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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name) and address(es)
Shinohara USA Inc., Corporate
F/K/A Shinohara Tech USA, Inc
260 Stanley Street
Elk Grove Village, Illinois
60007

Secured Party(ies) and address(es)
American National Bank and Trust
Company of Chicago
120 South LaSalle Street
Chicago, Illinois 60603

ASSIGNEE OF SECURED PARTY

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1998-11-03 10:56:33
Cook County Recorder 23.00

1. This financing statement covers the following types (or items) of property:
Equipment and fixtures as further described on
Exhibit "A" attached hereto and made a part hereof.

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2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)
3. (If applicable) The above goods are to become fixtures on [The above timber is standing on...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on...] (Strike what is inapplicable) (Describe Real Estate)
and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.
 Additional sheets presented
 Filed with Recorder's Office of _____ County, Illinois.

By: Shinohara USA Inc., Corporate F/K/A
Shinohara Tech USA, Inc. *[Signature]*
Signature of (Debtor)
By: _____ (Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402 (2).

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**EXHIBIT "A" TO UCC-2 FINANCING STATEMENT
DEBTOR: SHINOHARA USA INC., CORPORATE
F/K/A SHINOHARA TECH USA, INC.**

All equipment now owned or hereafter acquired and wherever located, including, but not limited to, installed equipment such as appliances, air conditioning, lighting fixtures, carpeting, drapes, and any other improvements to be erected at 260 Stanley Street, Elk Grove Village, Illinois 60007, legally described as:

LOT 8 IN GULLO INTERNATIONAL'S RESUBDIVISION NO. 2 OF LOT 1 IN GULLO INTERNATIONAL OFFICE AND INDUSTRIAL CENTER SUBDIVISION BEING A SUBDIVISION IN THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 22, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

COMMONLY KNOWN AS 260 Stanley Street, Elk Grove Village, Illinois 60007

PIN NUMBER(S): 08-22-302-026

Collateral is or includes fixtures. The record owner of such real estate is Shinohara USA Inc., Corporate, F/K/A Shinohara Tech USA, Inc., a Florida corporation.