

THE STATEMENT IS PREPARED BY THE FILING OFFICER for filing purposes

Debtor(s) (Last Name First) and address(es)

Secured Party

CARL GOLDBERG MODELS, INC.  
4734 W CHICAGO AVENUE  
CHICAGO, ILLINOIS 60651

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This Statement refers to original Financing Statement No. \_\_\_\_\_

Date filed: MAY 25, 19 94

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- A.  CONTINUATION.....The original financing statement bears
  - B.  PARTIAL RELEASE...From the collateral described in the financing
  - C.  ASSIGNMENT.....The Secured Party certifies that the Secured Party is the
  - D.  TERMINATION.....The Secured Party certifies that the Secured Party is the
  - E.  AMENDMENT.....The financing statement bearing the above information
- To show the Secured Party's new address  
 To show the Debtor's new address as such  
 As set forth below

(Signatures of Debtor, if required)

Dated: \_\_\_\_\_

This form is

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