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STATE OF ILLINOIS UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

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INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate (the item(s) should be continued on additional sheets, preferably 4" x 8" or 8" x 10"). Only one copy of such additional sheets need be presented to the filing office with a set of three copies of the financing statement. Long sheets of collateral, signatures, etc. may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing office for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Member, and Filing Office)

Debtor(s) (Last Name) and address(es):

Secured Party(ies) and address(es)

98688713

Discover Capital LLC
6853 West 60th Place
Chicago, IL 60638

American National Bank and Trust
Company of Chicago
120 South LaSalle Street
Chicago, IL 60603

714/00-4 28 001 Page 1 of 1
1998-08-05 12:12:07
Cook County Recorder 21.50

1. This financing statement covers the following types (or items) of property:
Equipment and Fixtures as further described on Exhibit "A" attached hereto and made a part hereof.

ASSIGNEE OF SECURED PARTY

TO BE RECORDED IN THE REAL ESTATE RECORDS OF COOK COUNTY

2. (If collateral is crops) The above described crops are growing or are to be grown on. (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on . . .) (The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on. . .) (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

Additional sheets presented

Filed with Recorder's Office of _____ County, Illinois.

Discover Capital LLC

By: *[Signature]*
Signature of Debtor

By: *[Signature]*
Signature of Secured Party*

*Signature of Officer Required in Most Cases
Signature of Secured Party is Cross Checked By UCC §9-402 (2)

Rev. 3/75

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This form of financing statement is approved by the Secretary of State.

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**EXHIBIT "A" TO UCC-2 FINANCING STATEMENT
DEBTOR: DISCOVER CAPITAL LLC**

All equipment now owned or hereafter acquired and wherever located, including, but not limited to, installed equipment such as appliances, air conditioning, lighting fixtures, carpeting, drapes, and any other improvements to be erected at Lot 11-12 in Glenview North Shore Park, Glenview, Illinois, legally described as:

LOTS 11 & 12 IN THE PROPOSED NORTH SHORE CORPORATE PARK PHASE II RECORDED -- AS DOCUMENT --, BEING A RESUBDIVISION OF PARTS OF LOTS 7, 8 AND 11 IN ASSESSOR'S DIVISION OF SECTION 22 TOWNSHIP 42 NORTH, RANGE 12, RECORDED AS DOCUMENT 156008 DATED APRIL 11, 1874 IN COOK COUNTY, ILLINOIS.

PIN NUMBER(S): 04-22-401-006-0000, 04-22-403-004-0000, 04-22-403-001-0000.

Collateral is or includes fixtures. The record owner of such real estate is Discover Capital LLC.

RETURN TO: 135 3733
LEXIS® DOCUMENT SERVICES
135 South LaSalle Street, Suite 2200
Chicago, Illinois 60603

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