

The STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

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8503/0134 07 001 Page 1 of 5
1998-07-07 16:16:24
Cook County Recorder 29.00

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

Bulkmatic Transport Company
2001 North Cline Avenue
Griffith, IN 46319

The Northern Trust Company
as Agent as set forth on
Exhibit B attached heret
50 South LaSalle Street
Chicago, IL 60675

1. This financing statement covers the following type(s) for item(s) of property:

All of the property described on Exhibit C located on
the real property described on Exhibit A.

P.I.N. 32-27-100-004 and 32-27-100-005

2. Products of Collateral are also covered.

Additional sheets presented

Filed with Office of Secretary of State of Illinois

Debtor is a transmitting utility as defined in UCC §9-108.

Bulkmatic Transport Company

By: *[Signature]*
Signature of (Debtor)

[Signature] (Secured Party)*

*Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered by UCC §9-603(2)

FILING OFFICER-ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

EXHIBIT A

LEGAL DESCRIPTION:

PARCEL 1:

ALL OF THE NORTHWEST 1/4 OF SECTION 27, TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

LESS AND EXCEPT THEREFROM:

(I) THE WEST 50 FEET OF SAID NORTHWEST 1/4;

(II) THE SOUTH 867.65 FEET OF SAID NORTHWEST 1/4;

(III) THE FOLLOWING TRACT AND ANY PORTION OF SAID NORTHWEST 1/4 LYING NORTH OF THE FOLLOWING TRACT:

A STRIP OF LAND 200 FEET IN WIDTH LYING IMMEDIATELY SOUTH OF AND ADJOINING THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS NOW LOCATED AND EXTENDING IN AN EASTERLY AND WESTERLY DIRECTION ACROSS THE WEST 1/2 OF SECTION 27, ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(IV) THE FOLLOWING TRACT:

BEGINNING AT A POINT ON THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27, WHICH POINT IS 867.66 FEET NORTH OF THE SOUTH LINE OF SAID NORTHWEST 1/4; THENCE NORTH, ALONG THE EAST LINE, TO A LINE 200 FEET SOUTH OF AND PARALLEL WITH THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY; THENCE WESTWARD, ALONG SAID LINE, FOR A DISTANCE OF 653.14 FEET; THENCE SOUTHEASTWARDLY, ALONG A STRAIGHT LINE, TO A POINT 753.14 FEET SOUTH OF THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY AND 100 FEET WEST OF THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE SOUTH, ALONG A LINE 100 FEET WEST OF AND PARALLEL WITH THE EAST LINE, TO A POINT WHICH IS 867.66 FEET NORTH OF THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE EAST TO A POINT OF BEGINNING ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

A STRIP OF LAND 200 FEET IN WIDTH LYING IMMEDIATELY SOUTH OF AND ADJOINING THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILROAD COMPANY AS NOW LOCATED AND EXTENDING IN AN EASTERLY AND WESTERLY DIRECTION ACROSS THE WEST 1/2 OF SECTION 27 (EXCEPT THE WEST 50 FEET THEREOF) ALL BEING IN TOWNSHIP 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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PARCEL 3:

BEGINNING AT A POINT ON THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27, WHICH POINT IS 867.66 FEET NORTH OF THE SOUTH LINE OF SAID NORTHWEST 1/4; THENCE NORTH, ALONG SAID EAST LINE, TO A LINE 200 FEET SOUTH OF AND PARALLEL WITH THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY; THENCE WESTWARD, ALONG SAID LINE, FOR A DISTANCE OF 653.14 FEET; THENCE SOUTHEASTWARDLY, ALONG A STRAIGHT LINE, TO A POINT 753.14 FEET SOUTH OF THE SOUTH RIGHT OF WAY LINE OF THE ELGIN, JOLIET AND EASTERN RAILWAY COMPANY AND 100 FEET WEST OF THE EAST LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE SOUTH, ALONG A LINE 100 FEET WEST OF AND PARALLEL WITH THE EAST LINE, TO A POINT WHICH IS 867.66 FEET NORTH OF THE SOUTH LINE OF THE NORTHWEST 1/4 OF SECTION 27; THENCE EAST TO THE POINT OF BEGINNING, ALL BEING IN TOWNSHIP 35 NORTH, RANGE 35 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

EXCLUDING FROM PARCELS 1, 2 AND 3 ABOVE ALL COAL, OIL, GAS, MINERALS AND MINERAL RIGHTS RESERVED TO GRANTORS IN THE DEEDS RECORDED SEPTEMBER 8, 1992 AS DOCUMENT NUMBERS 92664057 AND 92664058.

P.I.N. 32-27-100-004
32-27-100-005

EXHIBIT B
to
Financing Statement
of
PORK CHOP LIMITED PARTNERSHIP ("DEBTOR")
in favor of
THE NORTHERN TRUST COMPANY ("SECURED PARTY")
(consisting of 1 page)

The Secured Party is acting as Agent for various lenders under that certain Second Amended and Restated Term Loan Agreement and Revolving Line of Credit dated as of September 30, 1997, between Secured Party, Certain Financial Institutions, as Lenders, Pork Chop Limited Partnership, and Debtor.

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RECORDED

EXHIBIT C
to
Financing Statement
of
PORK CHOP LIMITED PARTNERSHIP ("DEBTOR")
in favor of
THE NORTHERN TRUST COMPANY ("SECURED PARTY")
(consisting of 1 page)

All of Debtor's right, title and interest in the following property or types of property whether now existing or hereafter arising or acquired, wherever located:

- (a) All accounts (including without limitation all rights to payment for services or the Inventory, however arising), leases, chattel paper, contract rights, instruments, life insurance policies, and documents;
- (b) All general intangibles (including without limitation inventions, designs, patents, patent applications, service marks, trademarks, trade names, copyrights, licenses, leasehold interests, tax refund claims, guaranty claims, and security interests or other security held by Debtor to secure accounts);
- (c) All inventory, including without limitation returned and repossessed goods, raw materials, and work in progress (the "Inventory");
- (d) All goods (other than Inventory), equipment, vehicles, leasehold improvements, and fixtures, together with accessions thereto and replacement parts therefor, but excluding property used exclusively for personal, household, or family use (the "Equipment");
- (e) All monies, accounts, deposits, and property now or at any time hereafter in the possession or under the control of Secured Party or its bailee.
- (f) All books and records, including without limitation customer lists, credit files, computer programs, printouts and other materials and records, pertaining to any of the foregoing;
- (g) All documents of title evidencing or issued with respect to any of the foregoing; and
- (h) All proceeds and products of all of the foregoing, including without limitation proceeds of insurance policies insuring the foregoing.

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