

UNOFFICIAL COPY

STATE OF ILLINOIS UNIFORM COMMERCIAL CODE-FINANCING STATEMENT - FORM UCC-2

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)
Einstein/Noah Bagel
Partners, L.P.
34123 Denver West Parkway
Golden, CO 80401

Secured Party(ies) and address(es)
Bank of America National Trust
and Savings Association,
as Agent
231 South LaSalle Street
Chicago IL 60627

98284324

1998-04-09 14:47:28
Cook County, Illinois

1. This financing statement covers the following types (or items) of property.
See Attachment A - Description of Collateral
Assignment.

ASSIGNEE OF SECURED PARTY

Proceeds of collateral are covered. Products of collateral are covered.

PIN: 0507205014-0000
0507205015-0000
0507205016-0000

2. (If collateral is crops) The above described crops are growing or are to be grown on (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber standing on] [The above minerals or the gas (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on] (Strike what is inapplicable) (Describe Real Estate)
See Attachment B - Legal description of 682 Vernon, Glencoe, IL (#2279)
and this financing statement is to be filed in the real estate records (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered

2 Additional sheets presented

X File with Recorder's Office of Cook County, Illinois

Einstein/Noah Bagel Partners, L.P.

Paul A. Steyer

Bank of America National Trust and Savings Association, as Agent

By

(Secured Party)*

CT Corporation System-UCC Division
Attn: Susan Jucy
208 South LaSalle Street
Chicago, IL 60624

*Signature of Debtor Required in Most Cases.
Signature of Secured Party in Cases Covered by UCC § 9-602(2)

ATTACHMENT A

TO

UCC-1 FINANCING STATEMENT

DESCRIPTION OF COLLATERAL ASSIGNMENT

(a) All of Debtor's real estate, accounts, equipment (including, but not limited to machinery, furniture, fixtures, tools, vehicles, and other tangible property), inventory, leasehold improvements, contract rights (including its rights as lessee under all leases of real property), general intangibles, deposit accounts, tax refunds, chattel paper, instruments, notes, letters of credit, documents, and documents of title, capital stock or other ownership interests of all subsidiaries and all shares of common stock of the Secured Party owned by Debtor;

(b) all insurance proceeds of or relating to any of the foregoing;

(c) all of Debtor's books, records, and computer programs and data relating to any of the foregoing; and

(d) all accessories and additions to, substitutions for, and replacements, products, and proceeds of, any of the foregoing.

PROPERTY OF COOK COUNTY CLERK'S OFFICE



Box 170

ATTACHMENT B

LEGAL DESCRIPTION OF PREMISES

STORE NO: 2279

ADDRESS: Wienecke Court
682 Vernon Avenue
Glencoe, Illinois

PERMANENT TAX INDEX NUMBER:

LEGAL DESCRIPTION:

THE SOUTHEASTERLY 16 FEET OF LOT 2, LOT 3, LOT 4 (EXCEPTING THE SOUTHERLY 15 FEET OF LOT 4), THE EASTERLY 20 FEET OF LOTS 8, 9, 10 AND 11 AND THE WESTERLY 10 FEET OF LOTS 5, 6 AND 7, ALL IN BLOCK 32 IN GLENCOE, A SUBDIVISION OF PARTS OF SECTIONS 5, 6, 7 AND 8, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.