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Dated: 7/15/98

BANC ONE MORTGAGE CORPORATION

132 E. WASHINGTON ST., INDIANAPOLIS, IN 46204

By *C. Gaston*

C. GASTON
VICE PRESIDENT

STATE OF CALIFORNIA)
) SS
COUNTY OF ORANGE)

On 7/15/98 before me, **V. WILLIAMS** personally appeared

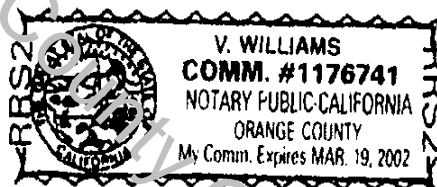
C. GASTON, VICE PRESIDENT,

personally known to me (or proved to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/ her/their signature(s) on the instrument the person(s) or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal

NOTARY PUBLIC
My commission expires 3/19/2002

V.W.
V. WILLIAMS



Prepared By: **Evelia Barba, Principal PSI**
3631 S. Harbor Blvd., Suite 200, Santa Ana, CA 92704



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ILLINOIS

COUNTY OF COOK
LOAN NO: 0000838585
OTHER NO: 174912857
POOL NO:

EXHIBIT A - LEGAL DESCRIPTION

LOT 39 IN BLOCK 9 IN HIELD'S SUBDIVISION OF BLOCKS 1, 2, 3, 4, 5, 6, 9, 10, 11 AND 12 IN FALCONER'S ADDITION TO CHICAGO, A SUBDIVISION OF THE NORTH 1/2 OF THE NORTH EAST 1/4 SECTION 28, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER: 13-28-201-038-0000

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