Debtor(s) (Last Name) and address(es)  American National Bank and Trust Company as Trustee u/t/date  \$\frac{1}{3}/9\text{8} a/k/a Trust \$\frac{1}{2}38\text{8}7-06 120  \$\frac{1}{2}0 \text{South basalle} \text{Chicago}, IL 6060  \$\frac{1}{2}0 \text{South basalle} \text{Chicago}, IL 6060	ALTERICOP Y
<ol> <li>(If collateral is crops) The above described crops are growing or are to be grown</li> <li>(If applicable) The above goods are to become fixtures on (The above simber is a</li> </ol>	tunding on) (The above minerals of the like (including oil and
gas) accounts will be financed at the wellhead or minehead of the well or mine to and this financing statement is to be filed in the real estate records. (If the debtor 4. X Products of Collateral are also covered. 4. Additional sheets presents is.	r does not have an interest of record) The name of a record owner is
FILING OFFICER COPY—ALPHABETICAL Rev. 3/7	By: SEE SIGNATURE PAGE ATTACHED. Signature of (Debtor)  By: (Secured Party)*  (Secured Party)*  (Signature of Oobtor Required in Most Cases: Signature of Secured Party in Cases Covered By UCC \$9-402(2)  approved by the Secretary of State.
	Return for 1344052-4 Lexis Document Services 135 South LaSalie Street Suite 2260 Chicago, IL 60603

SIGNATURE PAGE ATTACHMENT TO UCC-2 FINANCING STATEMENT AMERICAN NATIONAL BANK AND TRUST COMPANY AS TRUSTEE U/T/A DATED 3/3/98 A/K/A TRUST # 123897-06, DEBTOR AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, SECURED PARTY

solventral by the undersigned Land Trustee. I solventral as the everage of the conversion as the everage of the conversion as the size of the conversion and conversion as the conversion and conve	AMERICAN NATIONAL BANK AND TRUST COMPANY O CHICAGO, TRUSTEE, 123987-06  By:  Its:    Chicago   C	F
This instrument is the performant and performant an	Altest:	

### Exhibit A - Legal Description

#### PARCEL I

Lots 5, 6 and 7 in Block 1 in Dewe's Addition to Oak Glenn being a Subdivision of a portion of the North Half of the Southwest Quarter of the Southeast Quarter of Section 35, Township 42 North, Range 12 East of the Third Principal Meridian, according to the plat thereof recorded August 10, 1891 as document 1517606 in book 51 page 24, in Cook County, Illinois

PIN Nos.:

C4-35-304-014

04-35-304-015

Address:

Depot Street and Dewes Street

Glenview, Illinois

#### PARCEL 2

Lot 1 in J.D. Lovett's Subdivision of part of the South East 1/4 of Section 35, Township 42 In Clarks Office North, Range 12 East of the Third Principal Meridian, in Cook County, Illinois

PIN No.:

04-35-401-007

Address:

995-999 Waukegan Road

1617-1625 Glenview Road

Glenview, Illinois

CHICAGO 80002-113 54607

#### **EXHIBIT B**

TO FINANCING STATEMENT OF
OPTIMA GLENVIEW LIMITED PARTNERSHIP, AS DEBTOR, AND
AMERICAN NATIONAL BANK AND TRUST COMPANY OF
CHICAGO, AS SECURED PARTY

The collateral in which the Debtor has granted the Secured Party a security interest, mortgage, and lien includes all of the Debtor's right, title and interest in, to and under the following, whether now or hereafter acquired or arising, together with all replacements therefor, and all proceeds (including, without limitation, insurance proceeds) and products thereof: the land, premises and property situate, lying and being in the Village of Glenview, County of Cook, State of Illinois, which are legally described in Exhibit A hereto (the "Land");

- (A) all easements, rights-of-way, licenses and privileges, thereunto belonging or in anywise appertaining;
- (B) all buildings and improvements now or hereafter situated upon the Land or any part thereof;
- (C) all building materials and equipment, now or hereafter located on the Land and intended to be incorporated in said buildings and improvements;
- (D) all minerals, royalties, gas rights, water, water rights, water stock, flowers, shrubs, lawn plants, crops, trees, timber and other emblements now or hereafter located on, under or above all or any part of the Land to the extent the same are owned by Debtor;
- (E) all and singular the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining, and the reversion or coversions, remainder and remainders thereof; and also all the estate, right, title, interest, property, claim and demand whatsoever of Debtor, of, in and to the same and of, in  $\epsilon n$  to every part and parcel thereof;
- (F) all the rents, issues and profits thereof under present or future isases, or otherwise, including, but not limited to, all cash or securities deposited under any such leases to secure performance by the tenants of their obligations thereunder, whether said cash or securities are to be held until the expiration of the terms of such leases or applied to one or more of the installments of rent coming due thereunder;
- (G) all right, title and interest of Debtor, if any, in and to the land lying in the bed of any street, road, avenue, alley or walkway, opened or proposed or vacated, or any strip or gore, in front of or adjoining the Land;

- · · · (H) Debtor's interest, if any, in all machinery, apparatus, equipment, fittings, fixtures, and articles of personal property of every kind and nature whatsoever, other than consumable goods, now or hereafter located in or upon the Land or any part thereof and used or useable in connection with any present or future operation of the Land or any building or buildings now or hereafter on the Land and now owned or hereafter acquired by Debtor (all of which is herein called "Equipment"), including, but without limiting the generality of the foregoing, all lighting, heating, cooling, ventilating, air-conditioning, incinerating, refrigerating, plumbing, sprinkling, communicating and electrical systems, and the machinery, appliances, fixtures and Equipment pertaining thereto:
- (1) any and all awards or payments, including interest thereon, and the right to receive the same, which may be made with respect to the Land as a result of (a) the exercise of the right of eminent domain, (b) the alteration of the grade of any street, (c) any loss of or damage to any building or other improvement on the Land, (d) any other injury to or decrease in the value of the Land or (e) any refund due on account of the payment of real estate taxes, assessments or other charges levied against or imposed upon the Land:
- (J) Debtor's interest in air contract rights of every kind and nature whatsoever, now or hereafter relating to or useable in connection with any present or future operation of the Land or any building on the Land;
- (K) all Debtor's right, title and interest in any building materials of any kind now or hereafter located on the Land; and
- ac. Clarks Office (L) all proceeds from and replacements and accessions to any or all of the foregoing.

CHICAGO 80002-113 54818