

RECORDER'S OFFICE

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

REORDER FROM
MODERN LAW FORMS
ITASCA, IL
(708) 875-1122

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

THIS STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
 American National Bank & Trust
 Company of Chicago, as T/U/T
 dated May 18, 1957 a/k/a
 # 1599
 120 S. LaSalle St., Lower Level
 Chicago, Illinois 60603

Secured Party(ies) and address(es)
 John Hancock Mutual Life Insurance Company
 John Hancock Place
 P.O. Box 111
 Boston Massachusetts 02117
 Attn: Mort. Inv. Dept. (I-52)

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 Cook County Recorder 3075

1. This financing statement covers the following types (or items) of property

See Exhibit "B" attached hereto.

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above number is changed on ---) (The above number of the one preceding this and set) of accounts and be financed at the address or addresses of the debtor or secured party. (Strike what is inapplicable) (Describe Real Estate)

See Exhibit "A" attached hereto.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

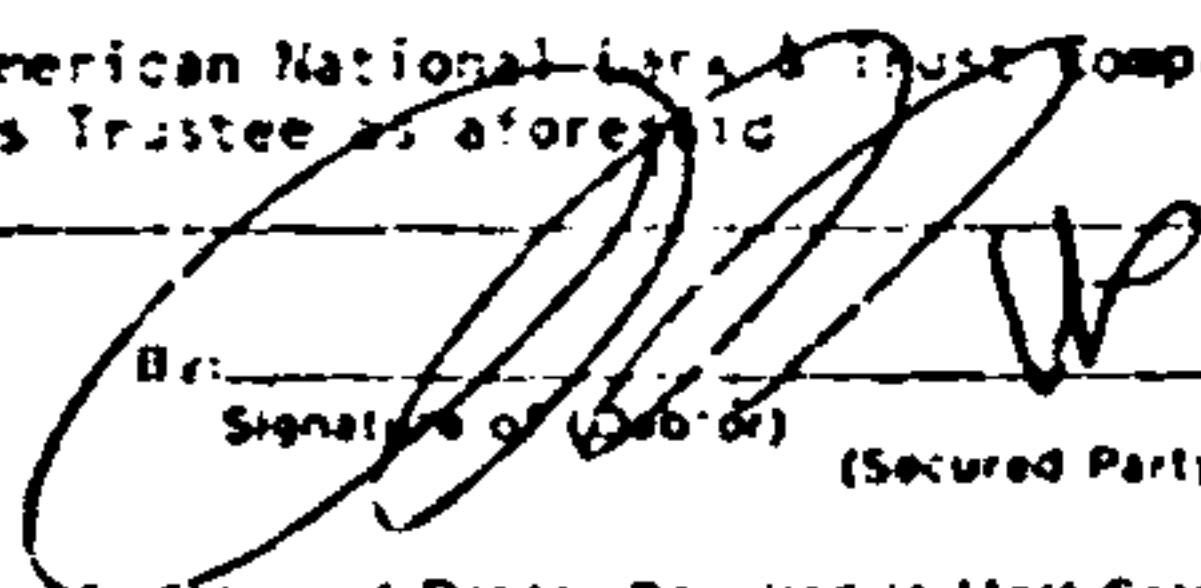
ASSIGNEE OF SECURED PARTY

4. Products of Collateral are also covered

American National Bank & Trust Company of Chicago,
as Trustee as aforesaid

Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

By: 
Signature of Debtor (Secured Party)

Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC 9-402 (2).

(1) FILING OFFICER - ALPHABETICAL

STANDARD FORM-UNIFORM COMMERCIAL CODE-FORM UCC-2-RE 1, 4-73

This form of financing statement is approved by the Secretary of State

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Legal Description

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PARCEL 1:

LOT 1 IN FOSTER SUBDIVISION OF THAT PART OF BLOCK 3 LYING SOUTH OF THE EAST AND WEST CENTER LINE OF BLOCKS 2 AND 3 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,

IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 8 (EXCEPT THE EAST 126 FEET THEREOF) IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

AN EXCLUSIVE PERPETUAL EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY AMENDED AND RESTATED EASEMENT AGREEMENT DATED NOVEMBER 14, 1989 AND RECORDED NOVEMBER 15, 1989 AS DOCUMENT 89544441 AND RE-RECORDED NOVEMBER 27, 1989 AS DOCUMENT NUMBER 89563481 AND SUPPLEMENT TO AMENDED AND RESTATED EASEMENT AGREEMENT RECORDED NOVEMBER 22, 1991 AS DOCUMENT NUMBER 91616961 FOR:

- (i) PURPOSES OF ALLOWING EMPLOYERS, ENGINEERS, ARCHITECTS, CONTRACTORS AND OTHER AGENTS OF THE OWNER OF THE LAND TO CONSTRUCT A SHOPPING CENTER ON THE LAND AND FOR ANY REPAIRS THERETO OR REPLACEMENTS THEREOF.

(ii) DRIVEWAY AND DELIVERY PURPOSES.

(iii) PURPOSES OF VEHICULAR AND PEDESTRIAN INGRESS TO AND EGRESS FROM THE LAND FROM AND TO BELDEN AVENUE.

(iv) PARKING PURPOSES FOR AUTOMOBILES, TRUCKS AND OTHER VEHICLES IN SUCH LOCATIONS THEREON AS THE OWNER OF THE LAND MAY SELECT, AND

(v) GARAGE REMOVAL AND

(vi) FOR OTHER USES CONSISTENT WITH THE FOREGOING AND FOR NO OTHER PURPOSE;

OVER, UPON ACROSS AND ABOVE (BUT NOT SUBSURFACE EXCEPT AS OTHERWISE PROVIDED IN SAID EASEMENT) THE FOLLOWING DESCRIBED LAND: THE WEST 49.0 FEET OF THE EAST 126.0 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

NON-EXCLUSIVE, PERPETUAL, SUBSURFACE EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY AMENDED AND RESTATED EASEMENT AGREEMENT DATED NOVEMBER 14, 1989 AND RECORDED NOVEMBER 15, 1989 AS DOCUMENT NUMBER 89544441 AND RE-RECORDED NOVEMBER 27, 1989 AS DOCUMENT NUMBER 89563481 AND SUPPLEMENT TO AMENDED AND RESTATED EASEMENT AGREEMENT RECORDED NOVEMBER 22, 1991 AS DOCUMENT NUMBER 91616961 FOR AN UNDERGROUND DRIVEWAY EASEMENT FOR VEHICULAR INGRESS TO AND EGRESS FROM UNDERGROUND PARKING GARAGE TO BE CONSTRUCTED ON PARCELS 1 AND 2 FROM AND TO COMMONWEALTH AVENUE OVER, UPON AND ACROSS THE PORTION OF THE UNDERGROUND GARAGE DIRECTLY BENEATH THE FOLLOWING DESCRIBED LAND:

THE SOUTH 17.92 FEET OF THE NORTH 22.0 FEET OF THE EAST 99.0 FEET OF LOT 8 IN

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BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 43 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THE WEST 20.0 FEET OF THE EAST 99.0 FEET OF THE NORTH 76.0 FEET OF LOT 4 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 43 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THE SOUTH 18.75 FEET OF THE NORTH 79.78 FEET OF THE WEST 10.0 FEET OF THE EAST 119.0 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 43 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

AN EXCLUSIVE, PERPETUAL SUBSURFACE EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY AMENDED AND RESTATED EASEMENT AGREEMENT DATED NOVEMBER 14, 1989 AND RECORDED NOVEMBER 15, 1989 AS DOCUMENT NUMBER 89544441 AND RE-RECORDED NOVEMBER 27, 1989 AS DOCUMENT NUMBER 89563481 AND SUPPLEMENT TO AMENDED AND RESTATED EASEMENT AGREEMENT RECORDED NOVEMBER 22, 1991 AS DOCUMENT NUMBER 91616961 FOR CONSTRUCTION, REPAIR, REPLACEMENT, USE AND MAINTENANCE OF AN UNDERGROUND GARAGE TO BE LOCATED AT THE LAND BENEATH THE FOLLOWING DESCRIBED LAND:

THE WEST 7.0 FEET OF THE EAST 126.0 FEET OF LOT 9 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 43 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

ALSO

THE SOUTH 15.0 FEET OF THE NORTH 76.0 FEET OF THE WEST 2.0 FEET OF THE EAST 120.50 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33 TOWNSHIP 43 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

AN EXCLUSIVE, PERPETUAL EASEMENT OVER, UPON, ACROSS AND ABOVE (BUT NOT SUBSURFACE EXCEPT FOR THE GARAGE EASEMENT PARCEL AND ANY DOWN-RAMP TO THE SHOPPING CENTER GARAGE) THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE "GARAGE ENTRY EASEMENT PARCEL" BELOW FOR (I) PURPOSES OF ALLOWING EMPLOYEES, ENGINEERS, ARCHITECTS, CONTRACTORS AND OTHER AGENTS OF THE SHOPPING CENTER TRUST TO CONSTRUCT THE GARAGE ENTRY FOR THE SHOPPING CENTER AND FOR ANY REPAIRS THERETO OR REPLACEMENTS THEREOF, (II) REPAIR, REPLACEMENT, USE

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AND MAINTENANCE OF THE GARAGE ENTRY FOR THE SHOPPING CENTER (III) PURPOSES OF VEHICULAR AND PEDESTRIAN INGRESS TO AND EGRESS FROM THE SHOPPING CENTER GARAGE FROM AND TO THE DRIVEWAY AND PARKING EASEMENT PARCEL:

GARAGE ENTRY EASEMENT PARCEL

THE WEST 3.00 FEET OF THE EAST 116.0 FEET OF THE NORTH 27.20 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL IN COOK COUNTY, ILLINOIS.

PARCEL 7:

AN EXCLUSIVE, PERPETUAL EASEMENT OVER, UPON, ACROSS AND ABOVE (BUT NOT SUBSURFACE) THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE 'PARKING SIGN EASEMENT PARCEL' BELOW FOR THE REPAIR, REPLACEMENT, USE AND MAINTENANCE OF THE MANDLITH PARKING SIGN LOCATED THEREON:

PARKING SIGN EASEMENT PARCEL

THE NORTH 3.50 FEET OF THE SOUTH 9.75 FEET OF THE WEST 1.53 FEET OF THE EAST 84.51 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION OF CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 8:

AN EXCLUSIVE, PERPETUAL EASEMENT OVER, UPON, ACROSS AND ABOVE (BUT NOT SUBSURFACE) THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE 'PLANTER EASEMENT PARCEL' BELOW FOR THE REPAIR, REPLACEMENT, USE AND MAINTENANCE OF THE PLANTER LOCATED THEREON: PLANTER EASEMENT PARCEL

THE WEST 7.00 FEET OF THE EAST 116.00 FEET OF THE NORTH 12.00 FEET OF THE SOUTH 16.90 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

AN EXCLUSIVE, PERPETUAL SUBSURFACE EASEMENT OVER, UPON, ACROSS AND BENEATH THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE 'CABLE TV EASEMENT PARCEL' BELOW FOR THE REPAIR, REPLACEMENT, USE AND MAINTENANCE OF THE CABLE TELEVISION WIRING AND CONTROL BOX, LOCATED THEREON WHICH ENTERS THE APARTMENT BUILDING FROM BELDEN AVENUE, AND SERVES BOTH THE APARTMENT BUILDING AND THE SHOPPING CENTER:

CABLE T.V. EASEMENT PARCEL

THE NORTH 2.0 FEET OF THE SOUTH 7.0 FEET OF THE WEST 19.0 FEET OF THE EAST 76.08 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING

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A SUBDIVISION OF PART OF BLOCK TWO OF CANAL TRUSTEE'S SUBDIVISION OF SECTION 33 TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 10:

AN EXCLUSIVE, PERPETUAL SUBSURFACE EASEMENT OVER, UPON, ACROSS AND BENEATH THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE 'UNDERGROUND UTILITIES, CONDUIT AND CABLE TV EASEMENT PARCEL' BELOW FOR THE REPAIR, REPLACEMENT, USE AND MAINTENANCE OF CERTAIN UNDERGROUND UTILITIES, CONDUIT AND CABLE T.V. WIRING THEREON:

UNDERGROUND UTILITIES, CONDUIT AND CABLE T.V. EASEMENT PARCEL

THE WEST 49.92 FEET OF THE EAST 126 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 11:

AN EXCLUSIVE, PERPETUAL EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY AMENDED AND RESTATED EASEMENT AGREEMENT DATED NOVEMBER 14, 1989 AND RECORDED NOVEMBER 15, 1989 AS DOCUMENT NUMBER 89544441 AND RECORDED NOVEMBER 27, 1989 AS DOCUMENT NUMBER 89563461 AND SUPPLEMENT TO AMENDED AND RESTATED EASEMENT AGREEMENT RECORDED NOVEMBER 22, 1991 AS DOCUMENT NUMBER 91615961 OVER, UPON, ACROSS AND BENEATH THE PORTION OF THE APARTMENT BUILDING PARCEL DESCRIBED AS THE 'GARAGE DOOR AND CARD READER EASEMENT PARCEL' BELOW FOR THE REPAIR, REPLACEMENT, USE AND MAINTENANCE OF A GARAGE DOOR BETWEEN THE APARTMENT BUILDING GARAGE AND THE SHOPPING CENTER GARAGE AND A CARD READER SERVING SUCH DOOR LOCATION THEREON:

GARAGE DOOR AND CARD READER EASEMENT PARCEL

THE SOUTH 20 FEET OF THE NORTH 78.0 FEET OF THE WEST 14.0 FEET OF THE EAST 120.50 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO, BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEE'S SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 12

A NON-EXCLUSIVE EASEMENT FOR THE USE FOR THEIR INTENDED PURPOSE OF ALL 'FACILITIES', AS DEFINED IN THE SUPPLEMENT EXISTING AS OF OCTOBER 15, 1991 LOCATED IN THE APARTMENT BUILDING PARCEL DESCRIBED BELOW AND CONNECTED TO FACILITIES LOCATED IN THE SHOPPING CENTER PARCEL (AND ANY REPLACEMENTS THEREOF) WHICH PROVIDE THE SHOPPING CENTER PARCEL WITH ANY UTILITIES OR SERVICES (IF WHICH MAY OTHERWISE BE NECESSARY TO THE OPERATION OF, USE AND ENJOYMENT OF THE SHOPPING CENTER PARCEL.

APARTMENT BUILDING PARCEL

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THE EAST 126 FEET OF LOT 8 IN BLOCK 2 IN PETERBORO TERRACE ADDITION TO CHICAGO,
BEING A SUBDIVISION OF PART OF BLOCK 2 IN CANAL TRUSTEES'S SUBDIVISION OF
SECTION 33 TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN,
IN COOK COUNTY, ILLINOIS.

PARCEL 13:

EASEMENT FOR ENCROACHMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CREATED BY
GRANT DATED OCTOBER 14, 1991 AND RECORDED MARCH 24, 1992 AS DOCUMENT NUMBER
92195007.

2301 NORTH CLARK STREET
CHICAGO, ILLINOIS 60614

14-33-106-013

14-33-200-011

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EXHIBIT B

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An express security interest is granted in the following

1. All of Borrower's right, title and interest in personal property of any kind or nature whatsoever, whether tangible or intangible, which is used or will be used in the construction of, or is or will be placed in or upon, or is derived from or used in connection with, the maintenance, use, occupancy or enjoyment of the real property and the buildings and improvements constructed thereon located at: 2301 North Clark Street, Chicago, Illinois

All of the above buildings are located on the land ("the Mortgaged Premises") legally described in Exhibit A of the instrument to which this Exhibit is attached

2. The security interest granted herein attaches, without limitation, to all accounts, documents, instruments, chattel paper, equipment, machinery, fixtures, general intangibles, inventory (as such terms are defined in the Uniform Commercial Code of the State of Illinois), furniture, carpeting and subcontracts for the construction, reconstruction or repair of improvements, bonds, permits, licenses, guarantees, warranties, causes of action, judgments, claims, profits, rents, security deposits, utility deposits, refunds of fees, insurance premiums, deposits paid to any governmental authority, letters of credit, insurance policies and insurance proceeds, any awards that may be made by any condemning authority for any partial or total taking of the Mortgaged Premises by condemnation or eminent domain or any conveyance in lieu thereof, together with all present and future attachments, accretions, accessions, replacements, and additions thereto and products and proceeds thereof

Near North National Title Corp
222 North LaSalle Street
Chicago, Illinois 60601
Attention: Lydell Wynne

Near North National Title Corp
222 North LaSalle Street
Chicago, Illinois 60601
Attention: Lydell Wynne

MAIL
TO: