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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer

(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and Address(es)

Secured Party(ies) and Address(es)

1998-02-13 09:10:37

Offental Kitchen Corporation 36-3651046
229 N. Justine St.
Chicago, IL 60607

South Central Bank & Trust Co.
555 W. Roosevelt Rd.
Chicago, IL 60607-4991



1. This Financing statement covers the following types (or items) of property:

See Attached Exhibit to UCC Financing Statement dated February 16, 1998.

ASSIGNEE OF SECURED PARTY

2. Products of Collateral are also covered.

1 Additional sheets presented.

X Filed with County Recorder Office.

Debtor is a transmitting utility as defined in UCC 9-105.

Roman Badlois, President

Roman Badlois
Signature of (Debtor)

(Secured Party)*

*Signature of Debtor Required in Most Cases:

Signature of Secured Party in Cases Covered by UCC 9-402 (2)

(1) FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1

Property of Cook County Clerk's Office

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EXHIBIT TO UCC-1 FINANCING STATEMENT

February 18, 1998

DEBTOR

Oriental Kitchen Corporation SSN / Tax ID # 36-3651046

98287914

MAILING ADDRESS:

223 N. Justine St., Chicago, IL 60607

COLLATERAL DESCRIPTION:

All inventory, Chattel Paper, Accounts, Equipment, General Intangibles and Fixtures; together with the following specifically described property: All goods, machinery, tools and dies, accounts receivable, leases, deposits, customer's lists, routes, patents, and patent applications, trade marks and trade names, franchises, licenses, insurance policies, return insurance premiums, inventory, raw materials, work in process, finished goods, products of goods; returned and repossessed goods, documents, instruments, and the proceeds of any sale, exchange, collection or other disposition of all inventory, raw materials, work in process, finished goods, returned and repossessed goods, accounts receivable, contract rights, and chattel paper (herein collectively called the "Collateral"); whether any of the foregoing is owned now or acquired later; all accessions, additions, replacements, and substitutions relating to any of the foregoing; all records of any kind relating to any of the foregoing; all proceeds relating to any of the foregoing (including insurance, general intangibles and other accounts proceeds).

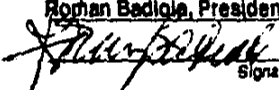
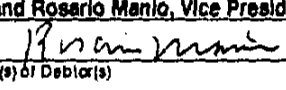
This Financing Statement is to be recorded in the real estate records. Some or all of the collateral is located on the following described real estate: Lot 6 (except the N 5 1/2 Ft. thereof) and the N 8 1/2 Ft. of Lot 7 in Block 11 in Union Park Second Addition to Chicago, in Section 8, Township 39 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois. Pin # 17-08-316-003.

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This Exhibit is executed on the same date as the UCC-1 Financing Statement by South Central Bank & Trust Co. and the undersigned.

Roman Bedoia, President and Rosario Manio, Vice President

South Central Bank & Trust Co.

 
Signature(s) of Debtor(s)

By: _____
Signature(s) of Secured Party (ies)