

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

For Filing Officer (Date, Time, Number, and Filing Office)

1. Debtor(s) (Last Name First) and address(es)

First Midwest Trust Company,  
c/u/c/a dated 11/25/96 a/k/a  
Trust No. 6129  
241 E. Deerpath Road  
Lake Forest, IL 60045

2. Secured Party(ies) and address(es)

First Midwest Bank, National  
Association  
725 Hauksgan Road  
Deerfield, IL 60015

DEPT-07 FILING \$23.00  
38496 TRAN 8182 01/26/97 14:10:00  
10452 + 1345 00-97-140015915  
COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:

This Financing Statement covers all types of property set forth on Exhibit B, attached hereto, regarding the real estate described in Exhibit A, attached hereto

ASSIGNEE OF SECURED PARTY

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Cook County Recorder 27.50

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4.  Products of Collateral are also covered.

First Midwest Trust Company, as Trustee  
and not personally

TERMINATION STATEMENT: This Statement of Termination of Financing is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code. The Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.

Date 2/27/98 19

By:

(Signature of Secured Party or Assignee of Record) Not Valid Until Signed.

Filing Officer Copy - Acknowledgment

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-2 - REV. 7-74

Filing Officer is requested to note file number, date and hour of filing on this copy and return it to the person filing, as an acknowledgment.

This form of financing statement is approved by the Secretary of State

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## LEGAL DESCRIPTION

Commitment No.: 96080034

"EXHIBIT A"

PARCEL 1:

LOTS 1, 2, AND 3 IN BLOCK 5 IN AMERLINE SUBDIVISION OF PART OF THE EAST 1/2 IF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 39 AND 40 IN PALWAUKEE BUSINESS CENTER UNIT TWO, BEING A SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 67 AND 68 IN PALWAUKEE BUSINESS CENTER UNIT THREE, BEING A SUBDIVISION IN THE SOUTHEAST 1/4 OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO PLAT RECORDED SEPTEMBER 11, 1986 AS DOCUMENT NUMBER 86408080, IN COOK COUNTY, ILLINOIS.

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## EXHIBIT "B"

Any and all personal property, tangible and intangible, and improvements ("Collateral") now owned or hereafter acquired by Debtor, including, but not limited to the following located on or pertaining to the Real Property described in Exhibit A:

- a) All personal property, fixtures and vehicles, including any and all Equipment, Inventory, Accounts, Chattel Paper, General Intangibles, Fixtures, Documents and Instruments as defined in the Illinois Uniform Commercial Code and including all proceeds and products thereof, all insurance and condemnation claims and proceeds, all of Debtor's right, title and interest in, to and under any contracts, leases, security deposits, rental agreements, licenses or other agreements of any kind entered into by Debtor in connection with the ownership, construction, maintenance, use, operation, leasing or marketing of the property or any real estate ("Property") owned by Debtor wherein any of the foregoing property is used, stored or maintained, including but not limited to, any escrow, franchise, warranty, service, management, operation, equipment or concession contract, agreement or lease, any end-loan commitment, including all of Debtor's rights to receive services or benefits and claims and rights with respect to non-performance or breach thereunder.
- b) All governmental or administrative permits, licenses, certificates, consents and approvals relating to the Property or any building or improvements thereon or to be constructed or made thereon.
- c) All proceeds of or any payments due to or for the account of Debtor under any policy of insurance (or similar agreement) insuring, covering or payable upon loss, damage, destruction or other casualty or occurrence of or with respect to any of the foregoing described Collateral, the Property or any building or improvement now or hereafter located on the Property and all refunds of unearned premiums payable to Debtor on or with respect to any such policies or agreements.
- d) Any and all proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Property or any building or improvement now or hereafter located on the Property.
- e) All proceeds of, substitutions and replacement for, accessions to and products of, any of the foregoing in whatever form, including without limitation, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items),

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chattel paper, security agreements, documents of title and all other documents and instruments.

- f) Any and all contracts and agreements for construction, construction supervision, architectural services, maintenance, management, operation, marketing, leasing and other professional services pertaining to the Property heretofore or hereafter entered into by Debtor, including any subcontracts, material supply contracts, and including all of Debtor's rights to receive services, work, materials, supplies and other goods thereunder, claims and rights with respect to non-performance or breach of such contracts and agreements, including rights under any payment and performance bond(s) issued to Debtor and/or said contractor(s), and all plans and specifications, drawings, models and work product relating to the buildings and other improvements intended to be undertaken on the Property.
- g) All proceeds or payments derived from the Property, including but not limited to refunds, rebates, forfeitures, laundry leases, or concessions of any nature.
- h) Any and all other personal property now or hereafter owned by the Debtor, its successors and assigns.

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