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Prepared By Recording requested by and When recorded, return to: RCG, Inc. 505 San Marin Drive, Suite #110A, Novato, CA 94945

ASSIGNMENT OF MORTGAGE AND OTHER COLLATERAL LOAN DOCUMENTS

Loan No./Deal ID: :

2364325/HUD5/HUD5

Former FHA Project No.: 000001316408109

City, State

: BERWYN, D.

The Secretary of Housing and Urban Development, solely in its capacity as mortgagee ("HUD"), pursuant to the terms of that certain Loan Sale Agreement between HUD ("Assignor") whose address is 451 Seventh Street, S.W., Washington, D.C., 20410 and EMC Mortgage Corporation ("Assignee") whose address is 222 W. Las Colinas Blvd., Suite 600, Irving, TX 75039 as of September 9, 1997 (the "Loan Sale Agreement"), and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration paid by Assignee, hereby assigns, transfers, sets over and conveys, to Assignee, its successors and assigns, the following without recourse:

That certain Mortgage dated 6/28/91 in the original amount of \$107950.00 made by Sergio Corral and Vilma Corral, husband and wife which certain Mortgage was recorded as follows:

Book/Volume/Reel/Liber No.

Page Number
Instrument/Document No. 91320809
Certificate No./Other Reference No.

Tax/Map/Parcel Reference # (if required for recording): 131-6408109-703
Township/Borough (if required)

Original Lender:

Property Address: 1625 S MAPLE AVE
BERWYN, 11, 60402

further described by legal description, hereby attached and incorporated by reference as Exhibit 'A' which was recorded on 7/01/91 in Cook County/Town, 1L ("Mortgage"), which Mortgage secures that certain Note dated 6/28/91 ("Note"); and

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2. Such other documents, agreements, instruments and other collateral which evidence, secure or otherwise relate to HUD's right, title or interest in and to the Mortgage and/or the Note and the title insurance policies and hazard insurance policies that may presently be in effect.

The Note was endorsed by HUD to Assignee without "FHA Mortgage Insurance" (as such term is defined in the Loan Sale Agreement) and without recourse.

ANY CHANGE IN THE PAYMENT OBLIGATIONS UNDER THE NOTE BY VIRTUE OF ANY FORBEARANCE AGREEMENT, ASSISTANCE AGREEMENT OR MODIFICATION AGREED TO BY HUD, WHETHER OR NOT IN WRITING, WILL BE BINDING UPON ASSIGNEE, ITS SUCCESSORS AND ASSIGNS. THIS PARAGRAPH SHALL BE INCLUDED IN ALL FUTURE ENDORSEMENTS OR ASSIGNMENTS OF THE MORTGAGE.

THE MORTGAGE MAY ONLY BE TRANSFERRED AND ASSIGNED TO A PERSON OR ENTITY THAT IS EXTRER AN FHA-APPROVED MORTGAGEE OR THAT HAS ENTERED INTO A CONTRACT FOR THE SERVICING OF THE NOTE WITH AN FHA-APPROVED MORTGAGEE. THE MORTGAGE SHALL BE SERVICED IN ACCORDANCE WITH THE SERVICING REQUIREMENTS SET FORTH AS EXHIBIT L TO THE LOAN SALE AGREEMENT. THIS PARAGRAPH SHALL BE INCLUDED IN ALL FUTURE ENDORSEMENTS OR ASSIGNMENTS OF THE MORTGAGE.

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IN WITNESS WHEREOF, HUD has caused this Assignment to be executed and delivered by its duly authorized agent effective as of the 26th day of September, 1997.

SECRETARY OF HOUSING AND URBAN DEVELOPMENT

Name: Linda Miller, as Attorney-in-Fact pursuant to a Power of Attorney effective as of September 26, 1997.

State of Texas
County of Dallas

Witness my hand and official seal this 24/4 day of Character 1998

A 2 Lace Commission expires: 08/25/1998

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EXHIBIT "A"

1664-325

98336599

LOT 33 IN BLOCK 7 IN FIRST ADDITION TO W.G. MC INTOSH'S METRIOPOLITAN ELEVATED SUBDIVISION, BEING A SUBDIVISION OF THAT PART OF THE SOUTH WEST 11/4 LYING NORTH OF THE SOUTH 1271.3 FEET OF THE SOUTH 300 ACRES OF SECTION 19, TOWNSH P 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ALSO BLOCKS 78, 79 AND 50 OF SAID SECTION 19 (EXCEPT THE SOUTH 300 ACRES THEREOF) IN COOK COUNTY, ILLING'S.

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