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COOK CO., IL

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Lessee: Main Tape Co., Inc.
c/o Main Steel Polishing
Corp.
802 East Devon
BARTLETT, IL 60103

Secured Party(ies) and address(es)
Lessor: General Electric
Capital Corporation
44 Old Ridgebury Road
DANBURY, CT 06810

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8162/0114 07 001 Page 1 of 4
1998-06-18 15:02:55
Cook County Recorder 27.50

This Statement refers to original Financing Statement No. 93-527954
Date filed: 07/09/1993, 19 Filed with IL-Cook County

- A. CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE. From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT..... The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below,
 - To show the Debtor's new address as indicated below;
 - As set forth below,

Lessee: Main Tape Co., Inc. (Debtor) Lessor: General El (See Attached) (Secured Party)

Dated: #6048792-001 6/8/96, 19 By: *C. Bessinger* (Signature of Secured Party)

FILING OFFICER-ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-3 REV. 7-74

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Chicago, IL 60603

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Additional Secured Party Information

Secured Party 1:

Lessor: General Electric Capital Corporation
44 Old Ridgebury Road
DANBURY, CT 06810

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Schedule "A" to Fixture Filing between
Main Steel Polishing Co., Inc. of Texas
and
ITT Commercial Finance Corp.

Legal Description

PARCEL 1: Lot 1 in Bartlett Industrial Park, being a Subdivision of part of the Southeast 1/4 of Section 35 and part of the Southwest 1/4 of Section 36, Township 41 North, Range 9, East of the Third Principal Meridian, in the Village of Bartlett in Cook County, Illinois.

ALSO

#6048792014

PARCEL 2: The East 45 feet (as measured at right angles to the South line of the above said Lot 1) of the following parcel:

Commencing at the Southeast corner of Section 35, Township 41 North, Range 9 East of the Third Principal Meridian, thence Westerly along the South line of said Southeast 1/4, a distance of 703.33 feet to the Southwest corner of Bartlett Industrial Park, being a Subdivision of part of Section 35 and Section 36 aforesaid, for the point of beginning, thence Northerly along the West line of said Bartlett Industrial Park and parallel with the East line of said Southeast 1/4, a distance of 777.52 feet to the Southerly right of way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad, thence Northwesterly along said Southerly right of way line, a distance of 672.19 feet, thence Southerly parallel with the East line of the Southeast 1/4 of said Section 35, a distance of 900.09 feet to the South line of said Southeast 1/4, thence Easterly along said South line, a distance of 665.0 feet to the point of beginning, all in Cook County, Illinois.

ALSO

PARCEL 3:

Easement for the benefit of Parcels 1 and 2 as created by grant from Western Acadia, Inc., a corporation of Illinois, to LaSalle National Bank, a national banking association, as Trustee under Trust Agreement dated January 30, 1974, known as Trust No. 47075, dated February 1, 1974 and recorded October 3, 1974 as Document 22866219 to construct, install, alter, maintain, renew and operate a railroad switch track and all other necessary appurtenances, equipment or facilities for the purpose of providing railroad service over and across the land described as follows:

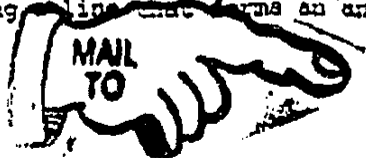
That part of the Southeast 1/4 of Section 35, Township 41 North, Range 9 East of the Third Principal Meridian, in Cook County, Illinois, described as follows:

Commencing at the intersection of the Southerly right-of-way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad with a line that is 15.00 feet West of (as measured at right angles) and parallel with the West line of Lot 1 in Bartlett Industrial Park, being a Subdivision of part of the Southeast 1/4 of Section 35 and part of the Southwest 1/4 of Section 36, Township and Range aforesaid; thence Southerly along said parallel line, a distance of 116.73 feet for the point of beginning; thence continuing Southerly along said parallel line, a distance of 540.25 feet; thence Northwesterly along a line that turns an angle of 176 degrees 47

(Continued)

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minutes and 43 seconds to the right with the prolongation of the last described course, a distance of 348.38 feet; thence Northwesterly along a curve to the left having a radius of 407.38 feet and to a point on the Southerly right-of-way line of the Chicago, Milwaukee, St. Paul and Pacific Railroad, that is 275.19 feet Northwesterly of (as measured along said Southerly right-of-way line) the Northwest corner of Lot 1, aforesaid; thence Southeasterly along said Southerly right-of-way line, a distance of 161.02 feet; thence Southerly along a curve to the right having a radius of 477.38 feet, a distance of 164.77 feet to the point of beginning, in Cook County, Illinois.

PIN: 06-35-200-009

#6048792014

THIS FINANCING STATEMENT COVERS FIXTURES AND IS A FIXTURE FILING

The execution and/or filing does not imply that the described goods are or are to become fixtures. The filing hereof is intended merely to protect the parties hereto from unwarranted assertions by third parties that the goods are other than personal property.

This Financing Statement is to be recorded in the real estate records, and covers goods which are or are to become fixtures to that certain real property described hereinabove.

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