

This instrument prepared /
by and after recording /
return to: David Shipman /

American National Bank /
Division 327 /
33 N. LaSalle Street /
Chicago, IL 60690 /

**ASSIGNMENT OF MORTGAGE AND
ASSIGNMENT OF COLLATERAL ASSIGNMENT OF LEASES, RENTS AND
INCOME**

For value received, the undersigned, NBD Bank, an Illinois banking corporation, having its principle office and place of business at 211 South Wheaton Avenue, City of Wheaton, State of Illinois ("Assignor"), does hereby grant, sell, assign, bargain, transfer and set over unto American National Bank and Trust Company of Chicago, a National Banking Association organized and existing under the laws of the United States, ("Assignee"), its successors and assigns, a certain mortgage dated the 25th day of May, 1988, made by Don's Hospitality Corporation, an Illinois corporation, and recorded as Document Number 88233025, and a certain Collateral Assignment of Leases, Rents and Income dated the 25th day of May, 1988 made by Don's Hospitality Corporation, an Illinois corporation, and recorded as Document Number 88233026, securing the payment of a certain Promissory Note (Secured) for the sum of ONE MILLION EIGHT HUNDRED FIFTY THOUSAND AND 00/100 DOLLARS (\$1,850,000.00), together with the said note and the indebtedness thereon, and all right, title and interest in and to the premises situated in the County of Lake, State of Illinois, and legally described in said mortgage as follows:

LEGAL DESCRIPTION:

THAT PART OF THE NORTH 1/2 OF LOT 2 LYING WEST OF THE WEST LINE OF GROSS POINT ROAD, EXCEPT THE WEST 50 FEET THEREOF AND THAT PART OF LOT 1 LYING WEST OF THE WEST LINE OF GROSS POINT ROAD, EXCEPT THE WEST 50 FEET THEREOF AND EXCEPT THAT PART OF SAID LOT 1 LYING NORTHERLY OF A LINE DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON A LINE 50 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF LOT 1, SAID POINT BEING 27.0 FEET SOUTH OF THE NORTH LINE OF LOT 1 (BEING ALSO THE SOUTH LINE OF EMERSON STREET); THENCE NORTHEAST A DISTANCE OF 14.24 FEET TO A POINT ON A LINE 17.0 FEET SOUTH OF THE NORTH LINE OF SAID LOT 1, SAID POINT BEING 60.0 FEET EAST OF THE WEST LINE OF SAID LOT; THENCE EASTERLY 185.0 FEET TO A POINT

BOX 333-CTI

7.50 FEET SOUTH OF THE NORTH LINE OF LOT 1; THENCE EAST ALONG A LINE 7.50 FEET SOUTH OF AND PARALLEL TO THE NORTH LINE OF SAID LOT 1, 244.12 FEET, MORE OR LESS, TO A POINT OF CURVATURE, SAID POINT BEING 102.96 FEET WEST OF THE WESTERLY LINE OF GROSS POINT ROAD (AS MEASURED ON A LINE 7.50 FEET SOUTH OF AND PARALLEL TO THE NORTH LINE OF LOT 1); THENCE EASTERLY ALONG SAID CURVE, CONVEX TO THE NORTHEAST AND HAVING A RADIUS OF 84.0 FEET, A DISTANCE OF 63.33 FEET TO A POINT OF TANGENCY; THENCE SOUTHEAST ALONG THE TANGENT TO THE LAST DESCRIBED POINT, 17.55 FEET TO A POINT ON THE WESTERLY LINE OF GROSS POINT ROAD, SAID POINT BEING 58.0 FEET SOUTHWEST OF THE NORTHEAST CORNER OF SAID PROPERTY (AS MEASURED ON THE WESTERLY LINE OF SAID ROAD);

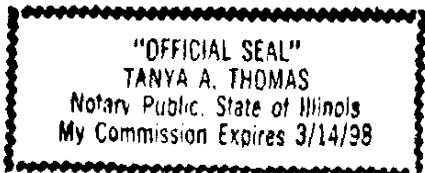
ALL IN PARTITION BETWEEN THE HEIRS' OF MICHAEL DIEDERICH OF THE SOUTH WEST 1/4 OF THE NORTH WEST 1/4 OF SECTION 15, TOWNSHIP 41 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

COMMONLY KNOWN AS: 9333 SKOKIE BOULEVARD, SKOKIE, ILLINOIS

PIN NUMBERS: 10-15-115-020, 10-15-115-017

Which said mortgage is recorded in the office of the Recorder of Lake County, in the State of Illinois.

In witness whereof, the Assignor has caused this instrument to be executed in its name this 12th day of September, 1997.



NBD BANK
an Illinois banking corporation
By: Cary W. Bell
Its: OFFICER

STATE OF ILLINOIS)
)SS.
COUNTY OF Cook)

This instrument was acknowledged before me on 9/12/97 (date) by Cary W. Bell (name of person executing) as Officer (type of authority) of **NBD BANK, an Illinois banking corporation.**

Tanya A. Thomas
Notary Public