

1. Debtor(s) (Last Name First) and address(es)  
 Omega Electronics Corporation  
 100 West Cortland Street  
 Chicago, Illinois 60707

2. Secured Party(ies) and address(es)  
 LaSalle Business Credit, Inc.  
 as Collateral Agent  
 135 South LaSalle Street  
 Chicago, Illinois 60603

3. Filing Office  
 Cook County Recorder

4. Date, Time, Number, Page  
 1998-01-30 14:12:46  
 25.50

5. This financing statement covers the following types (or item) of property

1. All of Debtor's now owned and existing and hereafter acquired accounts, inventory, equipment, fixtures, chattel paper, general intangibles, instruments, documents, investment property and other personal property, wherever located, together with proceeds thereof, including without limitation, the property described in Exhibit A hereto. The above property is or may become fixtures to the real estate described on Exhibit B attached hereto. See Exhibit B for the name of the record owner of the real estate described on Exhibit B.

5. Assignee(s) of Secured Party and Address(es)

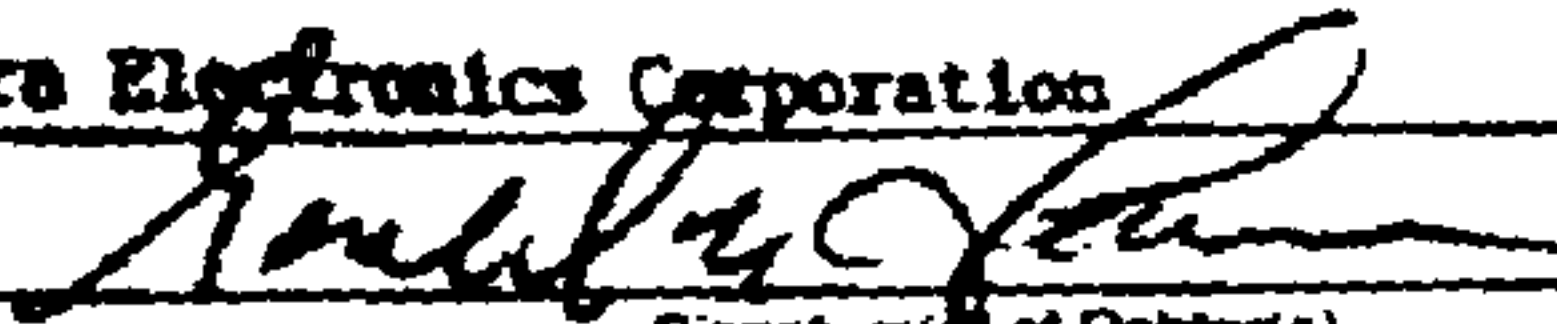
6. This statement is filed without the debtor's signature to perfect a security interest in collateral (check  if so)

7. Collateral is already subject to a security interest in another jurisdiction when it was brought into this state

8. Collateral is proceeds of the original collateral described above in which a security interest was perfected

9. Check  if covered.  Proceeds of Collateral are also covered.  Products of Collateral are also covered. No of additional Sheets presented: 2

Filed with  
 Cook County, IL (Real Estate)

Omega Electronics Corporation  
  
 Signature(s) of Debtor(s)

By: \_\_\_\_\_  
 Signature(s) of Secured Party(ies)

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**EXHIBIT A TO UCC FINANCING STATEMENT SHOWING  
COBRA ELECTRONICS CORPORATION, AS DEBTOR,  
AND LASALLE BUSINESS CREDIT, INC., AS COLLATERAL AGENT, AS  
SECURED PARTY**

This financing statement covers all of the following property of Debtor, whether now or hereafter owned, existing, acquired or arising and wherever now or hereafter located (capitalized terms used herein shall have the meaning ascribed to such term under the Uniform Commercial Code as in effect in the State of Illinois)

- (a) all Accounts and all Goods whose sale, lease or other disposition by Debtor has given rise to Accounts and have been returned to or repossessed or stopped in transit by Debtor,
- (b) all Chattel Paper, Instruments, Documents and General Intangibles (including, without limitation, all patents, patent applications, trademarks, trademark applications, trade names, trade secrets, goodwill, copyrights, registrations, licenses, franchises, customer lists, tax refund claims, claims against carriers and shippers, guarantee claims, contract rights, security interests, security deposits and any rights to indemnification),
- (c) all Inventory,
- (d) all Goods (other than Inventory) including Equipment, vehicles and fixtures,
- (e) all Investment Property,
- (f) all deposits and cash and any other property of Debtor now or hereafter in the possession, custody or control of Secured Party or any Lender (as defined in the Loan and Security Agreement by and among Debtor, Secured Party, as Collateral Agent, and LaSalle National Bank, as Administrative Agent) or any agent, parent, affiliate or subsidiary of Secured Party or any Lender or any participant with any Lender in the debt secured hereby for any purpose (whether for safekeeping, deposit, collection, custody, pledge, transmission or otherwise), and
- (g) all additions and accessions to, substitutions for, and replacements, products and proceeds of the foregoing property, including, without limitation, proceeds of all insurance policies insuring the foregoing property, and all of Debtor's books and records relating to any of the foregoing and to Debtor's business.

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EXHIBIT B

Legal Description

Address: 6500 West Cortland Street, Chicago, Illinois

Record Owner: Cobra Electronics Corporation

PIN#: 13-31-205-041-0000  
13-31-425-003-0000

THOSE PARTS OF THE NORTHEAST 1/4 OF THE SOUTHEAST 1/4 AND OF THE SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 31, TOWNSHIP 40 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT IN THE WEST LINE OF SAID SOUTHEAST 1/4 OF THE NORTHEAST 1/4 WHICH IS 800.10 FEET NORTH OF THE POINT OF INTERSECTION OF THE WEST LINE OF SAID NORTHEAST 1/4 OF THE SOUTHEAST 1/4 WITH THE SOUTH LINE EXTENDED WEST OF BLOCK 10 OF A. GALES' SUBDIVISION IN THE SOUTHEAST 1/4 OF SAID SECTION 31; THENCE SOUTHEASTERLY ON AN ARC CONVEX TO THE NORTHEAST AND HAVING A RADIUS OF 769.02 FEET A DISTANCE OF 190.48 FEET TO A POINT; THE TANGENT OF SAID ARC AT ITS POINT OF BEGINNING MAKES AN ANGLE WITH THE WEST LINE OF SAID SOUTHEAST 1/4 OF THE NORTHEAST 1/4 OF 86 DEGREES 13 MINUTES IN THE SOUTHEAST QUADRANT SAID POINT BEING THE POINT OF BEGINNING OF THE FOLLOWING DESCRIBED TRACT OF LAND TO WIT:

THENCE SOUTHERLY ON A LINE WHICH FORMS AN ANGLE OF 114 DEGREES 59 MINUTES 05 SECONDS WITH THE CHORD WHICH SUBTENDS THE LAST DESCRIBED CURVED LINE FOR A DISTANCE OF 44.74 FEET TO A POINT OF CURVE; THENCE SOUTHERLY ON A CURVED LINE TANGENT TO SAID LAST DESCRIBED STRAIGHT LINE CONVEX TO THE EAST AND HAVING A RADIUS OF 349.55 FEET, A DISTANCE OF 95.78 FEET TO A POINT OF TANGENCY IN A LINE WHICH IS 398 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF SAID NORTHEAST 1/4 OF THE SOUTHEAST 1/4; THENCE SOUTH ON SAID PARALLEL LINE 236.20 FEET TO A POINT IN A LINE WHICH IS 401.50 FEET NORTH OF AND PARALLEL WITH THE SOUTH LINE OF BLOCK 10; THENCE WEST ON SAID LAST DESCRIBED PARALLEL LINE A DISTANCE OF 169 FEET TO A POINT IN THE EAST LINE OF NASHVILLE AVENUE; THENCE SOUTH ON SAID EAST LINE OF NASHVILLE AVENUE A DISTANCE OF 401.50 FEET TO THE SOUTHWEST CORNER OF BLOCK 10 AFORESAID; THENCE EAST ON THE SOUTH LINE OF SAID BLOCK 10 AND SAID LINE EXTENDED FOR A DISTANCE OF 398 FEET TO A POINT; SAID SOUTH LINE OF BLOCK 10 IS IDENTICAL WITH THE NORTH LINE OF WEST CORTLAND STREET; THENCE NORTH ON A LINE WHICH IS 398 FEET EAST OF AND PARALLEL WITH THE SAID EAST LINE OF NASHVILLE AVENUE FOR A DISTANCE OF 648.45 FEET TO THE POINT OF INTERSECTION OF SAID LAST DESCRIBED LINE WITH A CURVED LINE CONVEX TO THE SOUTHWEST AND HAVING A RADIUS OF 1,332.57 FEET; THENCE WESTERLY ALONG SAID CURVED LINE A DISTANCE OF 89.06 FEET TO A POINT OF REVERSE CURVE; THENCE NORTHWESTERLY ON A CURVED LINE TANGENT TO THE LAST DESCRIBED CURVED LINE CONVEX TO THE NORTHEAST AND HAVING A RADIUS OF 769.02 FEET A DISTANCE OF 192.02 FEET TO THE POINT OF BEGINNING (SAID LAST DESCRIBED CURVE HAS THE SAME CENTER AS THE CURVE FIRST ABOVE DESCRIBED), ALL IN COOK COUNTY, ILLINOIS.

MAIL TO [Handwritten signature]

Filed Copy Inc. Chicago  
1000 N. Dearborn Street  
Chicago, IL 60610  
Tel: 773-327-7000

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