

UNIFORM COMMERCIAL CODE  
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

INSTRUCTIONS

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
3. Enclose filing fee -
4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5"x8" or 8"x10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc. may be on any size paper that is convenient for the secured party.
5. At the time of filing, filing officer will return third copy as an acknowledgement.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

3 Maturity date (if any):

<p>1 Debtor(s) (Last Name First) and address(es) MotivePower Industries, Inc. 1200 Reedsdale Street Pittsburgh, PA 15233 FEIN: 82-0461010</p>	<p>2 Secured Party(ies) and address(es) Bank of America National Trust and Savings Association, Individually and as Agent for Lenders, 231 S. LaSalle Street Chicago, IL 60697, Attn: Leveraged Finance Group, FEIN: 94-1687665</p>	<p>For Filing Officer (Date, Time, Number, and Filing Office) 98248539 6607/0029 33 001 Page 1 of 2 1998-03-31 11:06:57 Cook County Recorder 23.50</p>
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4 This statement refers to original Financing Statement No. 97-141340 Dated \_\_\_\_\_, 19 \_\_\_\_\_  
Date filed: 3/4, 19 97 Filed with Cook County, Illinois (Fixture Filing)

- 5  Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 6  Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above.
- 7  Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
- 8  Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 10.
- 9  Release. Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above.

10  
Mail To: Doepken Keevican + Weiss  
58th FL, USX Tower  
600 Grant St.  
Pittsburg, PA. 15219-2703



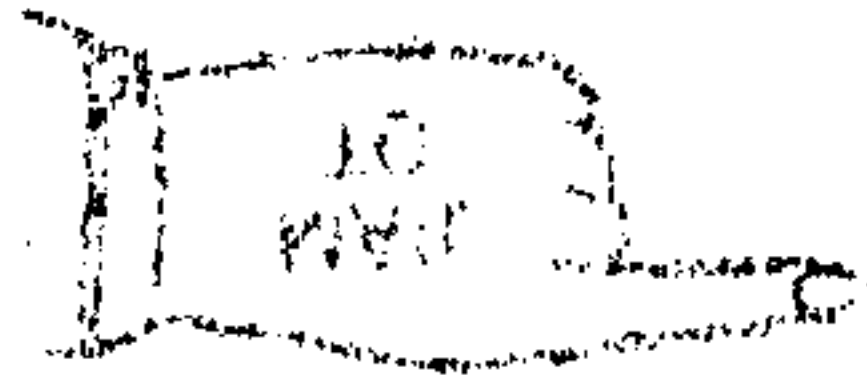
Bank of America National Trust and Savings Association, Individually and as Agent for Lenders...

By: M. A. Detrick, V.P.  
Signature(s) of Secured Party(ies)

Dated: 3/4, 19 97

6607/0029 33 001 Page 1 of 2  
98248539

Property of Cook County Clerk's Office



# UNOFFICIAL COPY

EXHIBIT B (Legal Description)

PIN 08-34-404-011  
Volume #050

PIN 08-34-404-011  
Volume #050

LOT 133 IN CENTEX INDUSTRIAL PARK UNIT 98, BEING A SUBDIVISION IN SECTION 34, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

(ADA 1325 Pratt Boulevard)

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