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This Instrument Prepared by:
Felice M. Bressler
Schiff Hardin & Waite
6600 Sears Tower
Chicago, IL 60606

99647769

6176/0100 63 001 Page 1 of 9
1999-07-07 11:21:06
Cook County Recorder 37.00

RELEASE OF MORTGAGE AND ASSIGNMENT OF RENTS AND LEASES



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7813740
7813742, 65502

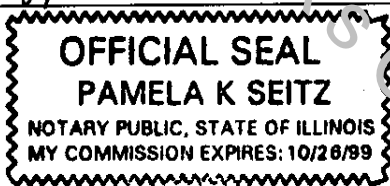
KNOW ALL MEN BY THESE PRESENT, that a certain Mortgage dated April 19, 1999, made and executed by National Louis University ("Borrower"), as mortgagor to LaSalle National Bank ("Lender"), as mortgagee, and recorded in the office of the Recorder of Deeds in and for the County of Cook and State of Illinois (the "Recorder") on April 22, 1999, as Document No. 99386482 and that certain Assignment of Rents and Leases made by Borrower to Lender, recorded with the Recorder on April 22, 1999 as Document No. 99386483, upon the property legally described on Exhibit A attached hereto, is, with the indebtedness thereby secured, fully paid and satisfied and the Recorder of Deeds of Cook County is hereby authorized and directed to release and discharge the same upon the record thereof, according to the statute in such case provided.

In Witness Whereof, the undersigned, authorized party on behalf of Mortgagee, has hereunto set his/his hand and seal this 24th day of June, 1999.

LaSalle National Bank, a National Banking Association

By: Barbara R. Winter
Its: VP

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)



I, PAMELA K. SEITZ, a Notary Public in and for said County, in the State aforesaid, do hereby certify that BARBARA R. WINTER, personally known to me to be the VICE President of LaSalle National Bank, a national banking association and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that he/she signed and delivered the said instrument as VICE President of LaSalle National Bank, as his/her free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 24 day of JUNE, 1999.

My commission expires: 10/26/99

Pamela K. Seitz
NOTARY PUBLIC

BOX 333-CT1

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EXHIBIT A

99647769

Legal Description

Common Street Address: 122 South Michigan Avenue, Chicago, Illinois 60601

Permanent Identification Number: Part of 17 - 15 - 103 - 008 - 0000

Parcel 1 NLU

(A - East 4 Elevators, Lobby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois; Also,

(A1 - East 4 Elevators, Floors 8 & 9) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 136.72 feet above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois; Also,

(B - AMEX) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 103.43 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence North 00° 40' 08" East 1.30 feet; Thence North 89° 19' 52" West 9.77 feet; Thence South 00° 40' 08" West 1.30 feet; Thence North 89° 19' 52" West 1.60 feet; Thence North 00° 40' 08" East 0.14 feet; Thence North 89° 19' 52" West 0.61 feet; Thence North 00° 40' 08" East 0.50 feet; Thence North 89° 19' 52" West 44.74 feet; Thence North 45° 21' 35" West 20.39 feet; Thence North 44° 38' 25" East 21.62 feet; Thence South 89° 19' 52" East 64.08

(con't)

MICHIGAN AVENUE, COOK

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(con't)

feet to a point on the East line of said Tract; Thence South $00^{\circ} 20' 45''$ West along said East line, 30.36 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Floors 2 thru 7) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North $90^{\circ} 00' 00''$ West along the South line thereof 171.84 feet to a West line thereof; Thence North $00^{\circ} 21' 25''$ East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 171.80 feet to the East line thereof; thence South $00^{\circ} 20' 45''$ West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(K - West Elevators, Floors 2 through 7) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 40.74 feet; thence South $00^{\circ} 01' 00''$ West 14.85 feet to the point of beginning; thence South $89^{\circ} 11' 42''$ East 45.00 feet; thence South $00^{\circ} 48' 18''$ West 9.64 feet; thence North $89^{\circ} 11' 42''$ West 45.00 feet; thence North $00^{\circ} 48' 18''$ East 9.64 feet to the point of beginning,

Also,

(L - West Elevator, Floors 2 through 7) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 93.24 feet; thence South $00^{\circ} 01' 00''$ West 15.57 feet to the point of beginning; thence South $89^{\circ} 11' 42''$ East 7.50 feet; thence South $00^{\circ} 48' 18''$ West 9.64 feet; thence North $89^{\circ} 11' 42''$ West 7.50 feet; thence North $00^{\circ} 48' 18''$ East 9.64 feet to the point of beginning,

Also,

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(con't)

(D1 - Freight Elevator) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.98 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31 feet; Thence North $00^{\circ} 17' 53''$ East 0.64 feet; Thence South $89^{\circ} 42' 07''$ East 2.38 feet; Thence South $00^{\circ} 17' 53''$ West 4.96 feet to the point of beginning of said Parcel; Thence South $89^{\circ} 15' 36''$ East 11.48 feet; Thence South $00^{\circ} 17' 53''$ West 7.73 feet; Thence North $89^{\circ} 11' 42''$ West 10.92 feet; Thence North $00^{\circ} 44' 24''$ East 0.49 feet; Thence North $89^{\circ} 15' 36''$ West 0.56 feet; Thence North $00^{\circ} 17' 53''$ East 7.22 feet, to the point of beginning), in Cook County, Illinois.

Parcel 2 - Common Area

(C - Lobby) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line of said Tract, 93.71 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 19' 52''$ West 7.87 feet; Thence South $00^{\circ} 40' 08''$ West 1.32 feet; Thence North $89^{\circ} 19' 52''$ West 9.78 feet; Thence North $00^{\circ} 40' 08''$ East 1.33 feet; Thence North $89^{\circ} 19' 52''$ West 1.62 feet; Thence South $00^{\circ} 40' 08''$ West 0.14 feet; Thence North $89^{\circ} 19' 52''$ West 0.55 feet; Thence South $00^{\circ} 40' 08''$ West 0.66 feet; Thence North $89^{\circ} 19' 52''$ West 44.78 feet; Thence South $46^{\circ} 28' 59''$ West 22.25 feet; Thence South $00^{\circ} 17' 57''$ East 71.05 feet; Thence South $89^{\circ} 59' 00''$ West 0.86 feet; Thence South $00^{\circ} 02' 00''$ East 7.30 feet to the South line of said Tract; Thence North $90^{\circ} 00' 00''$ West along said South line, 10.21 feet; Thence North $00^{\circ} 02' 00''$ West 7.30 feet; Thence South $89^{\circ} 58' 00''$ West 0.73 feet; Thence North $00^{\circ} 07' 18''$ West 71.15 feet; Thence North $45^{\circ} 21' 54''$ West 22.25 feet; Thence North $89^{\circ} 19' 52''$ West 13.52 feet; Thence North $00^{\circ} 40' 08''$ East 11.05 feet; Thence South $89^{\circ} 19' 52''$ East 13.52 feet; Thence North $45^{\circ} 35' 34''$ East 21.96 feet; Thence North $00^{\circ} 02' 00''$ West 34.14 feet; Thence South $89^{\circ} 36' 24''$ East 11.56 feet; Thence South $00^{\circ} 47' 59''$ East 34.14 feet; Thence South $45^{\circ} 21' 35''$ East 22.20 feet; Thence South $89^{\circ} 19' 52''$ East 44.74

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feet; Thence South $00^{\circ} 40' 08''$ West 0.50 feet; Thence South $89^{\circ} 19' 52''$ East 0.61 feet; Thence South $00^{\circ} 40' 08''$ West 0.14 feet; Thence South $89^{\circ} 19' 52''$ East 1.60 feet; Thence North $00^{\circ} 40' 08''$ East 1.30 feet; Thence South $89^{\circ} 19' 52''$ East 9.77 feet; Thence South $00^{\circ} 40' 08''$ West 1.30 feet; Thence South $89^{\circ} 19' 52''$ East 7.87 feet to a point on the East line of said Tract; Thence South $00^{\circ} 20' 45''$ West along said East line, 9.72 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D - Loading Dock) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 17.81 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet to the point of beginning of said Parcel; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.98 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31 feet; Thence North $00^{\circ} 17' 53''$ East 0.64 feet; Thence South $89^{\circ} 42' 07''$ East 2.38 feet; Thence South $00^{\circ} 17' 53''$ West 12.18 feet; Thence North $89^{\circ} 15' 36''$ West 6.94 feet; Thence North $00^{\circ} 44' 24''$ East 0.33 feet; Thence North $89^{\circ} 15' 36''$ West 4.73 feet; Thence North $00^{\circ} 44' 24''$ East 0.38 feet; Thence North $89^{\circ} 36' 55''$ West 8.85 feet; Thence North $27^{\circ} 26' 47''$ West 1.06 feet; Thence North $89^{\circ} 43' 58''$ West 9.15 feet; thence South $30^{\circ} 26' 47''$ West 1.06 feet; thence North $89^{\circ} 42' 07''$ West 3.25 feet; thence North $00^{\circ} 17' 53''$ East 0.28 feet; thence North $89^{\circ} 42' 07''$ West 1.86 feet; thence North $00^{\circ} 21' 25''$ East 8.05 feet, to the point of beginning, in Cook County, Illinois. Also,

(D1 - Freight Elevator) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.98 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31 feet; Thence North $00^{\circ} 17' 53''$ East 0.64 feet; Thence South $89^{\circ} 42' 07''$ East 2.38 feet; Thence South $00^{\circ} 17' 53''$ West 4.96 feet to the point of beginning of said Parcel; Thence South $89^{\circ} 15' 36''$ East 11.48 feet; Thence South $00^{\circ} 17' 53''$ West 7.73

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feet; Thence North $89^{\circ} 11' 42''$ West 10.92 feet; Thence North $00^{\circ} 44' 24''$ East 0.49 feet; Thence North $89^{\circ} 15' 36''$ West 0.56 feet; Thence North $00^{\circ} 17' 53''$ East 7.22 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D2 - Loading Dock Access) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 13.00 feet to the point of beginning of said Parcel; thence South $00^{\circ} 21' 25''$ West 40.00 feet; thence South $89^{\circ} 38' 35''$ East 20.12 feet; thence South $00^{\circ} 21' 25''$ West 4.00 feet; thence South $89^{\circ} 38' 35''$ East 12.20 feet; thence North $00^{\circ} 21' 25''$ East 42.95 feet; Thence North $89^{\circ} 15' 36''$ West 3.46 feet; Thence North $00^{\circ} 44' 24''$ East 0.33 feet; Thence North $89^{\circ} 15' 36''$ West 4.73 feet; Thence North $00^{\circ} 44' 24''$ East 0.38 feet; Thence North $89^{\circ} 36' 55''$ West 8.85 feet; Thence North $27^{\circ} 26' 47''$ West 1.06 feet; Thence North $89^{\circ} 43' 58''$ West 9.15 feet; thence South $30^{\circ} 26' 47''$ West 1.06 feet; thence North $89^{\circ} 42' 07''$ West 3.25 feet; thence North $00^{\circ} 17' 53''$ East 7.22 feet; thence North $89^{\circ} 42' 07''$ West 1.86 feet, to the point of beginning, in Cook County, Illinois. Also,

(Above Roof) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying above 292.21 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North $90^{\circ} 00' 00''$ West along the South line thereof 171.84 feet to a West line thereof; Thence North $00^{\circ} 21' 25''$ East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 171.80 feet to the East line thereof; thence South $00^{\circ} 20' 45''$ West along the East line of said Tract 196.84 feet to the point of beginning, in Cook County, Illinois.

Also,

(Below Lobby) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 14.68 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract: Thence North $90^{\circ} 00' 00''$ West along the South line thereof 171.84 feet to the West line thereof; Thence North $00^{\circ} 21' 25''$ East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 171.80 feet to the East line thereof; thence South $00^{\circ} 20' 45''$ West along the East line of said Tract 196.84 feet to the point of beginning,

(except therefrom that part thereof described as follows:

(con't)

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(E - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Northeast corner of said Tract; Thence South $00^{\circ} 20' 45''$ West, along the East line of said Tract, 129.45 feet; Thence North $89^{\circ} 11' 42''$ West 11.95 feet; Thence North $00^{\circ} 48' 18''$ East 96.47 feet; Thence South $89^{\circ} 11' 42''$ East 5.50 feet; Thence North $00^{\circ} 48' 18''$ East 11.68 feet; Thence North $89^{\circ} 11' 42''$ West 12.05 feet; Thence North $00^{\circ} 48' 18''$ East 2.50 feet; Thence North $89^{\circ} 11' 42''$ West 59.63 feet; Thence South $00^{\circ} 48' 18''$ West 8.05 feet; Thence North $89^{\circ} 11' 42''$ West 0.75 feet; Thence South $00^{\circ} 48' 18''$ West 0.34 feet; Thence North $89^{\circ} 11' 42''$ West 6.15 feet; Thence North $00^{\circ} 48' 18''$ East 8.39 feet; Thence North $89^{\circ} 11' 42''$ West 10.90 feet; Thence North $00^{\circ} 48' 18''$ East 14.00 feet; Thence South $89^{\circ} 11' 42''$ East 74.43 feet; Thence North $00^{\circ} 48' 18''$ East 4.62 feet to a point on the North line of said Tract; Thence South $89^{\circ} 59' 00''$ East 20.47 feet, along the North line of said Tract, to the point of beginning;

Also,

(F - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 2.07 feet below Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line of said Tract, 44.87 feet; Thence North $89^{\circ} 39' 15''$ West 1.71 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 11' 42''$ West 79.33 feet; Thence North $00^{\circ} 48' 18''$ East 0.33 feet; Thence North $89^{\circ} 11' 42''$ West 4.76 feet; Thence North $00^{\circ} 48' 18''$ East 2.00 feet; Thence North $89^{\circ} 11' 42''$ West 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 28.90 feet; Thence South $89^{\circ} 11' 42''$ East 6.70 feet; Thence North $02^{\circ} 02' 13''$ East 4.65 feet; Thence North $89^{\circ} 11' 42''$ West 6.80 feet; Thence North $00^{\circ} 48' 18''$ East 25.20 feet; Thence South $89^{\circ} 11' 42''$ East 2.03 feet; Thence North $00^{\circ} 48' 18''$ East 2.04 feet; Thence South $89^{\circ} 11' 42''$ East 4.66 feet; Thence North $00^{\circ} 48' 18''$ East 6.76 feet; Thence North $89^{\circ} 11' 42''$ West 4.73 feet; Thence North $00^{\circ} 48' 18''$ East 2.00 feet; Thence North $89^{\circ} 11' 42''$ West 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 43.92 feet; Thence South $89^{\circ} 11' 42''$ East 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 2.02 feet; Thence South $89^{\circ} 11' 42''$ East 4.86 feet; Thence North $00^{\circ} 48' 18''$ East 0.38 feet; Thence South $89^{\circ} 11' 42''$ East 62.82 feet; Thence South $00^{\circ} 48' 18''$ West 46.54 feet; Thence North $89^{\circ} 11' 42''$ West 3.18 feet; Thence South $00^{\circ} 48' 18''$ West 10.15 feet; Thence South $89^{\circ} 11' 42''$ East 3.18 feet; Thence South $00^{\circ} 48' 18''$ West 40.40 feet; Thence Southerly and Easterly 6.28 feet along the arc of a circle having a radius of 4.00 feet and whose chord bears South $44^{\circ} 11' 42''$ East 5.66 feet; Thence South $89^{\circ} 11' 42''$ East 12.45 feet; Thence South $00^{\circ} 48' 18''$ West 17.11 feet, to the point of beginning;

Also, (G - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract,

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(con't)

all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Southeast corner of said tract; Thence North 90° 00' 00" West, along the South line of said Tract, 52.51 feet; Thence North 00° 48' 18" East 5.27 feet; Thence North 89° 34' 23" East 16.49 feet; Thence North 00° 48' 18" East 32.19 feet; Thence South 89° 11' 42" East 10.22 feet; Thence South 00° 48' 18" West 6.58 feet; Thence South 89° 11' 42" East 5.18 feet; Thence South 00° 48' 18" West 14.65 feet; Thence South 89° 11' 42" East 18.55 feet; Thence North 00° 48' 18" East 21.23 feet; Thence South 89° 11' 42" East 1.77 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West 37.09 feet, along the East line of said Tract, to the point of beginning;

Also,

(H - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 46.19 feet; Thence North 00° 00' 00" East 17.70 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 12.85 feet; Thence North 00° 48' 18" East 19.65 feet; Thence South 89° 11' 42" East 12.85 feet; Thence South 00° 48' 18" West 19.65 feet, to the point of beginning;

Also,

(I - MALLC Basement) A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 10.28 feet; Thence North 00° 00' 00" East 35.09 feet to the point of beginning of said Parcel; Thence North 89° 27' 01" West 7.00 feet; Thence North 00° 48' 18" East 43.78 feet; Thence North 89° 11' 42" West 2.40 feet; Thence North 00° 48' 18" East 3.20 feet; Thence South 89° 11' 42" East 16.40 feet; Thence South 00° 48' 18" West 20.35 feet; Thence South 89° 11' 42" East 14.85 feet; Thence South 00° 48' 18" West 14.10 feet; Thence North 89° 11' 42" West 21.97 feet; Thence South 00° 16' 28" West 12.50 feet, to the point of beginning), all in Cook County, Illinois.

Also,

(con't)

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EXHIBIT _____

(con't)

(M - Alley) The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, described as follows: Beginning at the Northwest corner of said Tract; Thence South 89° 59' 00" East along the North line thereof 9.00 feet; thence South 00° 21' 25" West 66.18 feet; Thence North 89° 59' 00" West 9.00 feet; Thence North 00° 21' 25" East 66.18 feet to the point of beginning, in Cook County, Illinois.

(J - Gas Easement Parcel) Easements appurtenant to and for the benefit of parcel 1 as created by easement grant from the Church Federation of Greater Chicago to the Peoples Gas Light and Coke Company dated May 30, 1972 and recorded June 13, 1972 as document number 81937644 to construct, reconstruct, renew, replace, operate, maintain, inspect, alter, repair and remove a gas main or pipes and such drips, valves, fittings, meters and other equipment as may be necessary or convenient for such operation, over the following described land: the West 8 feet and 9 and a half inches of the north half of Lot 5 of Block 4 of Fractional Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PARCEL 3:

EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS CREATED BY RECIPROCAL EASEMENT AGREEMENT RECORDED APRIL 22, 1999 AS DOCUMENT 99386479, BY AND BETWEEN MICHIGAN-ADAMS, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY AND NATIONAL-LOUIS UNIVERSITY, AN ILLINOIS NOT-FOR-PROFIT CORPORATION.