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This STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

Filing Officer
(Date, Time, Number, and Filing Office)

Debtor's Name and Name of Secured Party

Secured Party (Debtor's Address)

Baum Brothers, L.L.C. #38-4887123
1000 W. Chicago Avenue
Chicago, IL 60622

First Bank National Association
701 Lee Street

1030 West Chicago

Des Plaines, IL 60018

97376081

This Financing Statement covers the following type(s) of property:

See attached Exhibit A & B; whether any of the foregoing is owned now or acquired later; all accessories, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds).

This Financing Statement is to be recorded in the real estate records.

ASSIGNEE OF SECURED PARTY

1243841-1

DEPT. 2 RECORDING

RECORDS SECTION 05/28/97

FILE # 11-97-3

COOK COUNTY RECORDER

071.50
Fees

00214

Products of Commerce are covered.

Baum Brothers, L.L.C.,
Manager

Additional grants presented.

Filed with Secretary of State of Ill.

Debtor is a transmitting utility as defined in UCC 9-106.

By: David L. Baum, Member

Signature of Debtor (Secured Party)

*Signature of Debtor Required in Most Cases

Signature of Secured Party in Cases Covered by UCC 9-402(f)

(1) FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

Return to:
LEXIS DOCUMENT SERVICES
135 S. LaSalle, Suite 2260
Chicago, Illinois 60603

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12-11-70

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COOK COUNTY
P02

This STATEMENT is prepared to a filing officer for filing pursuant to the Uniform Commercial Code.

Filing Officer
(Date, Title, Number, and Filing Office)

Debtor (and Name of Trust or Trustee)
Barn Brothers, L.L.C. * 35-4487123
1338 W. Chicago Avenue
Chicago, IL 60622
1030 West Chicago

Secured Party (and Address)
First Bank National Association
731 LaSalle Street
Des Plaines, IL 60018

1. This Financing statement covers the following type(s) of property:

See attached Exhibit A & B; whether any of the foregoing is owned now or acquired later; all accessories, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and accounts proceeds).

This Financing Statement is to be recorded in the real estate records.

ASSIGNEE OF SECURED PARTY

134 34 11-1

DEPT-01 RECORDING 031.50
T45555 IPAN 8708 05/28/97 11:08:00
JUL 1 1997 376081
COOK COUNTY RECORDER

2. Proceeds of Collateral are also covered.

Barn Brothers, L.L.C.,
Manager

Additional goods covered
 Filed with Secretary of State in Illinois.
Debtor is a transacting entity as defined in UCC 9-102.

By: David L. Barn, Member

By: David L. Barn
Signature of Debtor (Secured Party)
Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered by UCC 9-402 (2)

(1) FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

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COOK COUNTY

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EXHIBIT "A"

All machinery, apparatus, equipment, fittings, fixtures and articles of personal property of every kind and nature whatsoever and replacements thereof, including, but without limiting the generality of the foregoing, all heating, lighting, laundry, incinerating and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention apparatus, elevators, escalators, stairs, awnings, screens, storm cabinets, partitions, ducts and compressors, furniture, carpets and garage equipment, now or at any time hereafter affixed to, attached to, placed upon or used or usable in any way in connection with the use, enjoyment, occupancy or operation of the buildings or other improvements on the Real Estate described in Exhibit "B", and all rents, issues and profits of said Real Estate, excepting therefrom any of the foregoing owned or belonging to any tenants of said real estate and used in the operation of their business, as well as, fire loss proceeds, condemnation awards and the rents, issues and profits of said property.

All easements, rights of way, strips and gores of land, vaults, streets, alleys, water rights, mineral rights, and rights used in connection with the Land or to provide a means of access to the Real Estate, and all tenements, hereditaments and appurtenances thereof and thereto pertaining or belonging, and all underground and overhead passageways and licenses in connection therewith.

All leasehold estates, right, title and interest of Debtor in any and all leases, subleases, management agreements, arrangements, concessions, or agreements, written or oral, relating to the use and occupancy of the Real Estate and improvements or any portion thereof located thereon, now or hereafter existing or entered into.

All rents, issues and profits thereof for so long and during all such times as Debtor may be entitled thereto.

Any and all buildings and improvements now or hereafter erected on the Real Estate, including, but not limited to, the fixtures, attachments, appliances, equipment, machinery, and other articles attached to said buildings and improvements and all tangible personal property owned by Debtor now or any time hereafter located on or at the Real Estate or used in connection therewith, including, but not limited to, all goods, machinery, buildings and improvements and all

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Cont.

Exhibit "A"

tangible personal property owned by Debtor now or any time hereafter located on or at the Real Estate or used in connection therewith, including, but not limited to, all goods, machinery, tools, equipment (including fire sprinklers and alarm systems, air conditioning, heating, boilers, refrigerating, electronic monitoring, water, lighting, power, sanitation, waste removal, entertainment, recreational, window or structural cleaning rigs, maintenance and all other equipment of every kind), lobby and all other indoor or outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets), furnishings, appliances, venetian blinds, partitions, chandeliers and other lighting fixtures and all other fixtures, apparatus, equipment, furniture, furnishings, all construction, architectural and engineering contracts, subcontracts and other agreements now or hereafter entered into by Debtor and pertaining to the construction of or remodeling to improvements on the Real Estate, plans and specifications and other tests or studies now or hereafter prepared in contemplation of constructing or remodeling improvements on the Real Estate, it being understood that the enumeration of any specific articles of property shall in no way result in or be held to exclude any items of property not specifically mentioned.

All the estate, interest, right, title, other claim or demand, including claims or demands with respect to the proceeds of insurance in effect with respect thereto, which Debtor now has or may hereinafter acquire in the Real Estate, and any and all awards made for the taking by eminent domain, or by any proceedings or purchase in lieu thereof, of the whole or any part of the Real Estate, including, without any limitation, and awards resulting from the change of grade of streets and awards for severance damages.

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COMMONWEALTH LAND TITLE INSURANCE COMPANY

Policy No. PROFORMA

File No. H455-0701C

EXHIBIT B LEGAL DESCRIPTION

PARCEL 1:

Lot 4 (except that part of said lot lying West of a line drawn through a point in the North line of Canal Street 37.11 feet West of the West line of North Sangamon Street and through a point in North line of Fry Street 43.04 feet East of the East line of North Carpenter Street) in Jacob Hagemann's Subdivision of the South 100 feet of the East 100 feet of Block 3 in Elston Addition to Chicago, Section 5, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 2:

Lot 3 and the West 8 feet of Lot 2 in Jacob Hagemann's Subdivision of part of the West one-half (1/2) of the Southeast quarter (1/4) of Section 5, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 3:

The East 40 feet of the West 120 feet of the South 100 feet of Block 3 in Elston Addition to Chicago in the South East quarter (1/4) of Section 5, Township 39 North, Range 14, East of the Third Principal Meridian (except that part thereof taken and used for extending and opening Ogden Avenue) in Cook County, Illinois.

PARCEL 4:

The West 21 3/4 feet of the East 99 feet of Lot 12 (except that part lying West of a line drawn through a point in the North line of Cornell Street 37.11 feet West of West line of North Sangamon Street and through a point in the North line of Fry Street 43.04 feet East of East line of North Carpenter Street) in the Chicago Land Company's Subdivision of Lots 7, 10 and 11 and that part of Lot 3 and 6 lying South of the Railroad in Block 8 in Wight's Addition to Chicago.

ES0701C

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COMMONWEALTH LAND TITLE INSURANCE COMPANY

Policy No. PROFORMA

File No. H455-0701A

EXHIBIT B LEGAL DESCRIPTION

PARCELS:

Lot 7 and that part of Lots 4, 5, 6 and 8 in Assessor's Division of the East 100 feet and of 80 feet in the Southwest corner of Block 7 in Elston's Addition to Chicago in Section 5, Township 39 North, Range 14 East of the Third Principal Meridian, and also that part of Lots 16 and 17 in Block 7 in Elston's Addition to Chicago aforesaid being Southeasterly of a line drawn through a point in the West line of North Carpenter Street, 84.33 feet South of the Southwest corner of Fry Street and North Carpenter Street, and through a point in the North line of West Chicago Avenue, 153.52 feet West of the Northwest corner of North Carpenter Street and West Chicago Avenue, and except from said premises that part thereof taken for widening West Chicago Avenue, all in Cook County, Illinois.

PIN
17-05-419-008
17-05-419-009
17-05-419-007
17-05-419-001
17-05-418-009
17-05-418-005

Cook County Clerk's Office

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