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GEORGE E. COLE® LEGAL FORMS

No. 213 November 1994

7201/0254 03 001 Page 1 of 1998-04-30 14:50:29 Cook County Recorder

RELEASE OF MORTGAGE OR TRUST DEED (ILLINOIS)

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FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHALL BE FILED WITH THE RECORDER OF DEEDS REGISTRAN OF TITLES IN OFFICE THE MORTGAGE OR DEED OF TRUST WAS FILED.

KNOW ALL MEN BY THESE PRESENTS, That MIDWEST HOSPITALITY VENTURE, L.P., a Delaware Limited Partnership DOES HEREBY CERTIFY that the following Real Estate Mortgage And Security Agreement Second Amended And Restated Real Estate Mortgage And Security Agreement; Second Amended And Restated Assignment Of Rents And Leases; First Modification Of Second Amended And Restated Loan Documents; Fifth Modification Of Second Amended And Restated Loan Documents (which includes the Second Modification Third Modification and Fourth Modification); Sixth Modification Of Second Amended And Restated Loan Documents; Second Amended First Mortgage Assignment; Mortgage, Assignment Of

Above Space for Recorder's Use Only

DICS-JUZEST- MICOSTY- 2011- NO JESTINO Leases And Rents, Security Agreement And Financing Statement; First Amendment To Mortgage, Assignment Of Leases And Rents, Security Agreement And Financing Statement; and Second Amendment To Mortgage, Assignment Of Leases And Rents, Security Agreement And Financing Statement; made by MORTON HOTEL PARTNERS and/or MORTON HOTEL JOINT VENTURE to NBD BANK, N.A. (formerly known as INB NATIONAL BANK and THE INDIANA NATIONAL BANK), COUNTY EMPLOYEES' AND OFFICERS' ANNUITY AND BENEFIT FUND OF COOK COUNTY and/or MIDWEST HOSPITALITY VENTURE, L.P., a Delaware Limited Partnership and recorded as document Nos. 86230344; 88179349; 86230345; 89458121; 91210260; 03010701; 88179350; 91210261, 92582232 and 03010702 in the Recorder's Circle of Cook County, in the State of Illinois are, with the notes accompanying it, fully paid, satisfied, released and discharged.

Legal Description of Premises:

Attached hereto as Exhibit "A"

Permanent Real Estate Index Number(s): 17-16-245-009, 010, 011, 012, and 017

Address(es) of premises: 500-538 South Dearborn Street

is, with the note or notes accompanying it, fully paid, satisfied released and discharged.

Witness hand and seal this STH day of MALLY 1998.

Midwest Hospitality Venture, L.P., (SEAL) a Delaware Limited Partnership

BOX 333-CTI

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EXHIBIT "A"

PARCEL 1:

THE NORTH 1/2 OF LOT 27 (EXCEPT THAT PART TAKEN FOR STREET) IN BLOCK 124 IN THE SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS PARCEL 2:

THE SOUTH 1/2 OF LOT 27 AND ALL OF LOT 28 AND THE NORTH 10 FEET OF LOT 29 IN SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 32 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 3:

LOT 6 IN KNIGHTS SUBDITISION OF LOTS 30, 31 AND 32 IN OGDEN'S SUBDIVISION OF ELOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, FANGE 14, EAST OF THE TURN PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS FARCEL 4:

THE SOUTH 30 FEET OF LOT 29 IN ODGEN'S SUBDIVISION OF BLOCK 124 AFORESAID (EXCEPT PARTS FROM BOTH TRACTS TAKEN FOR OPENING DEARBORN STREET) IN COOK COUNTY, ILLINOIS

PARCEL 5:

LYTS 25 AND 26 (EXCEPT THE EAST 35 FEET THEREOF, MORE OR LESS, TAKEN FOR OPENING DEARBORN STREET AND EXCEPT THE NORTH 21 FEET OF LYT 25 TAKEN FOR CONGRESS STREET) IN OGDEN'S SUBDIVISION OF BLOCK 124 IN SCHOOL SECTION ADDITION TO CHICAGO OF SECTION 16, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THIS THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Office

Mark to: Paul Stepan 3350 N. Clork St Chicago TL 60610

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