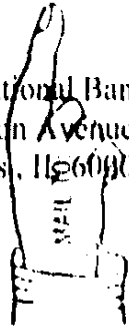


This instrument prepared by and after recording return to: Tina Wood American National Bank One N. DuSable Avenue Arlington Hts, IL 60005



AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO

MODIFICATION AGREEMENT (Mortgage)

This Modification Agreement is effective as of this 30th day of March, 1998, between Richard G. Goldman and Tina T. Goldman, Individuals (hereinafter collectively referred to as "Mortgagor") and American National Bank and Trust Company of Chicago, as successor in interest to NBD Bank (hereinafter referred to as "Lender")

WITNESSETH

WHEREAS, on May 31, 1994, Mortgagor executed in favor of Lender, a Mortgage (the "Mortgage") subsequently recorded on June 29, 1994 in Cook County, Illinois as Document Number 94586154 concerning real estate, legally described in Exhibit "A" attached hereto and incorporated herein. The Mortgage was given by Mortgagor to secure payment to Lender of a Note dated May 31, 1994 in the principal sum of THREE HUNDRED THOUSAND AND 00/100 DOLLARS (\$300,000.00) (the "Original Note"), and subsequently replaced, executed by Triad Electrical Contractors, Inc., an Illinois corporation (hereinafter referred to as "Borrower"); and

RE. TITLE SERVICES # 592C 11

WHEREAS, Borrower has executed a new Promissory Note (Secured) dated as of March 30, 1998 in the principal sum of FIVE HUNDRED THOUSAND AND 00/100 DOLLARS (\$500,000.00). This note, which replaces and restates the Original Note, is referred to hereinafter as the "Note", with such other amendments, modifications, extensions, renewals or replacements thereof; and

WHEREAS, the parties hereto have agreed upon a modification of the terms and conditions of the Mortgage as herein set forth; and

NOW THEREFORE, in consideration of the premises and the mutual promises and agreements hereinafter made by and between the parties hereto, the said parties do hereby mutually agree to modify the Mortgage as follows:

1. The paragraph that begins "This Mortgage secures the indebtedness or obligation evidenced by:..." is hereby amended by deleting it in its entirety and replacing it with the following:

"This Mortgage secures the indebtedness or obligation evidenced by that certain Promissory Note (Secured) dated March 30, 1998 in the principal amount of \$500,000.00, executed by Triad Electrical Contractors, Inc., an Illinois corporation, to the Mortgagee, and any extensions, renewals, modifications, or replacements thereto."

2. The paragraph that begins "LIMITATION ON AMOUNT SECURED BY MORTGAGE..." is hereby amended by deleting it in its entirety and replacing it with the following:

"LIMITATION ON AMOUNT SECURED BY MORTGAGE.
Notwithstanding anything to the contrary contained in this Mortgage, the amount secured by this Mortgage shall not exceed the principal sum of \$500,000.00 at any one time outstanding."

3. The Mortgage securing the Note is a valid and subsisting lien on the premises described in the Mortgage.
4. All terms used herein and not otherwise defined shall have the respective meanings set forth in the Note and Mortgage.
5. This Modification shall be incorporated into and made a part of the Mortgage and Note, as amended, and all other related loan documents executed by Mortgagor.
6. Mortgagor hereby agrees to execute and deliver, or cause to be executed and delivered, to Lender such additional documentation as Lender shall require in order to evidence or effectuate the transactions contemplated hereby or in order to update information and undertakings heretofore given to Lender by or on behalf of Mortgagor.
7. This Modification shall be governed by, and construed in accordance with, the internal laws of the State of Illinois.
8. This Modification shall inure to the benefit of Lender's successors and assigns, and shall be binding upon the successors and assigns of Mortgagor.

IN WITNESS WHEREOF, the parties hereto have signed, sealed and delivered this Modification Agreement as of the date first written above.

"MORTGAGOR"

Richard G. Goldman
Richard G. Goldman, Individually

Tina T. Goldman
Tina T. Goldman, Individually

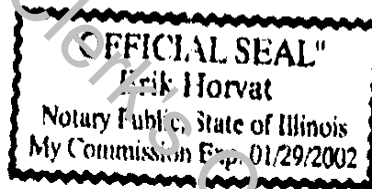
STATE OF ILLINOIS

SS.

COUNTY OF COOK

This instrument was acknowledged before me on 4/3/98 (date) by Richard G. Goldman and Tina T. Goldman, as Individuals

Erik Horvat
Notary Public



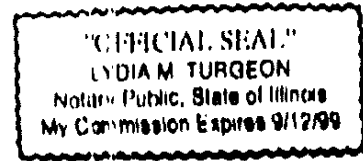
"LENDER"

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO

BY: [Signature]

ITS: Commercial Bank Office

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)



This instrument was acknowledged before me on April 6, 1998 (date) by Lydia M. Turgeon (name of person) as Notary Public (type of authority) of American National Bank and Trust Company of Chicago.

[Signature]
Notary Public

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EXHIBIT "A"
TO
MODIFICATION AGREEMENT
DATED MARCH 30, 1998

LEGAL DESCRIPTION:

LOT 233 IN HOLLYWOOD RIDGE UNIT 5, A RESUBDIVISION IN SECTION 4,
TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN
COOK COUNTY, ILLINOIS

COMMONLY KNOWN AS: 108 CORAL LANE, WHEELING, ILLINOIS 60090

PIN NUMBER(S): 03-04-406-035-0000

Property of Cook County Clerk's Office