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RECORDATION REQUESTED BY:

Midwest Bank and Trust Company  
501 West North Avenue  
Melrose Park, IL 60160

98206518

Page 1 of 2

6314/0162 10 001 1998-03-16 14:59:14  
Cook County Recorder 45.50

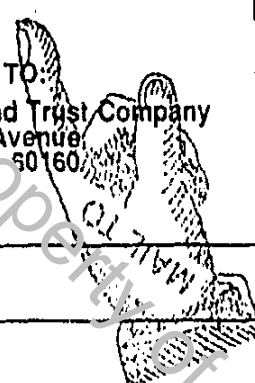
WHEN RECORDED MAIL TO:

Midwest Bank and Trust Company  
501 West North Avenue  
Melrose Park, IL 60160

SEND TAX NOTICES TO:

Midwest Bank and Trust Company  
501 West North Avenue  
Melrose Park, IL 60160

FOR RECORDER'S USE ONLY



This FACSIMILE ASSIGNMENT OF BENEFICIAL INTEREST prepared by:

Janet Gallichio c/o MBTC  
501 W. North Avenue  
Melrose Park, IL 60160

FACSIMILE ASSIGNMENT OF BENEFICIAL INTEREST

for purposes of recording

Date: March 12, 1998

FOR VALUE RECEIVED, the assignor(s) hereby sell, assign, transfer, and set over unto assignee(s), all of the assignor's rights, power, privileges, and beneficial interest in and to that certain trust agreement dated October 1, 1996, and known as Cole Taylor Bank Trust #96SP3A, including all interest in the property held subject to said trust agreement.

The real property constituting the corpus of the land trust is located in the municipality of Chicago in the county of Cook, Illinois.

Exempt under the provisions of paragraph 4, Section C, Land Trust Recordation and Transfer Tax Act.

By: Janet Gallichio  
Representative Agent

Not Exempt - Affix transfer tax stamps below.

O'CONNOR TITLE  
SERVICES, INC.

# 7052-35

This instrument was prepared by \_\_\_\_\_

This document should be mailed to: \_\_\_\_\_

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STATEMENT BY GRANTOR AND GRANTEE

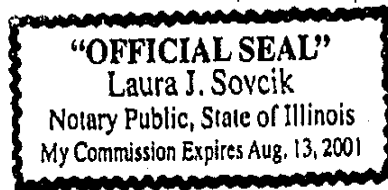
The grantor or his agent affirms that, to the best of his knowledge, the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire title to real estate under the laws of the State of Illinois.

Dated March 12, 1998

Signature: Janet Gallichio  
Grantor or Agent

Subscribed and sworn to before me  
by the said Loan Administrator  
this 12th day of March, 1998.

Notary Public Laura J. Sovcik



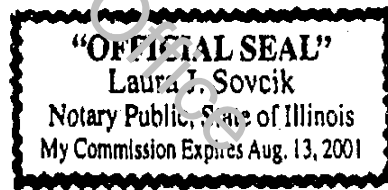
The grantee or his agent affirms and verifies that the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Dated March 12, 1998

Signature: Janet Gallichio  
Grantee or Agent

Subscribed and sworn to before me  
by the said Loan Administrator  
this 12th day of March, 1998.

Notary Public Laura J. Sovcik



NOTE: Any person who knowingly submits a false statement concerning the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

(Attach to deed or ABI to be recorded in Cook County, Illinois, if exempt under the provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.)

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