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This instrument was prepared by and after recording return to:

D. Albert Daspin Burke, Warren, MacKay & Serritella, P.C. 22nd Floor - IBM Plaza 330 North Wabash Avenue Chicago, Illinois 60611-3607

MEMORANDUM OF LEASE

This Memorandum of Lease ("Memorandum") is made as of June 29, 1998, by and between LaSalle National Bank, not individually, but solety as Trustee under Trust Agreement dated June 16, 1998, and known as Trust No. 121841 ("Landlord") and MK-I, L L C, an Illinois limited liability company ("Tenant").

RECITALS

- A. By that certain Lease Agreement Jr., ed as of June <u>27</u>, 1998 ("Lease"), by and between Landlord and Tenant, Landlord leased to Tenant and Tenant leased from Landlord that certain premises described in the Lease ("Premises") commonly known as 862-868 North Franklin, City of Chicago, County of Cook, State of Illinois and legally described on <u>Exhibit A</u> attached hereto and made a part hereof, upon and subject to the terms and conditions set forth in the Lease.
- B. Landlord and Tenant desire to place of record the existence of the Lease together with certain of its terms.
- C. Unless otherwise provided herein, capitalized words and terms in this Memorandum shall have the same meanings ascribed to such words and terms as in the Lease.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged. Landlord and Tenant hereby agree as follows:

- 1. Landlord has agreed to lease to Tenant and Tenant has agreed to lease from Landlord the Premises, upon and subject to all the terms, conditions and provisions set forth in the Lease, which terms, conditions and provisions are incorporated herein by reference as if fully set forth in this Memorandum.
- 2. The term of the Lease shall commence on the Commencement Date and end on the date which is sixty (60) months following the Commencement Date, unless sooner terminated or extended as provided in the Lease.
- 3. Pursuant to Article XXI of the Lease, Tenant has certain rights to extend the term of the Lease, as more particularly described in said Article XXI.

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- This Memorandum is executed solely for the purpose of providing notice of the existence of the Lease. In the event of any inconsistency between the provisions herein contained and the provisions contained in the Lease, the provisions contained in the Lease shall govern and control.
- 5. This Memorandum maybe executed in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- LaSalle National Bank has executed this Memorandum solely as Trustee, as aforesaid, and not personally, and no personal liability shall be asserted against LaSalle National Bank by reason of any agreement, covenant, representation, warranty or indemnity in this Memorandum.

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IN WITNESS WHEREOF, Landlord and Tenant have executed this Memorandum as of the day and year first above written.

LANDLORD:	TENANT:
LaSalle National Bank, not individually, but solely as Trustee, as aforesaid	MK-I, L.L.C., an Illinois limited liability company
By: Dolon Bers Its: And The Control of the Control	By: Manager Its: Manager

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STATE OF ILLINOIS) SS. a Member of One Fish, Two Fish, COUNTY OF COOK) LLC, the managing member of	
COUNTY OF COOK) 1/C. the managing, member of	
I DO HEREBY CERTIFY that Wichias MK-I, L.L.C., an Illinois limited liability company, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument asof said as his free and voluntary	
act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.	
Given under my hand and official seal this 29 hay of Juine 1998.	
Commission expires on Avaust 15, 19 2001.	
OFFICIAL SEAL REFUGIA RUIZ NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 8-15-2001	
STATE OF ILLINOIS)	
) SS.	
COUNTY OF COOK)	
the state of the s	
to me to be the of LaSalle National Bank, not individually, but solely as	
Trustee, as aforesaid, and personally known to me to be the same person whose name is subscribed to the foregoing	
instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as Asst. Vice Resolvation of said bank pursuant to authority given by the Droic as his/her free and voluntary act, and as the free and voluntary act and deed of said bank, for the uses and purposes therein set forth.	
Given under my hand and official seal this 30 day of June 1998.	
Commission expires on $10/23$, 1999	
Notary Public	
KATHLEEM E BYE NOTARY PUBLIC STATE OF ILLINOIS My Commission Expires 10/23/80 98776170	
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EXHIBIT A

Legal Description

LOTS 18, 19, 20, 21 AND 22 IN BLOCK 27 IN JOHNSTON, ROBERTS AND STORR'S ADDITION TO CHICAGO IN THE WEST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 4, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

C/K/A 862-868 North Franklin Chicago, Illinois

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