

# UNOFFICIAL COPY

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RELEASE

(9)

KNOW ALL MEN BY THESE PRESENTS, that Lehman Brothers Holdings, Inc., a Delaware corporation, ("Lehman") for and in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does hereby REMISE, RELEASE, CONVEY and QUIT CLAIM unto American National Bank and Trust Company of Chicago, not personally but as Trustee under Trust Agreement dated June 16, 1982 and known as Trust No. 55461 and/or American National Bank and Trust Company of Chicago, not personally but as Trustee under Trust Agreement dated October 6, 1989 and known as Trust No. 109744-00 (either one or collectively "Trust") and South Tower Associates L.P., an Illinois limited partnership ("Borrower") any right, title and interest of Lehman, which Lehman has acquired under any of the documents listed below, all of which were recorded with the Cook County, Illinois Recorder's office, or by virtue of those certain assignments made by Citicorp Real Estate, Inc. ("Citicorp") recorded with the Cook County, Illinois Recorder's office as Document Nos. 98130137, 98130138, 98130139, 98130140 and 98130141:

1. Mortgage dated June 13, 1983 made by Trust in favor of Citicorp recorded as Document No. 26666458, and amended by Document Nos. 27037469 and 87431556, as amended and restated by First Amended and Restated Mortgage dated as of May 17, 1994 and recorded as Document No. 94448310;

2. Senior Contingent Interest Mortgage dated as of May 17, 1994 made by Borrower, Trust and Citicorp and recorded as Document No. 94448311;

3. Subordinate Contingent Interest Mortgage dated as of May 17, 1994 made by Borrower and Trust in favor of Citicorp and recorded as Document No. 94448312;

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4. Assignment of Rents and Leases dated June 13, 1983 made by M-P Joint Venture, an Illinois general partnership and Trust in favor of Citicorp and recorded as Document No. 26666459, as amended and restated by First Amended and Restated Assignment of Leases dated as of May 17, 1994 and recorded as Document No. 94448313;

5. Pay Over Agreement dated as of May 17, 1994 made by Borrower in favor of Citicorp and recorded as Document No. 94448315;

6. Assumption Agreement and Agreement regarding Firestone Lease dated January 29, 1990 and recorded as Document No. 90058981 as amended and restated by that certain Settlement Agreement made by Trust to Citicorp and disclosed by Memorandum of Amendment and Restatement of Assumption Agreement dated as of May 17, 1994 and recorded as Document No. 94448314;

together with all the appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, Lehman has caused these presents to be signed by its duly authorized officers or representatives this 3rd day of June, 1998.

LEHMAN BROTHERS HOLDINGS, INC.,  
a Delaware corporation

By: [Signature]  
Name: Yon Piro  
Title: Authorized Signatory

Attest:

By: [Signature]  
Name: [Name]  
Title: [Title]

This instrument prepared by:

James B. Smith, Esq.  
Ungaretti & Harris  
3500 Three First National Plaza  
Chicago, Illinois 60602

PROPERTY  
STREET ADDRESS:  
205 N. MICHIGAN  
CHICAGO, IL  
PIN:  
17-10-304-016  
17-10-304-019

MAIL TO:  
MELVIN LIPPE  
ALTHEIMER, GRAY  
10 So. Wacker Drive  
CHICAGO, IL 60606  
DUPLICATE 315787-0

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STATE OF New York )  
 )SS  
COUNTY OF New York )

I, Robin King, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Yon Cho and Joseph Flannery personally known to me to be the same persons whose names are subscribed to the foregoing instrument as the Authorized Secretary and Authorized Signatory respectively of Lehman Brothers Holdings, Inc., a Delaware corporation, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act, and as the free and voluntary act of said corporation for the uses and purposes therein set forth.

GIVEN under my hand and Notarial seal this 3rd day of June, 1998.

Robin King  
NOTARY PUBLIC

My Commission Expires:

\_\_\_\_\_

ROBIN KING  
NOTARY PUBLIC, STATE OF NEW YORK  
NO. 01KI4996712  
QUALIFIED IN QUEENS COUNTY  
COMMISSION EXPIRES MAY 18, 2000

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Commitment - Schedule A - Continued

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## PARCEL 1:

A PARCEL OF LAND, COMPRISED OF A PART OF EACH OF LOTS 7, 8, 9, 10 AND 11 IN BLOCK 6 IN THE ILLINOIS CENTRAL RAILROAD COMPANY'S SUBDIVISION OF LOTS 1 TO 6, INCLUSIVE, IN BLOCK 6 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF THE ADDITION TO SAID BLOCK 6 AND A SUBDIVISION OF LOTS 1, 2, 3, 4 AND 5 IN BLOCK 11 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF ADDITION TO SAID LOTS, IN THE SOUTHWEST QUARTER OF SECTION 10, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN AS PER PLAT RECORDED JANUARY 31, 1856 IN BOOK 28 OF MAPS, PAGE 16, AS DOCUMENT NUMBER 66635, IN COOK COUNTY, ILLINOIS:

TOGETHER WITH A PART OF VACATED NORTH BEAUBIEN COURT, 30 FEET WIDE, LYING EAST OF AND ADJOINING SAID LOTS 7, 8, 9, 10 AND 11 IN BLOCK 6 AFORESAID; AND

PART OF THE LANDS LYING EAST OF AND ADJOINING FORT DEARBORN ADDITION TO CHICAGO, BEING THE WHOLE OF THE SOUTHWEST FRACTIONAL QUARTER OF SECTION 10, TOWNSHIP 19 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, WHICH PARCEL OF LAND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING ON THE SOUTH LINE OF SAID LOT 11 IN BLOCK 6, AFORESAID, AT THE POINT OF INTERSECTION OF SAID SOUTH LINE WITH THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOT 11, AND RUNNING THENCE NORTH ALONG THE EAST LINE OF THE WEST 61.50 FEET OF SAID LOTS 11, 10, 9, 8 AND 7 IN BLOCK 6, AFORESAID, A DISTANCE OF 170.886 FEET TO THE POINT OF INTERSECTION OF SAID EAST LINE OF THE WEST 61.50 FEET OF LOT 7 WITH THE WESTWARD EXTENSION OF A LINE 125.00 FEET MEASURED AT RIGHT ANGLES, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF EAST SOUTH WATER STREET, 30.00 FEET WIDE, AS SAID EAST SOUTH WATER STREET WAS DEDICATED BY INSTRUMENT RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS IN THE 130 DAY OF MAY, 1970, AS DOCUMENT NUMBER 21889519;

THENCE EAST ALONG THE WESTWARD EXTENSION OF SAID PARALLEL LINE A DISTANCE OF 113.226 FEET TO AN INTERSECTION WITH THE EAST LINE OF SAID NORTH BEAUBIEN COURT VACATED BY ORDINANCE PASSED BY THE CITY COUNCIL OF THE CITY OF CHICAGO IN THE 170 DAY OF JULY, 1970, AND RECORDED IN SAID RECORDER'S OFFICE IN THE 170 DAY OF DECEMBER, 1970, AS DOCUMENT NUMBER 21182086;

THENCE EAST ALONG SAID LINE 125.00 FEET, MEASURED AT RIGHT ANGLES, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID EAST SOUTH WATER STREET 30.00 FEET WIDE SAID PARALLEL LINE BEING PERPENDICULAR TO SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT, A DISTANCE OF 164.50 FEET;

THENCE NORTH ALONG A LINE 164.50 FEET MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT AND ALONG A NORTHWARD EXTENSION THEREOF, A DISTANCE OF 220.34 FEET TO AN INTERSECTION WITH LINE 30.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTERLINE OF SAID EAST SOUTH WATER STREET, 30.00 FEET WIDE.

THENCE EAST ALONG SAID LAST MENTIONED PARALLEL LINE, A DISTANCE OF 76.81 FEET TO AN INTERSECTION WITH THE NORTHWARD EXTENSION OF A LINE 241.26 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT;

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Commitment - Schedule A - Continued

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THENCE SOUTH ALONG SAID NORTHWARD EXTENSION AND ALONG SAID PARALLEL LINE, A DISTANCE OF 303.013 FEET TO AN INTERSECTION WITH THE NORTH LINE OF PARCEL "K" IN "PLAT OF MIDAMERICA" A RESUBDIVISION OF THE PRUDENTIAL AND ILLINOIS CENTRAL SUBDIVISION (WHICH RESUBDIVISION WAS RECORDED IN SAID RECORDER'S OFFICE ON THE 10TH DAY OF NOVEMBER, 1957 IN BOOK 504 OF PLATS AT PAGES 1 TO 11, BOTH INCLUSIVE AS DOCUMENT NUMBER 17069914);

THENCE WEST ALONG SAID NORTH LINE OF PARCEL "K", A DISTANCE OF 241.00 FEET TO THE NORTHWEST CORNER OF SAID PARCEL "K" (SAID NORTHWEST CORNER OF PARCEL "K" BEING A POINT ON SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT);

THENCE WESTWARDLY ALONG A STRAIGHT LINE, A DISTANCE OF 59.006 FEET TO THE SOUTHEAST CORNER OF SAID LOT 11 IN BLOCK 6 AFORESAID; AND

THENCE WEST ALONG THE SOUTH LINE OF SAID LOT 11 IN BLOCK 6, AFORESAID, A DISTANCE OF 59.71 FEET TO THE POINT OF BEGINNING.

EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER OF SAID PARCEL OF LAND SITUATED ON THE EAST LINE OF SAID VACATED NORTH BEAUBIEN COURT AT THE NORTHWEST CORNER OF PARCEL "K" OF "PLAT OF MIDAMERICA" AFORESAID, AND RUNNING

THENCE WESTWARDLY ALONG A STRAIGHT LINE (WHICH IF EXTENDED WILL INTERSECT THE WEST LINE OF SAID VACATED NORTH BEAUBIEN COURT AT THE SOUTHEAST CORNER OF LOT 11 IN BLOCK 6, AFORESAID), A DISTANCE OF 3.061 FEET TO AN INTERSECTION WITH A LINE WHICH IS 4.00 FEET, MEASURED PERPENDICULARLY, WEST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT;

THENCE NORTH ALONG SAID PARALLEL LINE, A DISTANCE OF 126.509 FEET TO AN INTERSECTION WITH THE WESTWARD EXTENSION OF SAID LINE 126.50 FEET, MEASURED PERPENDICULARLY SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID EAST SOUTH WATER STREET, 20.00 FEET WIDE.

THENCE EAST ALONG SAID EXTENDED LINE, A DISTANCE OF 4.00 FEET TO AN INTERSECTION WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT; AND

THENCE SOUTH ALONG SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT, A DISTANCE OF 126.571 FEET TO THE POINT OF BEGINNING.

AND LYING BELOW AND EXTENDING DOWNWARD FROM A HORIZONTAL PLANE HAVING AN ELEVATION OF 6.00 FEET ABOVE CHICAGO CITY DATUM.

AND EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER OF SAID PARCEL OF LAND SITUATED ON THE EAST LINE OF SAID VACATED NORTH BEAUBIEN COURT AT THE NORTHWEST CORNER OF PARCEL "K" OF "PLAT OF MIDAMERICA", AFORESAID, AND RUNNING

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Commitment - Schedule A - Continued

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THENCE NORTH ALONG SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT, A DISTANCE OF 102.673 FEET TO AN INTERSECTION WITH SAID LINE 195.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE SOUTH LINE OF EAST SOUTH WATER STREET, 92.00 FEET WIDE;

THENCE EAST ALONG SAID PARALLEL LINE (SAID PARALLEL LINE BEING PERPENDICULAR TO SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT), A DISTANCE OF 117.382 FEET;

THENCE SOUTH ALONG A LINE PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT, A DISTANCE OF 102.673 FEET TO AN INTERSECTION WITH THE NORTH LINE OF SAID PARCEL "K" IN "PLAT OF MIDAMERICA", AFORESAID; AND

THENCE WEST ALONG SAID NORTH LINE OF PARCEL "K" A DISTANCE OF 117.382 FEET TO THE POINT OF BEGINNING;

AND LYING BELOW, AND EXTENDING DOWNWARD FROM, AN INCLINED PLANE RISING FROM AN ELEVATION OF 10.50 FEET ABOVE CHICAGO CITY DATUM ALONG SAID NORTH LINE OF PARCEL "K" TO AN ELEVATION OF 19.11 FEET ABOVE CHICAGO CITY DATUM, ALONG SAID LINE WHICH IS 195.00 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH SAID SOUTH LINE OF EAST SOUTH WATER STREET, 92.00 FEET WIDE.

AND EXCEPTING FROM SAID PARCEL OF LAND THAT PART THEREOF HERETOFORE DEDICATED FOR EAST SOUTH WATER STREET; BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THAT CORNER OF SAID PARCEL OF LAND WHICH IS 164.50 FEET, MEASURED PERPENDICULARLY, EAST FROM A NORTHWARD EXTENSION OF THE EAST LINE OF VACATED NORTH BEAUBIEN COURT, AND 20.56 FEET, MEASURED PERPENDICULARLY, SOUTH FROM THE CENTERLINE OF SAID EAST SOUTH WATER STREET, 92.00 FEET WIDE, AND RUNNING

THENCE EAST ALONG A LINE 20.56 FEET, MEASURED PERPENDICULARLY, SOUTH FROM AND PARALLEL WITH THE CENTERLINE OF EAST SOUTH WATER STREET, 92.00 FEET WIDE, A DISTANCE OF 24.50 FEET TO AN INTERSECTION WITH THE NORTHWARD EXTENSION OF A LINE 195.00 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT;

THENCE SOUTH ALONG SAID NORTHWARD EXTENSION AND ALONG SAID PARALLEL LINE, A DISTANCE OF 15.14 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID EAST SOUTH WATER STREET;

THENCE WEST ALONG SAID SOUTH LINE OF EAST SOUTH WATER STREET, A DISTANCE OF 75.10 FEET TO AN INTERSECTION WITH A LINE 164.50 FEET, MEASURED PERPENDICULARLY, EAST FROM AND PARALLEL WITH SAID EAST LINE OF VACATED NORTH BEAUBIEN COURT; AND

THENCE NORTH ALONG SAID PARALLEL LINE, AND ALONG A NORTHWARD EXTENSION THEREOF A DISTANCE OF 15.14 FEET TO THE POINT OF BEGINNING.

AND LYING BELOW AND EXTENDING DOWNWARD FROM THE INCLINED PLANES ESTABLISHING THE UPPER LIMITS OF THE LAND, PROPERTY AND SPACE DEDICATED FOR EAST SOUTH WATER STREET, 92.00 FEET WIDE.

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## Commitment - Schedule A - Continued

### PARCEL 2:

PERPETUAL RIGHT AND EASEMENT FOR THE BENEFIT OF PARCEL 1 TO CONSTRUCT, MAINTAIN AND REPAIR CAISSONS, COLUMNS AND OTHER NECESSARY SUPPORTS IN THAT PART OF THE LAND UNDER THE WEST 117.882 FEET OF THE EAST 341 FEET OF PARCEL 1 FOR BUILDINGS TO BE CONSTRUCTED UPON SAID PARCEL 1 AND ADJOINING PROPERTY AS CREATED BY EASEMENT AGREEMENT BETWEEN ILLINOIS CENTRAL GULF RAILROAD COMPANY, A CORPORATION OF DELAWARE, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST NUMBER 75802, DATED OCTOBER 7, 1976 AND RECORDED OCTOBER 7, 1976 AS DOCUMENT NUMBER 21665779 AND AS AMENDED BY AMENDMENT DATED OCTOBER 6, 1977 AND RECORDED OCTOBER 11, 1977 AS DOCUMENT NUMBER 24141634 AND AS AMENDED BY AMENDMENT DATED FEBRUARY 3, 1982 AND RECORDED AS DOCUMENT NUMBER 26133432.

### PARCEL 3:

PERPETUAL RIGHT AND EASEMENT FOR THE BENEFIT OF PARCEL 1 TO PLACE, MAINTAIN AND REPAIR (AND TO REPLACE IF DESTROYED) THE STRUCTURE, FOUNDATIONS AND SUPPORTS AT THE APPROXIMATE LOCATIONS WITHIN DEDICATED EAST SOUTH WATER STREET AS SHOWN AND DESCRIBED ON SHEET 2 OF PLAT OF DEDICATION DATED APRIL 14, 1970 MADE BY ILLINOIS CENTRAL RAILROAD COMPANY, RECORDED MAY 3, 1970 AS DOCUMENT NUMBER 21689519, AS:

1. RESERVED IN PLAT OF DEDICATION RECORDED AS DOCUMENT NUMBER 21689519; AND
2. CONVEYED BY DEED DATED OCTOBER 7, 1976 AND RECORDED OCTOBER 7, 1976 AS DOCUMENT NUMBER 21665779, MADE BY ILLINOIS CENTRAL GULF RAILROAD COMPANY, A CORPORATION OF DELAWARE, TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST NUMBER 75802, AND
3. CONVEYED BY DEED DATED OCTOBER 6, 1977 AND RECORDED OCTOBER 11, 1977 AS DOCUMENT NUMBER 24141634, MADE BY ILLINOIS CENTRAL GULF RAILROAD COMPANY, A CORPORATION OF DELAWARE, TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST NUMBER 75802, IN DECK COUNTY, ILLINOIS.

### PARCEL 4

PERPETUAL RIGHT AND EASEMENT FOR THE BENEFIT OF PARCEL 1 CREATED BY TRUSTEE'S DEED DATED JULY 5, 1970 AND RECORDED DECEMBER 8, 1972 AS DOCUMENT NUMBER 21689519, MADE BY AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, NOT PERSONALLY, BUT AS TRUSTEE UNDER THE PROVISIONS OF DEEDS IN TRUST ONLY RECORDED AND DELIVERED TO SAID TRUSTEE IN PURSUANCE OF CERTAIN TRUST AGREEMENTS TRUST NUMBERS 30114, 75802 AND 75904, RESPECTIVELY TO ILLINOIS CENTRAL RAILROAD COMPANY FOR THE PERPETUAL RIGHT TO CONSTRUCT, MAINTAIN AND REPAIR SUPPORTING COLUMNS, CAISSONS AND BEAMS FOR BUILDING OR BUILDINGS IN THAT PART OF THE FOLLOWING DESCRIBED REAL ESTATE LYING SOUTH OF THE NORTH LINE OF SAID PARCEL 1:

ALL OF THE LAND, PROPERTY AND SPACE IN THAT PART OF NORTH BEAUBIEN COURT, A DEDICATED STREET 50 FEET WIDE (FORMERLY KNOWN AS CENTRAL AVENUE), AS SHOWN IN

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Commitment - Schedule A - Continued

THE PLAT OF THE SUBDIVISION OF LOTS 1 TO 6, BOTH INCLUSIVE, IN BLOCK 6, IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF ADDITION TO SAID BLOCK 6, AND SUBDIVISION OF LOTS 1, 2, 3, 4 AND 6 IN BLOCK 11 IN FORT DEARBORN ADDITION TO CHICAGO, ALSO OF ADDITION TO SAID LOTS, WHICH PLAT WAS RECORDED JANUARY 21, 1986 IN BOOK 98 OF MAPS, PAGE 36 AS DOCUMENT NUMBER 66635, IN COOK COUNTY, ILLINOIS, WHICH IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING ON THE EAST LINE OF SAID NORTH BEAUBIEN COURT, AT THE NORTHWEST CORNER OF PARCEL "K" AS SHOWN AND DESCRIBED ON THE PLAT TITLED "PLAT OF MID-AMERICA", A RESUBDIVISION OF THE PRUDENTIAL AND ILLINOIS CENTRAL SUBDIVISION (WHICH PLAT WAS RECORDED IN THE OFFICE OF THE RECORDER OF DEEDS OF COOK COUNTY, ILLINOIS ON NOVEMBER 20, 1957 AS DOCUMENT NUMBER 17069914) AND RUNNING

THENCE WESTWARDLY ALONG A STRAIGHT LINE (WHICH IF EXTENDED, WILL INTERSECT THE WEST LINE OF SAID NORTH BEAUBIEN COURT, AT THE SOUTHEAST CORNER OF LOT 11 IN BLOCK 6 IN SAID SUBDIVISION OF LOTS IN BLOCKS 6 AND 11, IN FORT DEARBORN ADDITION TO CHICAGO), A DISTANCE OF 8.001 FEET TO AN INTERSECTION WITH A LINE WHICH IS 8.00 FEET, MEASURED PERPENDICULARLY, WEST FROM AND PARALLEL WITH SAID EAST LINE OF NORTH BEAUBIEN COURT;

THENCE NORTH ALONG SAID PARALLEL LINE, A DISTANCE OF 110.626 FEET TO AN INTERSECTION WITH THE SOUTH LINE, EXTENDED EAST OF EAST SOUTH WATER STREET, 66 FEET WIDE, AS SAID EAST SOUTH WATER STREET IS LOCATED IN FORT DEARBORN ADDITION TO CHICAGO;

THENCE EAST ALONG SAID EASTWARD EXTENSION OF THE SOUTH LINE OF EAST SOUTH WATER STREET, A DISTANCE OF 8.00 FEET TO AN INTERSECTION WITH SAID EAST LINE OF NORTH BEAUBIEN COURT; AND

THENCE SOUTH ALONG SAID EAST LINE OF NORTH BEAUBIEN COURT, A DISTANCE OF 110.621 FEET TO THE POINT OF BEGINNING, AND WHICH LIES BELOW AND EXTENDS DOWNWARD FROM A HORIZONTAL PLANE HAVING AN ELEVATION OF 6.77 FEET ABOVE CHICAGO CITY DATUM.

PARCEL 2:

PERPETUAL RIGHTS AND EASEMENTS AS CREATED BY BOULEVARD TOWERS EASEMENTS RESERVATIONS, COVENANTS AND RESTRICTIONS BY AND AMONG AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST NUMBER 46443, AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST NUMBER 46461, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST NUMBER 46602, DATED JUNE 13, 1983 AND RECORDED JUNE 23, 1983 AS DOCUMENT NUMBER 26665607 FOR PARKING, PEDESTRIAN AREA, SUPPORT TRUCK DOCKS LOOHER ROOM, GROUND WATER DRAINAGE, GAS SERVICE LINE, ENERGY MANAGEMENT SYSTEM, FIRE COMMAND AND ELEVATOR CONTROL, PARTY WALL, AND COMMON TRASH ROOM AND AS AMENDED BY AMENDMENT OF BOULEVARD TOWERS EASEMENTS, RESERVATIONS, COVENANTS AND RESTRICTIONS DATED OCTOBER 16, 1986, AND RECORDED OCTOBER 24, 1986 AS DOCUMENT NUMBER 26496543.

PARCEL 3:



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Commitment - Schedule A - Continued

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PERPETUAL RIGHT AND EASEMENT FOR THE BENEFIT OF PARCEL 1, CREATED BY SLAB SUPPORT EASEMENT DATED NOVEMBER 15, 1979 AND RECORDED DECEMBER 5, 1979 AS DOCUMENT NUMBER 25268635, MADE BY METROPOLITAN TWO ILLINOIS CENTER IN FAVOR OF AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST NUMBER 75802, TO UTILIZE CERTAIN STRUCTURES OR PROPERTY DESCRIBED THEREIN TO SUPPORT STRUCTURES ON PARCEL 1.

PARCEL 7:

RECIPROCAL EASEMENTS AND RIGHTS FOR THE BENEFIT OF PARCEL 1 TO USE THE CONCOURSE LEVEL OF "TWO ILLINOIS CENTER" AS CREATED BY RECIPROCAL EASEMENT AGREEMENT BY AND BETWEEN METROPOLITAN TWO ILLINOIS CENTER AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JUNE 11, 1971, KNOWN AS TRUST NUMBER 75802, AND AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 1, 1979 KNOWN AS TRUST NUMBER 46448, DATED FEBRUARY 2, 1982 AND RECORDED FEBRUARY 3, 1982 AS DOCUMENT NUMBER 26133433, IN COOK COUNTY, ILLINOIS.

PARCEL 8:

PARCEL "K" IN THE PLAT OF MID-AMERICA, A RESUBDIVISION OF THE PRUDENTIAL AND ILLINOIS CENTRAL SUBDIVISION, WHICH RESUBDIVISION WAS RECORDED IN THE RECORDER'S OFFICE OF COOK COUNTY, ILLINOIS, ON THE TWENTIETH DAY OF NOVEMBER 1987, IN BOOK 504 OF PLATE AT PAGES 1 TO 11, BOTH INCLUSIVE, AS DOCUMENT NO. 1768914, EXCEPT THOSE PARTS OF SAID PARCEL "K" DESCRIBED AS FOLLOWS:

A. THE PROPERTY AND SPACE IN THE WEST 117,882 FEET OF THAT PART OF PARCEL "K" LYING BELOW THE FOLLOWING DESCRIBED HORIZONTAL AND INCLINED PLANES FORMING THE LOWER SURFACE OF SAID PROPERTY AND SPACE: (1) AN INCLINED PLANE DESCENDING FROM AN ELEVATION OF 10.50 FEET ABOVE CHICAGO CITY DATUM ALONG THE ENTIRE NORTH BOUNDARY OF SAID ABOVE DESCRIBED PROPERTY AND SPACE, TO AN ELEVATION OF 11.00 FEET ABOVE CHICAGO CITY DATUM ALONG THE SOUTH LINE OF THE NORTH 14 FEET OF SAID PROPERTY AND SPACE; AND (2) A HORIZONTAL PLANCE WHICH IS 11.00 FEET ABOVE CHICAGO CITY DATUM IN THAT PART OF SAID PROPERTY AND SPACE LYING SOUTH OF THE NORTH 14 FEET THEREOF, EXCEPTING FROM SAID PROPERTY AND SPACE THOSE PARTS THEREOF LYING WITHIN SUPPORT LOTS VC 40, VC 41, VC 42, VG 7, VG 8, VG 9, VG 14, VG 15, VG 20, VG 21, VG 22, VB 1, VB 2, VB 3, VK40, VK41 AND VK42, ALL AS SHOWN AND DEFINED IN SAID PLAT OF MID-AMERICA;

B. THE LAND, PROPERTY AND SPACE OF THAT PART OF SAID PARCEL "K" LYING EAST OF THE EAST LINE OF THE WEST 117,882 FEET OF SAID PARCEL "K" AND LYING WEST OF THE EAST LINE OF THE WEST 110,960 FEET OF SAID PARCEL "K" ALL IN COOK COUNTY, ILLINOIS.