID SOUTH LINE TO
THE POINT OF BEGINNING

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF
+69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF
+88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN
BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 41.56 FEET ALONG THE EAST
LINK OF SAID LOT 12;
THENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS WEST, 41.18 FEET;
THENCE NORTH 75 DEGREES 41 MINUTES 43 SECONDS WEST, 24.15 FEET;
THENCE SOUTH 89 DEGREES 56 MINUTES 48 SECONDS WEST, 7.88 FEET;
THENCE NORTH 40 DEGREES 54 MINUTES 42 SECONDS WEST, 11.72 FEET;
THENCE NORTH 00 DEGREES 46 MINUTES 59 SECONDS WEST, 5.31 FEET;
THENCE SOUTH 89 DEGREES 13 MINUTES 43 SECONDS WEST, 5.88 FEET;
THENCE NORTH 08 DEGREES 07 MINUTES 50 SECONDS WEST, 12.24 FEET;
THENCE SOUTH 89 DEGREES 59 MINUTES 52 SECONDS WEST, 13.00 FEET;
THENCE SOUTH 02 DEGREES 29 MINUTES 24 SECONDS WEST, 2.50 FEET;
THENCE SOUTH 00 DEGREES 51 MINUTES 22 SECONDS EAST, 71.25 FEET TO THE SOUTH OF SAID
ASSESSOR'S DIVISION;
THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 100.270 FEET ALONG SAID SOUTH LINE TO
THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF
+103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF
+88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN
BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE
THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 100.27 FEET ALONG THE SOUTH
LINE OF SAID ASSESSOR'S DIVISION;
THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 74.28 FEET;
THENCE NORTH 89 DEGREES 59 MINUTES 52 SECONDS EAST, 13.24 FEET;
THENCE NORTH 08 DEGREES 01 MINUTES 07 SECONDS WEST, 15.29 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 58.21 FEET;
THENCE NORTH 03 DEGREES 27 MINUTES 07 SECONDS EAST, 19.17 FEET;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 8.11 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 14.47 FEET;
TO THE NORTH LINE OF SAID ASSESSOR'S DIVISION;
THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 78.31 FEET ALONG SAID NORTH LINE TO THE
NORTHEAST CORNER OF LOT 2 IN SAID ASSESSOR'S DIVISION;

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THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.

EXCEPTING FROM THE FOREGOING ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 41.80 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE EXCEPTION PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.11 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 35.99 FEET;

THENCE NORTH 80 DEGREES 21 MINUTES 55 SECONDS WEST, 17.87 FEET;

THENCE NORTH 70 DEGREES 39 MINUTES 30 SECONDS WEST, 16.77 FEET;

THENCE SOUTH 16 DEGREES 45 MINUTES 03 SECONDS WEST, 13.31 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, 8.65 FEET;

THENCE SOUTH 76 DEGREES 06 MINUTES 57 SECONDS EAST, 24.07 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 41.40 FEET TO THE POINT OF BEGINNING.

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 78.31 FEET ALONG SAID NORTH LINE TO THE NORTHEAST CORNER OF LOT 2 IN SAID ASSESSOR'S DIVISION;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.

EXCEPTING FROM THE FOREGOING ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 41.80 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE EXCEPTION PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.11 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 35.99 FEET;

THENCE NORTH 80 DEGREES 21 MINUTES 55 SECONDS WEST, 17.87 FEET;

THENCE NORTH 70 DEGREES 39 MINUTES 37 SECONDS WEST, 16.77 FEET;

THENCE SOUTH 16 DEGREES 45 MINUTES 03 SECONDS WEST, 13.31 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, 8.65 FEET;

THENCE SOUTH 76 DEGREES 06 MINUTES 57 SECONDS EAST, 24.07 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 41.40 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 100.27 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 181.25 FEET TO THE NORTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 100.33 FEET TO THE EAST LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST LINE OF LOTS 2, 3, AND 12 IN SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING;

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EXCEPTING THEREFROM ALL THE LAND, PROPERTY, AND SPACE, ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 20.94 FEET ALONG THE SOUTH LINE OF SAID LOT 12;
THENCE NORTH 00 DEGREES 03 MINUTES 41 SECONDS WEST, 42.02 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
THENCE NORTH 89 DEGREES 58 MINUTES 57 SECONDS WEST, 20.91 FEET;
THENCE NORTH 77 DEGREES 00 MINUTES 54 SECONDS WEST, 23.70 FEET;
THENCE NORTH 87 DEGREES 12 MINUTES 09 SECONDS WEST, 8.59 FEET;
THENCE NORTH 15 DEGREES 54 MINUTES 18 SECONDS EAST, 13.81 FEET;
THENCE SOUTH 69 DEGREES 45 MINUTES 43 SECONDS EAST, 17.00 FEET;
THENCE SOUTH 79 DEGREES 55 MINUTES 06 SECONDS EAST, 17.64 FEET;
THENCE SOUTH 89 DEGREES 58 MINUTES 55 SECONDS EAST, 15.50 FEET;
THENCE SOUTH 00 DEGREES 01 MINUTES 00 SECONDS WEST, 10.00 FEET TO THE POINT OF BEGINNING.
ALL IN COOK COUNTY, ILLINOIS.

PARCEL 6 (OFFICE PARCEL)

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 42.00 FEET ALONG THE WEST LINE OF SAID LOT 7;
THENCE NORTH 89 DEGREES 56 MINUTES 07 SECONDS EAST, 22.07 FEET;
THENCE NORTH 00 DEGREES 08 MINUTES 45 SECONDS WEST, 6.33 FEET;
THENCE NORTH 89 DEGREES 51 MINUTES 13 SECONDS EAST, 6.87 FEET;
THENCE NORTH 00 DEGREES 08 MINUTES 32 SECONDS WEST, 5.51 FEET;
THENCE SOUTH 46 DEGREES 59 MINUTES 41 SECONDS EAST, 6.31 FEET;
THENCE NORTH 89 DEGREES 51 MINUTES 17 SECONDS EAST, 6.36 FEET TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 49.55 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:
BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 41.56 FEET ALONG THE WEST LINE OF SAID LOT 7;
THENCE NORTH 89 DEGREES 59 MINUTES 43 SECONDS EAST, 5.22 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 10.54 FEET;
THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS EAST, 7.38 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 2.08 FEET;
THENCE NORTH 89 DEGREES 06 MINUTES 10 SECONDS EAST, 15.62 FEET;
THENCE SOUTH 46 DEGREES 59 MINUTES 28 SECONDS EAST, 7.18 FEET;
THENCE NORTH 89 DEGREES 51 MINUTES 22 SECONDS EAST, TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

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THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 49.50 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 181.14 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE NORTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 59 MINUTES 55 SECONDS EAST, 40.00 FEET ALONG THE NORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 181.10 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POINT OF BEGINNING;
EXCEPTING FROM THE ABOVE THE FOLLOWING DESCRIBED PARCEL:

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES: COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.80 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR SAID EXCEPTION;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 5.04 FEET
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 9.96 FEET
THENCE NORTH 89 DEGREES 59 MINUTES 41 SECONDS WEST, 5.18 FEET
THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 15.1 FEET TO THE POINT OF BEGINNING OF SAID EXCEPTION, ALL IN COOK COUNTY, ILLINOIS.

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EXHIBIT "D"

LEGAL DESCRIPTION OF REMAINING PROPERTY

ATTACHED

Address: 32 West Randolph Street
Chicago, Illinois

PINs: ~~17-09-439-002~~
~~17-09-439-004~~
~~17-09-439-005~~

17-09-439-018
023

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PARCEL 5 (OFFICE PARCEL)

ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96' ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 17, EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 41.25 FEET ALONG THE EAST LINE OF SAID LOT 12;

THENCE SOUTH 20 DEGREES 00 MINUTES 00 SECONDS WEST, 18.42 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 04 MINUTES 11 SECONDS WEST, 12.05 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 39 SECONDS EAST, 1.16 FEET;

THENCE NORTH 00 DEGREES 52 MINUTES 46 SECONDS WEST, 35.12 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 28.76 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 15.30 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 4.00 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.68 FEET;

THENCE SOUTH 78 DEGREES 01 MINUTES 21 SECONDS EAST, 6.58 FEET;

THENCE SOUTH 12 DEGREES 04 MINUTES 14 SECONDS WEST, 8.06 FEET;

THENCE NORTH 78 DEGREES 01 MINUTES 05 SECONDS WEST, 14.05 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 2 SECONDS WEST, 10.58 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 8.31 FEET;

THENCE SOUTH 39 DEGREES 00 MINUTES 17 SECONDS WEST, 11.23 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 4.08 FEET;

THENCE NORTH 50 DEGREES 59 MINUTES 19 SECONDS WEST, 7.75 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 5.38 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 7.75 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 12.04 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.52 FEET TO A POINT ON THE EAST LINE OF THE WEST 60.24 FEET OF LOT 5 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO;

THENCE SOUTH 00 DEGREES 51 MINUTES 24 SECONDS EAST, 9.68 FEET ALONG SAID EAST LINE TO A POINT ON A LINE 116 FEET SOUTH FROM THE NORTH LINE OF LOT 5 IN ORIGINAL TOWN OF CHICAGO;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 15.47 FEET;

THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 11.41 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 58 SECONDS EAST, 32.10 FEET;

THENCE NORTH 00 DEGREES 04 MINUTES 02 SECONDS WEST, 5.00 FEET;

THENCE NORTH 89 DEGREES 55 MINUTES 43 SECONDS EAST, 34.06 FEET;

THENCE NORTH 00 DEGREES 04 MINUTES 11 SECONDS WEST, 1.26 FEET;

TO THE POINT OF BEGINNING

AND ALSO;

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ALL THAT PART OF THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +1.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, 41.25 FEET ALONG THE EAST LINE OF LOT 12 IN SAID ASSESSOR'S DIVISION;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 53.27 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 22 SECONDS WEST, 5.90 FEET;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.00 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 24.64 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 45 SECONDS WEST, 9.46 FEET;
THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 10.37 FEET;
THENCE SOUTH 00 DEGREES 51 MINUTE 20 SECONDS EAST, 56.72 FEET TO THE NORTH LINE OF WEST RANDOLPH STREET;
THENCE NORTH 89 DEGREES 56 MINUTES 15 SECONDS EAST ALONG THE NORTH LINE OF WEST RANDOLPH STREET, 27.15 FEET;
THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 21.80 FEET;
THENCE NORTH 89 DEGREES 56 MINUTES 22 SECONDS EAST, 7.86 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 19 SECONDS WEST, 25.42 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.46 FEET ALONG THE SOUTH LINE OF SAID LOT 12;
THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;
THENCE SOUTH 89 DEGREES 56 MINUTES 10 SECONDS WEST, 10.96 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
THENCE SOUTH 00 DEGREES 50 MINUTES 25 SECONDS EAST, 6.52 FEET;
THENCE SOUTH 89 DEGREES 09 MINUTES 36 SECONDS WEST, 14.70 FEET;
THENCE NORTH 43 DEGREES 54 MINUTES 49 SECONDS WEST, 5.04 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 11 SECONDS WEST, 5.08 FEET;
THENCE NORTH 89 DEGREES 56 MINUTES 01 SECONDS EAST, 18.14 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +14.12 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14

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EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 74.16 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 49 MINUTES 31 SECONDS WEST, 15.63 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 46 SECONDS EAST, 14.57 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 05 SECONDS WEST, 25.27 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 33 SECONDS WEST, 5.85 FEET;

THENCE NORTH 00 DEGREES 03 MINUTES 49 SECONDS WEST, 6.60 FEET;

THENCE SOUTH 89 DEGREES 55 MINUTES 32 SECONDS WEST, 6.77 FEET;

THENCE NORTH 40 DEGREES 55 MINUTES 33 SECONDS WEST, 14.01 FEET;

THENCE NORTH 00 DEGREES 02 MINUTES 01 SECONDS WEST, 4.15 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 0.33 FEET;

THENCE NORTH 00 DEGREES 29 MINUTES 49 SECONDS WEST, 2.48 FEET;

THENCE NORTH 50 DEGREES 59 MINUTES 10 SECONDS WEST, 11.50 FEET;

THENCE NORTH 50 DEGREES 00 MINUTES 00 SECONDS EAST, 1.76 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 10.03 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 31 SECONDS EAST, 73.79 FEET TO THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 89 DEGREES 56 MINUTES 20 SECONDS EAST, 26.11 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING AND ALSO;

ALL THE LAND, PROPERTY AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 50 MINUTES 23 SECONDS WEST, 24.26 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 10.35 FEET;

THENCE NORTH 88 DEGREES 06 MINUTES 26 SECONDS WEST, 3.55 FEET;

THENCE NORTH 00 DEGREES 45 MINUTES 23 SECONDS WEST, 6.46 FEET;

THENCE SOUTH 89 DEGREES 14 MINUTES 36 SECONDS WEST, 6.71 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 29 SECONDS WEST, 6.71 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 05 SECONDS EAST, 21.40 FEET;

THENCE SOUTH 00 DEGREES 50 MINUTES 26 SECONDS EAST, 17.74 FEET TO THE POINT OF BEGINNING

AND ALSO;

ALL THE LAND, PROPERTY AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE

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SOUTH LINE OF SAID LOT 12;
THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 42.00 FEET;
THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 31.83 FEET;
THENCE NORTH 76 DEGREES 30 MINUTES 55 SECONDS WEST, 12.71 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;
THENCE SOUTH 00 DEGREES 50 MINUTES 35 SECONDS EAST, 22.56 FEET;
THENCE SOUTH 09 DEGREES 09 MINUTES 34 SECONDS WEST, 21.34 FEET;
THENCE NORTH 00 DEGREES 50 MINUTES 37 SECONDS WEST, 28.69 FEET;
THENCE SOUTH 40 DEGREES 55 MINUTES 36 SECONDS EAST, 4.37 FEET;
THENCE NORTH 89 DEGREES 55 MINUTES 38 SECONDS EAST, 8.07 FEET;
THENCE SOUTH 76 DEGREES 30 MINUTES 53 SECONDS EAST, 10.79 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE, HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +26.96 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 100.27 FEET; ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 48 SECONDS WEST, 21.78 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 89 DEGREES 09 MINUTES 32 SECONDS EAST, 10.01 FEET;

THENCE NORTH 00 DEGREES 50 MINUTES 28 SECONDS WEST, 34.59 FEET;

THENCE NORTH 89 DEGREES 09 MINUTES 38 SECONDS EAST, 10.53 FEET;

THENCE NORTH 40 DEGREES 55 MINUTES 32 SECONDS WEST, 6.87 FEET;

THENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;

THENCE SOUTH 89 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;

THENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;

THENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;

THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.87 FEET;

THENCE SOUTH 00 DEGREES 51 MINUTES 24 SECONDS EAST, 52.02 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +37.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 9.44 FEET ALONG THE SOUTH LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREE 50 MINUTE 24 SECONDS WEST, 42.00 FEET;

THENCE SOUTH 89 DEGREES 56 MINUTES 06 SECONDS WEST, 31.83 FEET;

THENCE NORTH 76 DEGREES 30 MINUTES 52 SECONDS WEST, 23.50 FEET;

THENCE NORTH 69 DEGREES 22 MINUTES 32 SECONDS WEST, 8.51 FEET;

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TENCE NORTH 40 DEGREES 54 MINUTES 37 SECONDS WEST, 11.43 FEET;
TENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.83 FEET;
TENCE NORTH 01 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET;
TENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;
TENCE SOUTH 09 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;
TENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;
TENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;
TENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.07 FEET;
TENCE SOUTH 00 DEGREES 51 MINUTES 31 SECONDS EAST, 73.79 FEET TO THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;
TENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 90.83 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN

TENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 42.00 FEET ALONG THE EAST LINE OF SAID LOT 12;

TENCE SOUTH 89 DEGREES 56 MINUTES 26 SECONDS WEST, 41.27 FEET;

TENCE NORTH 76 DEGREES 30 MINUTES 54 SECONDS WEST, 23.50 FEET;

TENCE NORTH 89 DEGREES 22 MINUTES 22 SECONDS WEST, 8.51 FEET;

TENCE NORTH 40 DEGREES 54 MINUTES 37 SECONDS WEST, 11.43 FEET;

TENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 4.83 FEET;

TENCE NORTH 01 DEGREES 12 MINUTES 47 SECONDS WEST, 4.37 FEET;

TENCE NORTH 29 DEGREES 33 MINUTES 27 SECONDS WEST, 1.48 FEET;

TENCE SOUTH 09 DEGREES 05 MINUTES 13 SECONDS WEST, 2.11 FEET;

TENCE NORTH 00 DEGREES 54 MINUTES 35 SECONDS WEST, 7.44 FEET;

TENCE NORTH 08 DEGREES 00 MINUTES 58 SECONDS WEST, 3.47 FEET;

TENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, 12.07 FEET;

TENCE SOUTH 00 DEGREES 51 MINUTES 22 SECONDS EAST, 73.79 FEET TO THE SOUTH OF SAID ASSESSOR'S DIVISION;

TENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 100.270 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

TENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 41.56 FEET ALONG THE EAST LINE OF SAID LOT 12;

TENCE SOUTH 89 DEGREES 59 MINUTES 43 SECONDS WEST, 41.16 FEET;

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THENCE NORTH 75 DEGREES 41 MINUTES 43 SECONDS WEST, 24.15 FEET;
THENCE SOUTH 89 DEGREES 56 MINUTES 48 SECONDS WEST, 7.86 FEET;
THENCE NORTH 40 DEGREES 54 MINUTES 42 SECONDS WEST, 11.72 FEET;
THENCE NORTH 00 DEGREES 46 MINUTES 59 SECONDS WEST, 5.21 FEET;
THENCE SOUTH 89 DEGREES 13 MINUTES 43 SECONDS WEST, 5.88 FEET;
THENCE NORTH 08 DEGREES 07 MINUTES 50 SECONDS WEST, 12.24 FEET;
THENCE SOUTH 89 DEGREES 59 MINUTES 52 SECONDS WEST, 13.00 FEET;
THENCE SOUTH 02 DEGREES 29 MINUTES 24 SECONDS WEST, 7.50 FEET;
THENCE SOUTH 00 DEGREES 51 MINUTES 22 SECONDS EAST, 71.25 FEET TO THE SOUTH OF SAID ASSESSOR'S DIVISION;
THENCE NORTH 89 DEGREES 56 MINUTES 19 SECONDS EAST, 100.270 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 100.27 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 74.28 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 52 SECONDS EAST, 13.24 FEET;

THENCE NORTH 08 DEGREES 01 MINUTES 07 SECONDS WEST, 15.29 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 58.21 FEET;

THENCE NORTH 03 DEGREES 27 MINUTES 07 SECONDS EAST, 19.17 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 8.11 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 15.47 FEET;

TO THE NORTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 78.31 FEET ALONG SAID NORTH LINE TO THE NORTHEAST CORNER OF LOT 2 IN SAID ASSESSOR'S DIVISION;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 181.14 FEET ALONG THE EAST LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.

EXCEPTING FROM THE FOREGOING ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 41.80 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE EXCEPTION PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.11 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 35.99 FEET;

THENCE NORTH 80 DEGREES 21 MINUTES 55 SECONDS WEST, 17.87 FEET;

THENCE NORTH 70 DEGREES 39 MINUTES 36 SECONDS WEST, 16.77 FEET;

THENCE SOUTH 16 DEGREES 45 MINUTES 03 SECONDS WEST, 13.31 FEET;

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THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, 8.65 FEET;
THENCE SOUTH 76 DEGREES 06 MINUTES 57 SECONDS EAST, 24.07 FEET;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 41.40 FEET TO THE POINT OF BEGINNING.

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 76.31 FEET ALONG SAID NORTH LINE TO THE NORTHEAST CORNER OF LOT 2 IN SAID ASSESSOR'S DIVISION;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 101.14 FEET ALONG THE EAST LINE OF SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING.

EXCEPTING FROM THE FOREGOING ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +101.93 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +00.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6 AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 41.80 FEET ALONG THE EAST LINE OF SAID LOT 12 TO THE POINT OF BEGINNING FOR THE EXCEPTION PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 00 DEGREES 50 MINUTES 24 SECONDS WEST, 10.11 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS WEST, 35.99 FEET;

THENCE NORTH 80 DEGREES 21 MINUTES 55 SECONDS WEST, 17.87 FEET;

THENCE NORTH 70 DEGREES 39 MINUTES 37 SECONDS WEST, 16.77 FEET;

THENCE SOUTH 16 DEGREES 45 MINUTES 01 SECONDS WEST, 13.31 FEET;

THENCE NORTH 89 DEGREES 56 MINUTES 42 SECONDS EAST, 8.65 FEET;

THENCE SOUTH 76 DEGREES 06 MINUTES 57 SECONDS EAST, 24.07 FEET;

THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 41.40 FEET TO THE POINT OF BEGINNING.

AND ALSO;

ALL THE LAND, PROPERTY, AND SPACE, ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +101.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 101.22 FEET ALONG THE SOUTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE NORTH 00 DEGREES 51 MINUTES 22 SECONDS WEST, 101.25 FEET TO THE NORTH LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 89 DEGREES 59 MINUTES 53 SECONDS EAST, 100.31 FEET TO THE EAST LINE OF SAID ASSESSOR'S DIVISION;

THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 101.14 FEET ALONG THE EAST LINE OF LOTS 2, 3, AND 12 IN SAID ASSESSOR'S DIVISION TO THE POINT OF BEGINNING;

EXCEPTING THEREFROM ALL THE LAND, PROPERTY, AND SPACE, ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.93 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHEAST CORNER OF LOT 12 IN ASSESSOR'S DIVISION OF LOTS 5, 6, AND 8 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

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THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, (ASSUMED), 20.94 FEET ALONG THE SOUTH LINE OF SAID LOT 12;

THENCE NORTH 00 DEGREES 03 MINUTES 41 SECONDS WEST, 42.02 FEET TO THE POINT OF BEGINNING FOR THE PARCEL HEREINAFTER DESCRIBED;

THENCE NORTH 89 DEGREES 58 MINUTES 57 SECONDS WEST, 20.91 FEET;

THENCE NORTH 77 DEGREES 10 MINUTES 54 SECONDS WEST, 23.70 FEET;

THENCE NORTH 87 DEGREES 12 MINUTES 09 SECONDS WEST, 8.59 FEET;

THENCE NORTH 15 DEGREES 54 MINUTES 18 SECONDS EAST, 13.81 FEET;

THENCE SOUTH 69 DEGREES 45 MINUTES 43 SECONDS EAST, 17.00 FEET;

THENCE SOUTH 70 DEGREES 55 MINUTES 06 SECONDS EAST, 17.64 FEET;

THENCE SOUTH 81 DEGREES 50 MINUTES 55 SECONDS EAST, 15.50 FEET;

THENCE SOUTH 00 DEGREES 01 MINUTES 00 SECONDS WEST, 10.00 FEET TO THE POINT OF BEGINNING.

ALL IN COOK COUNTY, ILLINOIS.

PARCEL G (OFFICE PARCEL)

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +60.00 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 42.00 FEET ALONG THE WEST LINE OF SAID LOT 7;

THENCE NORTH 89 DEGREES 56 MINUTES 07 SECONDS EAST, 22.07 FEET;

THENCE NORTH 00 DEGREES 08 MINUTES 45 SECONDS WEST, 6.33 FEET;

THENCE NORTH 89 DEGREES 51 MINUTES 13 SECONDS EAST, 6.87 FEET;

THENCE NORTH 00 DEGREES 08 MINUTES 32 SECONDS WEST, 5.81 FEET;

THENCE SOUTH 46 DEGREES 59 MINUTES 41 SECONDS EAST, 6.31 FEET;

THENCE NORTH 89 DEGREES 51 MINUTES 17 SECONDS EAST, 6.36 FEET TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;

THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 49.55 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;

THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE, LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +66.35 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +69.45 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;

THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST, (ASSUMED), 41.56 FEET ALONG THE WEST LINE OF SAID LOT 7;

THENCE NORTH 89 DEGREES 59 MINUTES 43 SECONDS EAST, 5.22 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 10.54 FEET;

THENCE NORTH 89 DEGREES 59 MINUTES 46 SECONDS EAST, 7.38 FEET;

THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 2.08 FEET;

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THENCE NORTH 89 DEGREES 06 MINUTES 10 SECONDS EAST, 15.62 FEET;
THENCE SOUTH 46 DEGREES 59 MINUTES 28 SECONDS EAST, 7.18 FEET;
THENCE NORTH 89 DEGREES 51 MINUTES 22 SECONDS EAST, TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH 00 DEGREES 50 MINUTES 16 SECONDS EAST, 49.50 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG SAID SOUTH LINE TO THE POINT OF BEGINNING.

AND ALSO:

ALL THE LAND, PROPERTY, AND SPACE LYING ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF +88.35 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

BEGINNING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 34 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 10 MINUTES 15 SECONDS WEST (ASSUMED), 101.14 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE NORTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 59 MINUTES 55 SECONDS EAST, 40.00 FEET ALONG THE NORTH LINE OF SAID LOT 7 TO THE EAST LINE OF THE WEST HALF OF SAID LOT 7;
THENCE SOUTH 60 DEGREES 50 MINUTES 16 SECONDS EAST, 101.10 FEET ALONG THE EAST LINE OF THE WEST HALF OF SAID LOT 7 TO THE SOUTH LINE OF SAID LOT 7;
THENCE SOUTH 89 DEGREES 56 MINUTES 19 SECONDS WEST, 40.00 FEET ALONG THE SOUTH LINE OF SAID LOT 7 TO THE POINT OF BEGINNING;
EXCEPTED FROM THE ABOVE THE FOLLOWING DESCRIBED PARCEL:

ALL THE LAND, PROPERTY, AND SPACE LYING BELOW A HORIZONTAL PLANE HAVING AN ELEVATION OF +103.94 FEET ABOVE CHICAGO CITY DATUM AND ABOVE A HORIZONTAL PLANE HAVING AN ELEVATION OF 000.05 FEET ABOVE CHICAGO CITY DATUM AND WITHIN THE FOLLOWING DESCRIBED BOUNDARY LINES:

COMMENCING AT THE SOUTHWEST CORNER OF LOT 7 IN BLOCK 36 IN ORIGINAL TOWN OF CHICAGO IN SECTION 9, TOWNSHIP 34 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN;
THENCE NORTH 00 DEGREES 50 MINUTES 15 SECONDS WEST (ASSUMED), 41.80 FEET ALONG THE WEST LINE OF SAID LOT 7 TO THE POINT OF BEGINNING FOR SAID EXCEPTION;
THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 5.04 FEET;
THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 9.16 FEET;
THENCE NORTH 89 DEGREES 59 MINUTES 41 SECONDS WEST, 5.13 FEET;
THENCE SOUTH 00 DEGREES 50 MINUTES 15 SECONDS EAST, 10.11 FEET TO THE POINT OF BEGINNING OF SAID EXCEPTION, ALL IN COOK COUNTY, ILLINOIS

PARCEL 2:

EASEMENTS CONTAINED IN THE RECIPROCAL RIGHTS AGREEMENT DATED MARCH 20, 1997 AND RECORDED APRIL 1, 1997 AS DOCUMENT 1000000000 AND SIGNED BY 32 WEST RANDOLPH STREET LIMITED PARTNERSHIP, AN ILLINOIS LIMITED PARTNERSHIP, AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 25, 1988 AND KNOWN AS TRUST NUMBER 10 5572 06, LIVERY REALTY (CHICAGO) LLC, A DELAWARE CORPORATION, JOHN ALDEN LIFE INSURANCE COMPANY, ORIENTAL CHICAGO LLC AND CITY OF CHICAGO, AN ILLINOIS MUNICIPAL CORPORATION

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EXHIBIT "E"

CONDITIONS PRECEDENT

1. Second Modification of Loan Documents, duly executed in recordable form.
2. UCC-3 Continuations of Financing Statements, if required.
3. Assignment of Mortgage from Alden Life.
4. Legal Opinion of Borrower's and Guarantor's Counsel.
5. ALTA Statement.
6. GAP Personal Undertaking.
7. Certified Copy of Land Trust Agreement.
8. Certified Copies of Letters of Direction.
9. Proceeds letter.
10. Certified Copy of Limited Partnership Agreement and all amendments thereto - Beneficiary.
11. Certificate of Limited Partnership - Beneficiary.
12. Certificate of Existence - Beneficiary.
13. Certified Copy of Limited Partnership Agreement and all amendments thereto - General Partner.
14. Certificate of Limited Partnership - General Partner.
15. Certificate of Existence.
16. Certified Copies of Articles of Incorporation.
17. Certified Copy of By-Laws.
18. Certificate of Good Standing.
19. Corporate Resolutions (Incumbency Certificate).

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20. Loan Policy of Title Insurance.
21. Survey
22. Evidence of Insurance.
23. UCC, Tax and Judgment Lien Searches.
24. Certified Copy of Current Rent Roll.
25. Current Operating Statement for 1997 (year to date).
26. Loan Modification Fee - \$2,500.
27. Documents relating to sale of Theater Development.
 - (a) copy of Trustee's Deed Conveying Theater Development to Livent.
 - (b) Partial Release Documents - Payoff letter.
 - (c) Settlement with Dover.
 - (i) Executed Settlement Agreement.
 - (ii) Dismissal of Lawsuit.
 - (d) Executed Reciprocal Rights Agreement.
 - (e) Closing Statement.
28. Escrow letter.
29. Others as required.

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EXHIBIT "F"

RENT ROLL

Attached.

Property of Cook County Clerk's Office

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12 West Randolph St. Building
 Rent Roll
 As Of March 1, 1997

<u>LOCATION</u>	<u>TENANT</u>	<u>ANNUAL RENT</u>	<u>MONTHLY RENT</u>	<u>LEASE TERM</u>	<u>APPROX. SQ. FT.</u>
<u>BASEMENT</u>					
Theater	Vacant				12,104
Storage Area					
B-1	Vacant				2,117
B-2	Vacant				4,080
					1,213
					19,434
<u>GROUND LEVEL</u>					
100	Vacant				1,603
110-120	Vacant				1,177
Theater	Vacant				18,929
130	Vacant				200
140	Vacant				2,615
					2,011
					25,936

TOTAL SQ. FT. BASEMENT

ADJUSTMENT
 TOTAL SQ. FT. GROUND

Property of Cook County Clerk's Office

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Page Two
Rent Roll - 12R - 3-1-97

<u>LOCATION</u>	<u>TENANT</u>	<u>ANNUAL RENT</u>	<u>MONTHLY RENT</u>	<u>LEASE TERM</u>	<u>APPROX. SQ. FT.</u>
<u>2ND FLOOR</u>	Vacant				4,238
<u>3RD FLOOR</u>					
300	State of Illinois	51,300.00	4,275.00	10/01/95 to 09/30/00	3,800
				ADJUSTMENT	
				TOTAL SQ. FT. 3RD FLR.	4,238
<u>4TH FLOOR</u>					
400	Vacant				4,238
<u>5TH FLOOR</u>					
500	Vacant				5,403
<u>6TH FLOOR</u>					
600	Cinema/Chicago	3,600.00	300.00	02/01/97 to 12/31/99	6,265
<u>7TH FLOOR</u>					
700	Vacant				6,265
<u>8TH FLOOR</u>					
800	State of Illinois	319,420.44	26,618.37	10/31/93 to 09/30/98	22,029
				ADJUSTMENT	22
				TOTAL SQ. FT. 8TH FLR.	22,051

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Page Three
Rent Roll - 324 - 3-1-97

<u>LOCATION</u>	<u>TENANT</u>	<u>ANNUAL RENT</u>	<u>MONTHLY RENT</u>	<u>LEASE TERM</u>	<u>APPROX. SQ. FT.</u>
<u>9TH FLOOR</u>					
900	State of Illinois	140,542.44	11,711.87	Month-to-Month	9,228
950	State of Illinois	81,650.00	6,797.50	07/01/92 to 06/30/97	5,430
999	State of Illinois	23,500.00	1,958.33	03/01/95 to 06/30/96	9,059
TOTAL SQ. FT. 9TH F.R.					23,717
<u>10TH FLOOR</u>					
1003	Vacant				24,662
<u>11TH FLOOR</u>					
1100	Vacant				6,345
<u>12TH FLOOR</u>					
1200-04	State of Illinois	339,535.80	28,299.65	10/01/96 to 09/30/97	24,662
		346,501.08	29,875.09	10/01/97 to 09/30/98	
		353,406.48	29,450.54	10/01/98 to 09/30/99	
		360,311.88	30,025.99	10/01/99 to 09/30/00	

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Page Four
Rent Roll - 32W - 3-1-97

<u>LOCATION</u>	<u>TENANT</u>	<u>ANNUAL RENT</u>	<u>MONTHLY RENT</u>	<u>LEASE TERM</u>	<u>APPROX. SQ. FT.</u>
<u>13TH FLOOR</u>					
1300	Vacant				6,059
1350	Vacant				7,102
			ADJUSTMENT		(249)
			TOTAL SQ. FT. 13TH FLR		12,912
<u>14TH FLOOR</u>					
1400	State of Illinois	171,240.60	14,270.05	05/01/96 to 05/31/97	16,871
		172,927.80	14,410.65	06/01/97 to 05/31/98	
	Cook County	106,296.00	8,858.00	06/01/96 to 05/31/97	6,067
		108,300.00	9,025.00	06/01/97 to 05/31/98	
			TOTAL SQ. FT. 14TH FLR		22,938
<u>15TH FLOOR</u>					
1500	Zenith Audio Ser. Inc.	79,999.92	6,666.66	Month-to-Month	13,785
<u>16TH FLOOR</u>					
1600	Vacant				2,399
1625	Vacant				886
1650	Vacant				4,073
			ADJUSTMENT		(13
			TOTAL SQ. FT. 16TH FLR		6,345

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<u>LOCATION</u>	<u>TERRIT</u>	<u>ANNUAL RENT</u>	<u>MONTHLY RENT</u>	<u>LEASE TERM</u>	<u>APPROX. SQ. FT.</u>
<u>17TH FLOOR</u>					
1700	Vacant				6,345
<u>18TH FLOOR</u>					
1800	Vacant				6,345
<u>19TH FLOOR</u>					
1900	Vacant				6,345
<u>20TH FLOOR</u>					
2000	Cook County	91,424.00	7,619.30	08/01/96 to 07/31/97	5,645
		95,086.00	7,757.00	08/01/97 to 07/31/98	
		94,079.00	7,839.90	08/01/98 to 07/31/99	
		96,112.00	8,009.30	08/01/99 to 07/31/00	
				ADJUSTMENT	(30)
				TOTAL SQ. FT. 20TH FLR.	6,619
<u>21ST FLOOR</u>					
2100	Vacant				6,805
<u>22ND FLOOR</u>					
2200	Office of the Building				5,605
2210	Samuel Builders	2,400.00	200.00	04/01/96 to 03/31/00	1,200
				TOTAL SQ. FT. 22ND FLR.	5,805
	TOTALS	<u>\$1,508,769.20</u>	<u>\$125,731.10</u>		272,704

Property of Cook County Clerk's Office

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