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1998-03-20 15:14:41  
Cook County Recorder 59.00

TO BE FILED IN THE OFFICE OF THE COUNTY CLERK  
(OR AS OTHERWISE REQUIRED BY THE UCC)

FINANCING STATEMENT

After Recording Return To:  
Thomas C. Hillsman  
4250 Bank One Center  
1717 Main Street  
Dallas, Texas 75201  
GF 7003.97

Loan No. 400029023

This instrument is prepared as, and is intended to be, a Financing Statement, complying with the formal requisites therefor, as set forth in the Uniform Commercial Code ("UCC") in the state in which the Mortgaged Property (hereinafter defined) is located.

A. The name and address of the debtor ("Debtor") are:

159-80 L.L.C.  
133 East Ogden #202  
Hinsdale, IL 60521

Taxpayer Identification Number: 36-40902674

B. The name and address of the secured party ("Secured Party") are:

AMRESO CAPITAL, L.P.  
Suite 2400, LB #342  
700 North Pearl Street  
Dallas, TX 75201-7424

C. This Financing Statement covers the following types of collateral ("Collateral"):

The items described in the Schedule of Collateral attached hereto and incorporated herein by reference for all purposes, as the same relate to the land described in Exhibit A attached hereto and the improvements thereon (collectively, the "Mortgaged Property").

D. Proceeds and products of the Collateral are also covered.

EFFECTIVE as of March 11, 1998.

[SIGNATURE PAGE FOLLOWS]

BOX 333-CTI

4 of 5  
7702323, GVT, D2

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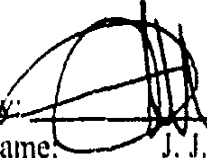
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01/06/2011

[SIGNATURE PAGE]

**DEBTOR:**

159-80 L.L.C.,  
an Illinois limited liability company

By:   
Name: J. J. Javors  
Its: Manager

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Schedule of Collateral Covered By Financing Statement  
Between 159-80 L.L.C., As Debtor, And  
AMRESO CAPITAL, L.P., As Secured Party

All of Debtor's estate, right, title and interest in, to and under the following property whether now owned or existing, hereafter acquired or arising, or in which the Debtor now or hereafter has any rights, and wheresoever located: (a) buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements (the "Improvements") now or hereafter located upon the real property described in Exhibit A attached hereto (the "Premises"); (b) all easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, water rights and powers, air rights and development rights, and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to the Premises and the Improvements and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Premises, to the center line thereof and all the estates, rights, titles, interests, dower and rights of dower, curtesy and rights of curtesy, property, possession, claim and demand whatsoever, both at law and in equity, of Debtor of, in and to the Premises and the Improvements and every part and parcel thereof, with the appurtenances thereto; (c) all machinery, furnishings, equipment, fixtures (including but not limited to all heating, air conditioning, plumbing, lighting, communications and elevator fixtures) and other property of every kind and nature, whether tangible or intangible, whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises and the Improvements, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Premises and the Improvements and all building equipment, materials and supplies of any nature whatsoever owned by Debtor, or in which Debtor has or shall have an interest, now or hereafter located upon the Premises and the Improvements, or appurtenant thereto, or usable in connection with the present or future operation, enjoyment and occupancy of the Premises and the Improvements (hereinafter collectively called the "Equipment"), including the proceeds of any sale or transfer of the foregoing; (d) all awards or payments, including interest thereon, which may heretofore and hereafter be made with respect to the Premises and the Improvements, whether from the exercise of the right of eminent domain or condemnation (including but not limited to any transfer made in lieu of or in anticipation of the exercise of said rights), or for a change of grade, or for any other injury to or decrease in the value of the Premises and the Improvements; (e) all refunds, rebates or credits in connection with a reduction in real estate taxes and assessments charged or levied against the Mortgaged Property (as hereinafter defined) as a result of tax certiorari or any application or proceedings for reduction; (f) all leases and other agreements (including, without limitation, any and all security interests, contractual liens and security deposits thereunder) affecting the use, enjoyment or occupancy of the Premises and the Improvements heretofore or hereafter entered into (the "Leases") and all income, rents, issues, profits and revenues (including all oil and gas or other mineral royalties and bonuses) from the Premises and the Improvements (the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the indebtedness of Debtor to Secured Party; (g) all proceeds of and any

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unearned premiums on any insurance policies covering the Mortgaged Property (as hereinafter defined), including, without limitation, the right to receive and apply the proceeds of any insurance, judgments, or settlements made in lieu thereof, for damage to the Mortgaged Property; (h) the right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Mortgaged Property and to commence any action or proceeding to protect the interest of Secured Party in the Mortgaged Property; (i) all accounts, escrows, documents, instruments, chattel paper, claims, deposits and general intangibles, as the foregoing terms are defined in the Uniform Commercial Code, and all contract rights, franchises, contracts, certificates, books, records, plans, specifications, permits, licenses (to the extent assignable), approvals, actions, and causes of action which now or hereafter relate to, are derived from or are used in connection with the Premises, or the use, operation, construction, management, maintenance, occupancy, operation or enjoyment thereof or the conduct of any business or activities thereon (hereinafter collectively called the "Intangibles"); and (j) all proceeds of the conversion, voluntary or involuntary, of any of the foregoing including, without limitation, proceeds of insurance and condemnation awards, into cash or liquidation claims. As used herein, the term "Mortgaged Property" means the Premises, Improvements, Equipment, Leases, Rents, Intangibles and all other rights and interests described in items (a) through (j) above..

TOGETHER WITH any and all proceeds and products of any of the foregoing and any and all other security and collateral of any nature whatsoever, now or hereafter given for the repayment of the Debt (as defined in that certain mortgage executed by Debtor to Secured Party dated of even date herewith, herein the "Mortgage") and the performance of Debtor's obligations under the Loan Documents (as defined in the Mortgage).

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**EXHIBIT A**

Legal Description

(Cover Page)

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EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:

LOT 1 IN FINAL PLAT OF LAC SUBDIVISION, BEING A SUBDIVISION OF A PART OF A TRACT OF LAND BEING THE NORTH 300 FEET OF THE SOUTH 330 FEET (EXCEPT THE EAST 648.00 FEET) OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 36 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT OF SUBDIVISION RECORDED NOVEMBER 21, 1997 AS DOCUMENT 97874579.

PARCEL 2:

EASEMENT FOR THE INSTALLATION, MAINTENANCE, REPAIR AND REPLACEMENT OF WATER DRAINAGE SYSTEMS OR STRUCTURES, DETENTION AREAS AND OTHER PUBLIC UTILITIES OVER LOTS 2 AND 3 IN THE FINAL PLAT OF LAC SUBDIVISION, AS CREATED BY DECLARATION OF COVENANTS, CONDITIONS AND RESTRICTIONS AND EASEMENTS RECORDED NOVEMBER 21, 1997 AS DOCUMENT 97874580.

PERMANENT INDEX NUMBER: 27-13-300-007-0000.

COMMON ADDRESS

159th Street and 80th Avenue, Orland Park, Cook County, Illinois

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