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FINANCING STATEMENT

(TO BE FILED IN THE REAL ESTATE RECORDS)

1. DATE. This Financing Statement is dated May 15, 1998.

2. DEBTOR:

TODD'S CONSTRUCTION MANAGEMENT CORPORATION
an Illinois corporation
D/B/A TCM CORPORATION
5535 West 110th Street, Ste. 5
Oak Lawn, IL 60453
Tax I.D. # 36-3789126

NON STANDARD

3. SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation
3052 W. 111TH
CHICAGO, ILLINOIS 60655
Tax I.D. # 36-2202468
Branch No. 13730

4. COLLATERAL. This Financing Statement covers the following type(s) (or items) of property (Collateral), whether now owned or hereafter acquired:

- Accounts
- Equipment
- General Intangibles
- Fixtures, Furniture

which includes (but is not limited to) the following described property:

All equipment now owned or hereafter acquired, including but not limited to, manufacturing equipment, delivery equipment, warehouse equipment, office equipment, office, warehouse and plant furnishings and fixtures; all inventory, contracts and accounts receivable now owned or hereafter acquired; all general intangibles; all proceeds from the sale, liquidation, or disposition of any of the foregoing items.

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The term "Collateral" further includes, but is not limited to, the following property, whether now owned or hereafter acquired, and whether or not held by a bailee for the benefit of the Debtor or owner, all: accessions, accessories, additions, fittings, increases, insurance benefits and proceeds, parts, products, profits, renewals, rents, replacements, special tools and substitutions, together with all books and records pertaining to the Collateral and access to the equipment containing such books and records including computer stored information and all software relating thereto, plus all cash and non-cash proceeds and all proceeds of proceeds arising from the type(s) (items) of property listed above.

Pertaining to the equipment portion of the Collateral, the term "Collateral" shall include, but not be limited to, wherever located, furniture, accessions, non-titled vehicles that are not held for resale, trailers, tools, machinery, equipment, supplies, all proceeds thereof and proceeds of proceeds thereof.

- 5. PROCEEDS. All proceeds of proceeds referred to herein shall include, but not be limited to, wherever located, accounts, chattel paper, documents, equipment, farm products, general intangibles, instruments, inventory and all other goods.
- 6. FIXTURES. That portion of the Collateral that is or shall become a fixture shall be located on the following described real property which is owned of record by :
Commonly known as 5535 West 110th Street, Ste. 5, Oak Lawn, IL 60453

This Financing Statement is to be filed in the real estate records.

DEBTOR:

TODD'S CONSTRUCTION MANAGEMENT CORPORATION
an Illinois corporation

[Corporate Seal*]

By: [Signature]
STEVEN T. BENDKOWSKI, PRESIDENT & SECRETARY

Attest

(*Corporate seal may be affixed, but failure to affix shall not affect validity or reliance.)

SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation

[Corporate Seal*]

By: [Signature]
(Authorized Bank Signature)

Keith J. Sanders, Vice President
(Print Name and Title)

Attest

(*Corporate seal may be affixed, but failure to affix shall not affect validity or reliance.)

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PLEASE RETURN COPY TO SECURED PARTY AT THE ABOVE ADDRESS.

TERMINATION STATEMENT

(Not valid until signed by authorized person)

This statement of termination of financing is presented to a filing officer for filing pursuant to the Uniform Commercial Code. Secured Party certifies that Secured Party no longer claims a security interest under the financing statement bearing the file number above.

Dated: _____

SECURED PARTY:

MOUNT GREENWOOD BANK
an ILLINOIS banking corporation

[Corporate Seal*]

By: _____
(Authorized Bank Signature)

(Print Name and Title)

Attest

(*Corporate seal may be affixed, but failure to affix shall not affect validity or reliance.)

THIS IS THE LAST PAGE OF A 3 PAGE DOCUMENT. EXHIBITS AND/OR ADDENDA MAY FOLLOW.

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