

STANDARD FORM UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

INSTRUCTIONS:

- 1. PLEASE TYPE this form, fold only using perforation for mailing.
- 2. Remove Secured Party and Debtor copies and send other 3 copies with inscribed carbon paper to the filing officer. Enclose filing fee.
- 3. If the space provided for any item on the form is inadequate the items should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc. may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
- 4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
- 5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
- 6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

3 Maturity date (if any)

1 Debtor(s) (Last Name First) and address(es)

Shri Krishna Motel, Inc.
d/b/a Climax Motel
6625 Martin Luther King Drive
Chicago, Illinois 60637

2 Secured Party(ies) and address(es)

National Republic Bank of Chgo
1201 West Harrison Street
Chicago, Illinois 60607

For Filing Officer (Date, Time, Number, and Filing Office)

4 This financing statement covers the following types (or items) of property:

See attached Exhibit A and B

5 Assignee(s) of Secured Party and Address(es)

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9889/0141 81 001 Page 1 of 4
1998-09-14 11:49:23
Cook County Recorder 27.50

This statement is filed without the debtor's signature to perfect a security interest in collateral (check if so)

already subject to a security interest in another jurisdiction when it was brought into this state.

which is proceeds of the original collateral described above in which a security interest was perfected:

Filed with:

Cook County Recorder

Check if covered Proceeds of Collateral are also covered Products of Collateral are also covered. No. of additional Sheets presented:

Shri Krishna Motel, Inc.
d/b/a Climax Motel

11/06/318 Y 10

By: [Signature]
Signature(s) of Debtor(s)

Title

By: _____
Signature(s) of Secured Party(ies)

Title

4

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EXHIBIT A

DESCRIPTION OF PROPERTY

All present and future inventory, instruments, documents, chattel paper, accounts, receivables, contract rights, general intangibles, unpaid seller's rights, goods, returned and repossessed goods, machinery, equipment, furniture, fixtures and the proceeds thereof, now owned or hereafter acquired;

All present and hereafter acquired merchandise, inventory and goods, wherever located together with all goods and material used or usable in manufacturing, processing, packaging, or shipping same and all stages of production from raw material through work-in-progress to finished goods

All attachments, accessions, tools, parts, supplies, increases and additions to and all replacements of and substitutions for any property described herein;

All products and produce of any of the property described herein;

All accounts, contract rights, general intangibles, instruments, rents, monies, payments, and all other rights, arising out of a sale, lease, or other disposition of any of the property described herein;

All records and data relating to any of the property described herein, whether in the form of a writing photograph, microfilm, microfiche, or electronic media, together with all of Borrower's right, title and interest in and to all computer software required to utilize, create, maintain and process any such records or data on electronic media;

All tangible personal property now or hereafter owned by Debtor and used or intended for use in constructing, furnishing, equipping and operating all improvements located on the real estate described in Exhibit B attached hereto, (the "Property"), and the same may be completed or enlarged from time to time, including, without limiting the generality of the foregoing, any and all buildings and improvements now or hereafter erected thereon, including, but not limited to, building materials and supplies stored on the Property, fixtures, attachments, appliances, equipment, machinery and other articles attached to said buildings and improvements (the "Improvements"), including all goods, inventory, machinery, tools, insurance proceeds, equipment (including fire sprinklers and alarm systems, office air conditioning, heating, refrigerating, electronic monitoring, entertainment, recreational, window or structural cleaning rigs, maintenance, exclusion of vermin or insects, removal of dust, refuse or garbage and all other equipment of every kind), lobby and all other indoor and outdoor furniture (including tables, beds, bedding, chairs, planters, desks, sofas, shelves, lockers and cabinets), wall beds, wall safes, furnishings, appliances (including ice boxes, refrigerators, fans, heaters, stoves, water heaters and incinerators), rugs, carpets and other floor coverings, draperies, and drapery rods and brackets, awnings, window shades, venetian blinds, curtains, lamps, chandeliers and other lighting fixtures and office maintenance and other supplies (hereinafter collectively called the "Personal Property").

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ATGF, INC

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All estate, interest, right, title and any other demand or claim, which Debtor now has or may hereafter acquire in any plans and specifications, construction contracts, construction management agreements, material purchase agreements, builder's and manufacturer's warranties and insurance proceeds with respect to the Property, the Improvements or the Personal Property, and any and all awards made for the taking by eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the Property, the Personal Property or the Improvements, including without limitation, any awards resulting from a change of grade of streets and awards for severance damages; together with all rents, room rents, issues, profits, royalties, receivables, income and other benefits derived from the Property, (collectively the "Rents"), subject to the right, power and authority given to Debtor to collect and apply such Rents; together with all leasehold estate, right title and interest of Debtor in and to all leases or subleases covering the Property and/or the Improvements or any portion thereof now or hereafter existing or entered into, and all right, title and interest of Debtor thereunder, including, without limitation, all cash or security deposits, advance rentals, and deposits or payments of similar nature; together with all right, title and interest of Debtor in and to all options to purchase or lease the Property and/or the Improvements or any portion thereof or interest therein, and any greater estate in the Property and/ or the Improvements owned or hereafter acquired; together with all interests, estate or other claims, both in law and in equity, which Debtor now has or may hereafter acquire in the Property and/or the Improvements; and

All proceeds (including insurance proceeds) from the sale, destruction, loss, or other disposition of any of the property described herein.

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EXHIBIT B

DESCRIPTION OF REAL PROPERTY

LEGAL: LOT 45 (EXCEPT THE NORTH 5.13 FEET THEREOF) AND ALL OF LOTS 46, 47, 1, 2, 3, 4, AND 5 IN BLOCK 8 IN MCCHESENEY'S HYDE PARK HOMESTEAD SUBDIVISION OF THE SOUTH ½ THE SOUTH ½ OF THE NORTHEAST ¼ OF SECTION 22, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

P.I.N.: 20-22-274-040-0000

ADDRESS: 6625 Martin Luther King Drive, Chicago, Illinois 60636

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