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Cook County Recorder 25.00

FACSIMILE COLLATERAL ASSIGNMENT OF BENEFICIAL INTEREST
for purposes of recording

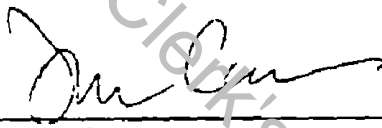
February 3, 1998

FOR VALUE RECEIVED, the undersigned assignor hereby sells, assigns, transfers, and sets over unto Paul J. King, Jr., for collateral purposes, all of the assignor's rights, power, privileges, and beneficial interest in and to that certain trust agreement dated December 1, 1997, and known as American National Bank and Trust Company of Chicago Land Trust No. 123693-02, including the power of direction and all other interest in the property held subject to said trust agreement.

The real property constituting the corpus of the land trust is located in the municipality of Chicago, Cook County, Illinois.

- Exempt under the provisions of Paragraph (c), Section 1004, Land Trust Recordation and Transfer Tax Act.

**AD - Duplicate
For Recording**



Douglas Conover,
agent for the beneficiary

This instrument was prepared
by and should be mailed to:

Rieck and Crotty, P.C.
55 West Monroe Street
Chicago, Illinois 60603

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Property of Cook County Clerk's Office

STATEMENT BY GRANTOR AND GRANTEE

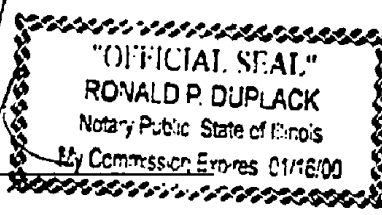
The grantor or his agent affirms that, to the best of his knowledge, the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire title to real estate under the laws of the State of Illinois.

Dated: February 2, 1998

Signature: [Signature]
Agent

Subscribed and sworn to before me by the said Douglas Conover this 2nd day of February, 1998

Notary Public



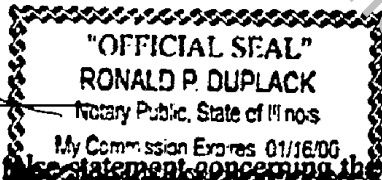
The grantee or his agent affirms and verifies that the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Dated February 2, 1998

Signature: [Signature]
Agent

Subscribed and sworn to before me by the said Douglas Conover this 2nd day of February, 1998

Notary Public



NOTE: Any person who knowingly submits a ~~false statement concerning~~ the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

(Attach to deed or ABI to be recorded in Cook County, Illinois, if exempt under the provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.)

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