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NOTE REVISION AGREEMENT 1452 P. RECORDING 129.50 TRAN 7960 15715/97 DESCRIPTION AGREEMENT 1452 P. RECORDING 129.50

For valuable consideration, the receipt of which is hereby acknowledged, the parties to a Master Note dated October 1, 1992 in the amount of \$600,000.00, executed by HELCO CORPORATION, an Illinois corporation, the "Borrower," and psyable to the order of the Uptown National Bank of Chicago, the "Lender," 4753 N. Broadway, Chicago, IL 60640, mutually agree as follows:

- 1. The collateral under the Master Note consists of three (3) Assignments of Beneficial Interest in the following land trusts: Uptown National Bank of Chicago, Trust Number \$2-118, dated July 29, 1992; Uptown National Bank of Chicago, Trust Number 92-100, dated January 29, 1992; and Uptown National Bank of Chicago, Trust Number 96-124, dated Augus 28, 1996.
- 2. As of February 1, 1997, there remained a balance owing on the Master Note of \$460,500.00.
- 3. The Borrower (grees to pay the balance of the Master Note over a period of five (5) years at payments of \$3,000.00 per month of principal, with monthly interest on the outstanding balance at the prime interest rate of the Lender, which may vary from month to month, payable beginning on the first day of March, 1997, and on the first day of each following month, and one payment of the balance of orincipal and interest due under the Master Note on February 1, 2002.
- 4. In the event that the payments as set form in paragraph 3, above, are not paid to the Lender on the 15th day of the month, there will be a lete charge assessed of five (5%) percent of the amount due. This late charge will be collected first out of subsequent payments, prior to the application of the payment to principal and interest, even if the result is that the subsequent monthly payment is only partially paid.
- 5. The parties agree that additional collateral in the form of Assignments of Rents and Leases on the properties contained in the subject land trusts will be executed by the Borrower, in favor of the Lender, in consideration for changing the Master Note from a demand note to a term note.
- 6. Except as modified herein, all of the terms, covenants and conditions of the aforesaid Master Note remain as originally written, or as previously modified in the Collateral Substitution Agreement dated December 4, 1996.

IN WITNESS WHEREOF, the Borrowers and the Lender have hereunder executed this agreement on the $\frac{1}{2}$ day of March, 1997.

HELCO CORPORATION

Darlane I Magney President

29,50 per 26.00 per 55,50

97036772

\$26,000

Proberty of Coot County Clark's Office

ATTEST:

[SEAL]

By:

Carier R. Huhta, its Vice President

ATTEST:

By:

Coot County Clart's Office [SEAL]

Proberty of Coot County Clerk's Office

Uptown National Bank of Chicago as Trustee 4753 North Broadway Chicago IL 60640

ATTAL MR. Holloway

RE: Laid Trust Number 96-124 Deled August 28, 1996

To Whom It May Concern:

We hereby authorize and direct you in your capacity as Trustee under the Trust Agreement known as Land Trust Number 96-124 to execute and deliver the Assignment of Rents dated February 1, 1997 to Optown National Bank of Chicago.

This Letter of Direction to Trustee is dated on the getter day of March, 1997.

Beneficiary:

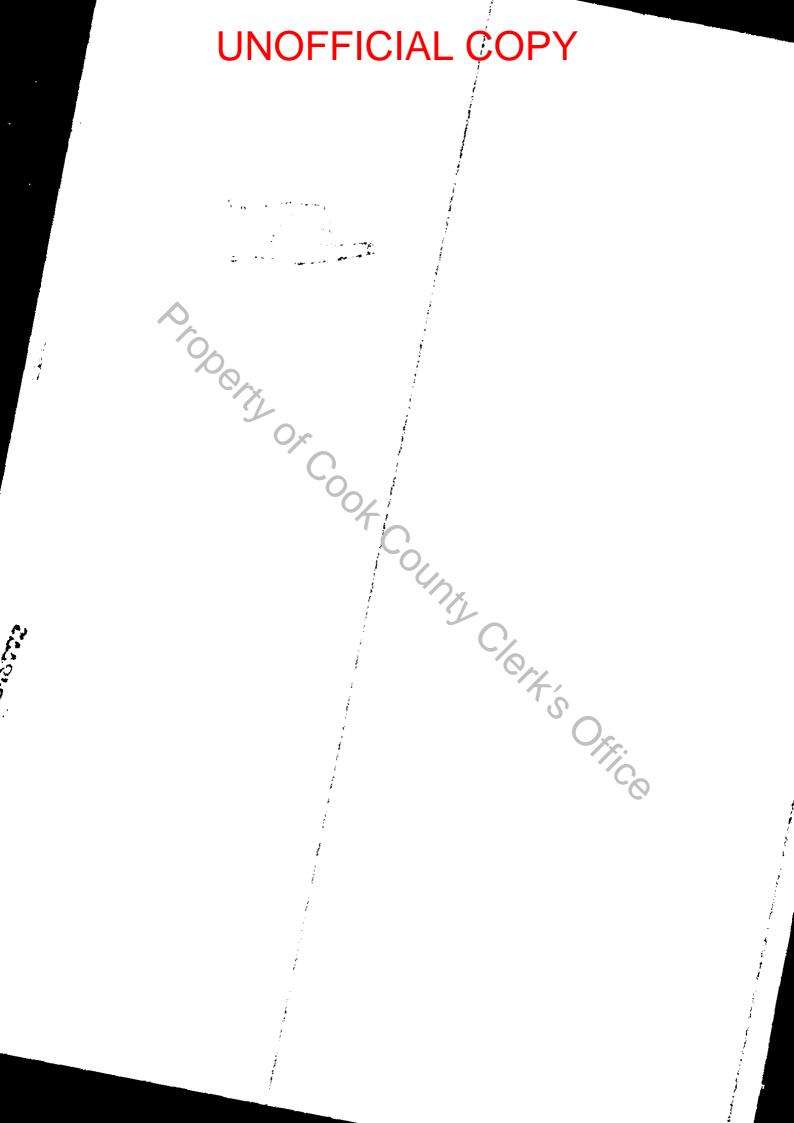
HELCO CORPORATION

BY: 1 Milling of Dooning

Darlene J. Mooney, President

Richard J. Mooney, Treasurer

973-18772



Uptown National Bank of Chicago as Trustee 4753 North Broadway Chicago IL 60640

RE: Land Trust Number 92-100 Dave1 January 29, 1992

To Whom It May Concern:

We hereby authorize and direct you in your capacity as Trustee under the Frust Agreement known as Land Trust Number 92-100 to execute and deliver the Assignment of Rents dated February 1, 1997 to Uptown National Bank of Chicago.

This Letter of Direction co-Trustee is dated on the day of March, 1997.

Beneficiary:

HELCO CORPORATION

BY: 📐

Proberty of Coot County Clerk's Office

37348772

Uptown National Bank of Chicago as Trustee 4753 North Broadway Chicago IL 60640

RE: Land Trust Number 92-118 Dated July 29, 1992

To Whom It May Concern:

We hereby authorize and direct you in your capacity as Trustee under the Trust Agreement known as Land Trust Number 92-118 to execute and deliver the Assignment of Rents dated February 1, 1997 to Uptown National Bank of Chicago.

This Letter of Direction to Trustee is dated on the day of March, 1997.

Beneficiary:

HELCO CORPORATION

BY:

Darlene J.

Proberty of Coot County Clark's Office

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