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Cook County Recorder 29.50



Prepared by:
Karen Bradbury
700 Market St.
St. Louis, Mo 63101

ASSIGNMENT OF REAL ESTATE SECURITY INSTRUMENT
AND
ASSIGNMENT OF LEASE ASSIGNMENT

Loan No. 11010338

FOR VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, GENERAL AMERICAN LIFE INSURANCE COMPANY, a Missouri corporation, located at 700 Market Street, Saint Louis, Missouri 63101, as Assignor herein, does hereby ASSIGN, DELIVER, TRANSFER AND SET OVER unto MORGAN STANLEY MORTGAGE CAPITAL, INC., a New York corporation, as Assignee herein, and to its successors and assigns, all of the interest of Assignor as: (i) mortgagee, beneficiary, or otherwise-designated benefited party, in, to and under a certain real estate security instrument entitled MORTGAGE, SECURITY AGREEMENT AND FIXTURE FILING dated the 26th day of May, 1998, made by INDEPENDENT TRUST CORPORATION, an Illinois corporation, not personally but solely as Trustee under the provisions of a Trust Agreement dated December 2, 1988 and known as Trust Number 20093, as mortgagor, grantor, trustor, or otherwise-designated security granting party, and recorded May 27, 1998 as Document No. 98439902, in the public records of Cook County, Illinois and as (ii) assignee, or otherwise-designated benefited party in, to and under a certain assignment for security purposes of the landlord's interest in a certain lease or leases entitled COLLATERAL ASSIGNMENT OF LEASE OR LEASES, dated the 26th day of May, 1998, made by INDEPENDENT TRUST CORPORATION, as Trustee under Trust Agreement dated December 2, 1988 and known as Trust No. 20093 as assignor, or otherwise-designated security granting party, and recorded May 27, 1998 as Document No. 98439903, in the public records of Cook County, Illinois; both said instruments being upon certain real estate situated in the said Cook County, and more particularly described upon EXHIBIT A attached hereto.

TOGETHER WITH AND INCLUDING all promissory notes and any other indebtednesses of whatsoever nature described therein and secured thereby, and also together with all and singular any other assignments, liens, Uniform Commercial Code filings, security agreements, interests in insurance policies, or any other form of security pledged collaterally and in conjunction with the said real estate security instrument and/or the said security assignment of landlord's interest in lease or leases.

ASSIGNOR WARRANTS that Assignor is the present, lawful and sole owner and holder of the said real estate security instrument, and of the said security assignment of landlord's interest in lease or leases, and of all indebtedness secured thereby and of any additional security pledged collaterally therewith, and has the sole and valid right to assign the same to Assignee herewith; otherwise, this assignment is made without warranty by or recourse against Assignor.

Send copy to:

Karen Bradbury
700 Market St.

St. Louis Mo 63101



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PARCEL 1:

THAT PART OF THE NORTH 76.25 FEET OF THE SOUTH 888.0 FEET (EXCEPT THE EAST 50.0 FEET THEREOF) OF THE NORTH EAST 1/4 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST OF THE FOLLOWING LINE: BEGINNING AT A POINT ON THE NORTH LINE OF THE SOUTH 888.0 FEET OF THE NORTH EAST 1/4 OF SAID SECTION 21, WHICH IS 321.33 FEET WEST OF THE EAST LINE THEREOF, THENCE SOUTH WESTERLY ON A CURVED LINE CONVEX SOUTH EASTERLY AND HAVING A RADIUS OF 296.94 FEET, A DISTANCE OF 111.09 FEET TO A POINT ON THE NORTH LINE OF THE SOUTH 811.75 FEET OF THE NORTH EAST 1/4 OF SAID SECTION 21, AND 401.13 FEET WEST OF THE EAST LINE OF SAID 1/4 SECTION, ALL IN COOK COUNTY, ILLINOIS;

PARCEL 2:

THAT PART OF THE NORTH 245.61 FEET OF THE SOUTH 1,105.40 FEET (EXCEPTING THE EAST 50.0 FEET THEREOF) OF THE NORTH EAST 1/4 OF SECTION 21, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING EAST AND NORTH OF THE FOLLOWING DESCRIBED LINE: BEGINNING AT A POINT ON THE NORTH LINE OF THE SOUTH 1,105.40 FEET OF THE NORTH EAST 1/4 OF SECTION 21, WHICH IS 344.25 FEET WEST OF THE EAST LINE THEREOF, THENCE SOUTHERLY ALONG THE WEST LINE OF THE EAST 344.25 FEET OF SAID 1/4 SECTION, 245.61 FEET TO A POINT ON A CURVED LINE, CONVEX SOUTH EASTERLY AND HAVING A RADIUS OF 296.94 FEET, THENCE NORTH EASTERLY ALONG SAID CURVED LINE, 36.40 FEET TO A POINT ON THE NORTH LINE OF THE SOUTH 888.0 FEET OF SAID 1/4 SECTION AND 321.33 FEET WEST OF THE EAST LINE THEREOF, THENCE EAST ALONG THE NORTH LINE OF THE SOUTH 888.0 FEET TO THE WEST LINE OF CICERO AVENUE, IN COOK COUNTY, ILLINOIS;

Together with those certain easements for pedestrian and vehicular ingress and egress, delivery and parking, among others, created by that certain agreement for Reciprocal Easements For Midway Hotel and Office Center, Bedford Park, Illinois, dated September 1, 1994 and recorded November 7, 1994 as Document No. 94945922 in the records of Cook County, Illinois.

The street address of the above-described property is: 6540 South Cicero Avenue, Bedford Park, Illinois; and the Permanent Tax Numbers thereof are 19-21-213-014-0000, 19-21-213-063-000, and 19-21-213-016-0000;