STATE OF ILLINOIS

REORDER FROM Registré, Inc. 314 PIERCE ST. P.O. BOX 21# ANOKA, MN. 55303 (612) 421-1713

### UNIFORM COMMERCIAL CODE-FINANCING STATEMENT-FORM UCC-2

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.

2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.

3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.				Number, and Filing Office)		
Debtor(s) (Last Name) and address(es)	es) and address(es)					
River East Plaza, L.L.C. c/o MCL Companies 1337 W. Fullerton Avenue Chicago, IL 60614	LaSalle Bank 135 S. LaSall Chicago, IL	le Street	Associ <del>-</del> ation	99672192		
1. This financing statement covers the following	ng types (or items) of	property:	ASSIGNE	E OF SECURED PARTY	Ĭ.	Ì
See Exhibit A for description o	of collaterad	County			6333, Cook	
-		6/4/5			100 P	<b>₩</b>
A CIL BOILD BETAKE REPORT THE MEDITE STREET REPORT AND					50 001 Cy Reco	
3. (If applicable) The above goods are to become fix gas) accounts will be financed at the wellhead or and this financing statement is to be filed in the re	tures on The above ting inches of the wall or the Lange of the wall or the Lange of the Bank at the lange of	nber is standing of mine located on tached her debtor does not	have an interest	ove minerals of the like (mg) (Describe R) of record) The name of a re	cord owner is	2019
4. Products of Collateral are also covered.		•			N 유	╛
Additional sheets presented  X Filed with Recorder's Office of Cool	County, Illinois.	By:Se	e attached Sig	Signature Page	39, 50	1
•	-	Ву:	(9	Secured Party)*	<del></del>	7
<b>₽</b>		*Signat	ure of Debtor Requir	_		

FILING OFFICER COPY - ALPHABETICAL

Rev. 3/75 | Signature of Secured Party in Cases Covered By UCC §9-402 (2).

This form of financing statement is approved by the Secretary of State.

### **UNOFFICIAL COF**

### SIGNATURE PAGE

The following constitutes the signature of the Debtor and the UCC Financing Statements to which this signature Page is attached.

RIVER EAST PLAZA, L.L.C., formerly known as CityFront Center, II, L.L.C., a Delaware limited Property or Coot County Clerk's liability company

River East, Inc., a Delaware corporation, its

Return To: 201665 Lexis Document Services 135 South LaSalle Street Suite:135

Chicago, IL 60603



This financing statement covers the following property and interests in property, whether now owned or hereafter acquired by Debtor and located on or pertaining to the operations of Debtor relating to certain land owned by Debtor in Chicago, Cook County, Illinois (the "Land"), to wit:

- (i) all materials now or hereafter located or intended to be located on the Land which are owned by Debtor and which are intended for construction, reconstruction, alteration and repair of any of the buildings, structures and improvements now or hereafter erected or placed on the Land;
- (ii) all machinery, equipment, apparatus, goods, systems, devices, fixtures, fittings, appurtenances, appliances, furniture, furnishings, appointments, accessories, landscaping, plants and all other items of personal property of every kind and nature whatsoever, now or hereafter located in or upon of affixed to the Land or the buildings or improvements located thereon, or any part thereof, and used or usable in connection with any present or future operation of the Land, including but not limited to, all heating, lighting, incinerating, refrigerating, ventilating, air-conditioning, air-cooling lifting, fire extinguishing, plumbing, cleaning, electrical, communication and power equipment, systems, fixtures and apparatus;
  - (iii) all gas, water, and electrical equipment, systems, fixtures and apparatus on the Land;
- (iv) all awnings, ovens, stoves, refrigerators, dishwashers, disposals, carpeting, elevators, escalators, switch boards, computers, engines, motors, tanks, pumps, screens, storm windows and doors, shades, blinds, floor coverings, ranges, washers, dryers, cabinets, partitions, conduits, ducts and compressors on the Land;
  - (v) all machinery and appliances appertaining to the foregoing;
- (vi) all accessions and additions to, substitutions for, and replacements, products and proceeds of any of the foregoing, (all such machinery, equipment, apparatus, goods, systems, fixtures, renewals, additions, accessories, replacements and substitutions are a part of the Land and are declared to be a portion of the security for the indebtedness secured bereby whether physically attached to the Land or the buildings or improvements thereon, or not; and the enumeration of any specific items of property shall in no way exclude or be held to exclude any items of property not specifically enumerated);
- (vii) all permits, licenses, approvals, variances, permissive uses, accreditations, certificates, certifications, consents, provider agreements, franchises, interim licenses and permits and other authorizations, subdivision approvals, subdivision plans, architectural, engineering and similar plans, specifications, drawings, renderings, profiles, studies, shop drawings, reports, plats, surveys and the like relating to the Land or the improvements thereon, contracts and subcontracts for the construction of improvements on or operation of the Land, construction contracts, property management contracts, property leasing agreements, architect's agreements, contracts for materials and all renewals, replacements and substitutions therefor, now or hereafter issued by any governmental or quasi-governmental authority or agency of any nature or now or hereafter entered into between Debtor and third parties, benefiting, relating or affecting all or any part of the Land and the operation thereof and thereon (collectively referred to herein as the

"Permits and Contracts") and any and all other Permits and Contracts required, used or entered into, now or hereafter, in connection with the Land or operation thereof or thereon;

99672192

- (viii) all Accounts, contract rights, general intangibles, tax refunds, chattel paper, instruments, notes, letters of credit issues in favor of Debtor, documents and documents of title;
- (ix) all deposit accounts (general or special) with and credits and other claims against any financial institution; all books and records relating to any of the foregoing and to the business and financial affairs of Debtor;
- (x) all revenues, receivables, income and accounts now or hereafter acquired and arising from any or all of the foregoing; and
  - (xi) no proceeds of any and all of the foregoing.

"Accounts" and "General Intangibles" have the respective meanings given them in the Security Agreement between Debtor and Secured Party.

The legal description of the Land is attached hereto as Exhibit B.

### EXHIBIT "B"

### PARCEL 1:

LOT 1 IN BLOCK 5 IN "CITYFRONT CENTER", BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 24, 1987 AS DOCUMENT 87106320, IN COOK COUNTY, ILLINOIS.

### PARCEL 2:

THAT PART OF THE OGDEN SLIP, LYING SOUTHERLY OF AND ADJOINING LOT 1 IN BLOCK 5 IN "CITYFRON! "ENTER", BEING A RESUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 3° NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS POLLOWS:

BEGINNING AT THE SOUTHWEST CORNER OF SAID LOT 1, AND RUNNING THENCE EAST ALONG THE SOUTH LINE OF "ALD LOT 1, A DISTANCE OF 125.104 FEET, TO AN ANGLE POINT IN SAID SOUTH LINE; THENCE CONTINUING EAST ALONG SAID SOUTH LINE, A DISTANCE OF 510.166 FEET TO THE SOUTHEAST CORNER OF SAID LOT 1; THENCE SOUTH ALONG A SOUTHWARD EXTENSION OF THE EAST LINE OF SAID LOT 1, A DISTANCE OF 55.23 FEET TO AN INTERSECTION WITH A LINE WHICH IS 50.00 FEET NORTH FROM AND PARALLEL WITH THE SOUTH LINE OF SAID OGDEN SLIP, GAID SOUTH LINE, BEING ALSO THE NORTH LINE OF BLOCK 6, "CITYFRONT CENTER", APCAYSAID; THENCE WEST ALONG SAID PARALLEL LINE, A DISTANCE OF 635.11 FEET TO AN INTERSECTION WITH THE EAST LINE OF N. MCCLURG COURT; AND THENCE NORTH ALONG SAID EAST LINE, A DISTANCE OF 50.00 FEET, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINDIS.

### PARCEL 3:

EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 AS CRIATED BY GRANT AND DECLARATION OF NON-EXCLUSIVE EASEMENT FROM CHICAGO DOCK AND CANAL TRUST AN ILLINOIS BUSINESS TRUST, TO AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 1, 1986 AND KNOWN AS TRUST NUMBER 67050 DATED SEPTEMBER 30, 1986 AND RECORDED SEPTEMBER 30, 1986 AND DOCUMENT 86446712 FOR INGRESS AND EGRESS AND NAVIGATIONAL PURPOSES OVER THE FOLLOWING DESCRIBED LINE:

### PARCEL 3A:

THE SOUTH 50 FEET OF THAT PORTION OF THE OGDEN SLIP, DESCRIBED AS FOLLOWS, WHICH PORTION LIES SOUTH OF AND ADJOINING PARCEL 2:

THAT PART OF THE OGDEN SLIP (MICHIGAN CANAL) AS LAID OUT IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF THEIR SUBDIVISION OF ORIGINAL WATER LOT 35, AND THE ACCRETION THERETO, ALL OF BLOCK 8 AND ACCRETION, AND OF THAT PART OF BLOCK 19 LYING EAST OF SUB-BLOCK 2, ALL IN KINZIE'S ADDITION TO CHICAGO, IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 17, 1885 AS DOCUMENT NO. 610129 IN BOOK 19 OF PLATS, PAGE 77, AND AS RE-ESTABLISHED AND RE-ALIGNED IN THE SUBDIVISION OF LOTS 4 TO 9, THE EAST HALF OF LOT 3 AND THE WEST 71.00 FEET OF LOT 10 IN BLOCK 8 AND

ACCRETION THERETO IN THE CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION AFORESAID, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 9, 1894 AS DOCUMENT NO. 2006102 IN BOOK 61 OF PLATS, PAGE 2; AND AS LAID OUT IN THE CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO DOCK ADDITION IN SAID SECTION 10, AND THE CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION IN SAID SECTION 10, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 16, 1954 AS DOCUMENT NO. 15834685 IN BOOK 422 OF PLATS, AT PAGE 6, WHICH PART OF SAID OGDEN SLIP LIES EASTERLY OF THE EASTERLY LINE OF THE COLUMBUS DRIVE EXTENSION AS CONVEYED TO THE CITY OF CHICAGO BY DEED DATED MARCH 28, 1979 AND RECORDED APRIL 3, 1979 AS DOCUMENT NO. 24902218 AND WESTERLY OF THE WESTERLY LINE OF RELOCATED NORTH LAKE SHORE DRIVE, AS CONVEYED TO THE STATE OF ILLINOIS BY DEED RECORDED JUNE 15, 1982 AS DOCUMENT NO. 26260261, AND IS BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNIAG AT THE SOUTHWEST CORNER OF LOT 7 IN CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO DUCE ADDITION AFORESAID, AND RUNNING THENCE EAST ALONG THE SOUTH LINE OF SAID LOT 7, FAVING A BEARING OF NORTH 89 DEGREES, 9 MINUTES, 7 SECONDS EAST (ASSUMED) A DISTANCE OF 1/2 98 FEET; THENCE SOUTH ALONG A STRAIGHT LINE HAVING A BEARING OF SOUTH O DEGREES, Y MINUTES, 15 SECONDS EAST, A DISTANCE OF 58.276 FEET; THENCE EAST ALONG A STRAIGHT LINE HAVING A BEARING OF NORTH 89 DEGREES, 45 MINUTES, 50 SECONDS EAST, A DISTANCE OF 11.107 FEET; THENCE SOUTH ALONG A STRAIGHT LINE BEARING DUE SOUTH, A DISTANCE OF 71 9 9 FEET, TO A POINT ON THE NORTH LINE OF LOT 28 IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION RECORDED MARCH 17, 1885 AS DOCUMENT NO. 610129, WHICH POINT IS £1.532 FEET WEST OF THE NORTHEAST CORNER OF SAID LOT 28; THENCE WEST ALONG THE NORTH LINE OF LOTS 28 TO 42, BOTH INCLUSIVE, IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION, RECORDED AS DOCUMENT NO. 610129, AND ALONG THE NORTH LINE OF LOTS 1 AND 2 IN THE CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION IN SAID SECTION 10, RECORDED AS DOCUMENT NO. 15834685, HAVING A BEARING OF SOUTH 89 DEGREES, 43 MINUTES, 39 SECONDS WEST, A DISTANCE OF 1566.23 FEET TO THE EASTERLY LINE OF THE COLUMBUS DRIVE EXTENSION AFORESAIL. THENCE NORTHEASTERLY ALONG SAID EASTERLY LINE, BEING A STRAIGHT LINE HAVING A BEARING OF NORTH 7 DEGREES, 53 MINUTES, 38 SECONDS EAST, A DISTANCE OF 43.90 FEET TO A POLYTOF CURVE; THENCE NORTHEASTERLY CONTINUING ALONG SAID EASTERLY LINE, BEING HERE A CURVED LINE CONVEX TO THE EAST WITH A RADIUS OF 2919.79 FEET, A DISTANCE OF 57.05 FEET, 10 A POINT ON THE SOUTH LINE OF LOT 14 IN SAID RESUBDIVISION RECORDED AS DOCUMENT NO. 2006102; THENCE EAST ALONG THE SOUTH LINE OF LOTS 14 AND 13 IN SAID RESUBDIVISION RECOGED AS DOCUMENT NO. 2006102 AND ALONG THE SOUTH LINE OF LOTS 10, 11, 12, 13, 14 AND 15 TA BLOCK 8 IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION RECORDED AS DOCUMENT NO 610129, HAVING A BEARING OF NORTH 89 DEGREES, 43 MINUTES, 39 SECONDS EAST, A DISTANCE OF 833.34 FEET, TO THE SOUTHEAST CORNER OF SAID LOT 15; THENCE EAST ALONG THE SOUTH .INE OF LOTS 12, 11, 10, 9 AND 8 IN THE AFOREMENTIONED CHICAGO DOCK AND CANAL COMPARY'S PESHTIGO DOCK ADDITION, A DISTANCE OF 534.37 FEET TO THE SOUTHEAST CORNER OF SAID LOT 8, AND THENCE NORTH ALONG THE EAST LINE OF LOT 8, A DISTANCE OF 23.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

### PARCEL 3B:

THAT PORTION OF THE OGDEN SLIP DESCRIBED AS FOLLOWS, WHICH PORTION LIES EAST OF THE EAST LINE OF PARCELS 1 AND 2, EXTENDED SOUTH AND LIES WEST OF THE WESTERLY LINE OF LAKE SHORE DRIVE:

THAT PART OF THE OGDEN SLIP (MICHIGAN CANAL) AS LAID OUT IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF THEIR SUBDIVISION OF ORIGINAL WATER LOT 35, AND THE ACCRETION THERETO, ALL OF BLOCK 8 AND ACCRETION, AND OF THAT PART OF BLOCK 19 LYING

EAST OF SUB-BLOCK 2, ALL IN KINZIE'S ADDITION TO CHICAGO, IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 17, 1885 AS DOCUMENT NO. 610129 IN BOOK 19 OF PLATS, PAGE 77, AND AS RE-ESTABLISHED AND RE-ALIGNED IN THE SUBDIVISION OF LOTS 4 TO 9, THE EAST HALF OF LOT 3 AND THE WEST 71.00 FEET OF LOT 10 IN BLOCK 8 AND ACCRETION THERETO IN THE CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION AFORESAID, ACCORDING TO THE PLAT THEREOF RECORDED MARCH 9, 1894 AS DOCUMENT NO. 2006102 IN BOOK 61 OF PLATS, PAGE 2; AND AS LAID OUT IN THE CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO DOCK ADDITION IN SAID SECTION 10, AND CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION IN SAID SECTION 10, ACCORDING TO THE PLAT THEREOF RECORDED FEBRUARY 16, 1954 AS DOCUMENT NO. 15834685 IN BOOK 422 OF PLATS, AT PAGE 6, WHICH PART OF SAID OGDEN SLIP LIES EASTERLY OF THE EASTERLY LINE OF THE COLUMBUS DRIVE EXTENSION AS CONVEYED TO THE CITY OF CHICAGO BY DEED DATED MARCH 28, 1979 AND RECORDED APRIL 3, 1979 AS DOCUMENT NO. 24902218 AND WESTERLY OF THE WESTERLY LINE OF RELOCATED NORTH LAKE SHORE DRIVE, AS CONVEYED TO THE STATE OF ILLINOIS BY DEED RECORDED JUNE 15, 1982 AS DOCUMENT NO. 26260261, AND IS BOUNDED A'O DESCRIBED <AS FOLLOWS:

BEGINNING AT THE SOUTH WEST CORNER OF LOT 7 IN CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO DOCK ADDITION AFORESAID, AND RUNNING THENCE EAST ALONG THE SOUTH LINE OF SAID LOT 7, HAVING A BEARING OF NORTH 89 DEGREES, 9 MINUTES, 7 SECONDS EAST (ASSUMED) A DISTANCE OF 173.9% FEET; THENCE SOUTH ALONG A STRAIGHT LINE HAVING A BEARING OF SOUTH O DEGREES, 14 MINUTES, 15 SECONDS EAST, A DISTANCE OF 58.276 FEET; THENCE EAST ALONG A STRAIGHT LINE HAVING A BEARING OF NORTH 89 DEGREES, 45 MINUTES, 50 SECONDS EAST, A DISTANCE OF 11.107 FEET; THENCE SOUTH ALONG A STRAIGHT LINE BEARING DUE SOUTH, A DISTANCE OF 71.959 FLET, TO A POINT ON THE NORTH LINE OF LOT 28 IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION RECORDED MARCH 17,1885 AS DOCUMENT NO. 610129, WHICH POINT IS 81.532 FEET OF THE NORTHEAST CORNER OF SAID LOT 28; THENCE WEST ALONG THE NORTH LINE OF LOTS 29 10 42, BOTH INCLUSIVE, IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION, RECORDED AS DOCUMENT NO. 610129, AND ALONG THE NORTH LINE OF LOTS 1 AND 2 IN THE CHICAGO DOC! AND CANAL COMPANY'S RESUBDIVISION IN SAID SECTION 10, RECORDED AS DOCUMENT NO. 15834 81, HAVING A BEARING OF SOUTH 89 DEGREES, 43 MINUTES, 39 SECONDS WEST, A DISTANCE OF 1566.23 FEET TO THE EASTERLY LINE OF THE COLUMBUS DRIVE EXTENSION AFORESAID; THENCE NONTHEASTERLY ALONG SAID EASTERLY LINE, BEING A STRAIGHT LINE HAVING A BEARING OF NORTH 7 DEGREES, 53 MINUTES, 38 SECONDS EAST, A DISTANCE OF 43.90 FEET TO A POINT OF CURVE, THENCE NORTHEASTERLY CONTINUING ALONG SAID EASTERLY LINE, BEING HERE A CURVED LINE CO IVEN TO THE EAST WITH A RADIUS OF 2919.79 FEET, A DISTANCE OF 57.05 FEET, TO A POINT OF THE SOUTH LINE OF LOT 14 IN SAID RESUBDIVISION RECORDED AS DOCUMENT NO. 2006102; THENCE PAST ALONG THE SOUTH LINE OF LOTS 14 AND 13 IN SAID RESUBDIVISION RECORDED AS DOCUMENT TO 2006102 AND ALONG THE SOUTH LINE OF LOTS 10, 11, 12, 13 AND 15 IN BLOCK 8 IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION RECORDED AS DOCUMENT NO. 610129, HAVING A BEARING OF NORTH 89 DEGREES, 43 MINUTES, 39 SECONDS EAST, A DISTANCE OF 833.3 FIFT, TO THE SOUTHEAST CORNER OF SAID LOT 15; THENCE EAST ALONG THE SOUTH LINE OF LOTS 12, 11, 10, 9 AND 8 IN THE AFOREMENTIONED CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO FORK ADDITION, A DISTANCE OF 534.37 FEET TO THE SOUTH EAST CORNER OF SAID LOT 3, AND THENCE NORTH ALONG THE EAST LINE OF LOT 8, A DISTANCE OF 23.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS;

### PARCEL 3C:

THAT PORTION OF THE SOUTH HALF OF THE OGDEN SLIP (MICHIGAN CANAL) LYING NORTH OF LOTS 24, 25 AND 26 IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF THEIR SUBDIVISION, OF ORIGINAL WATER LOT 35 AND ACCRETION THERETO, ALL OF BLOCK 8 AND ACCRETION, AND THAT PART OF BLOCK 19 LYING EAST OF SUB-BLOCK 2, ALL IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF LOT 27 IN SAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION, AND RUNNING THENCE EAST ALONG THE NORTH LINE OF LOTS 27 AND 26, HAVING A BEARING OF NORTH 89 DEGREES, 43 MINUTES, 39 SECONDS EAST (ASSUMED) A DISTANCE OF 102.33 FEET TO THE POINT OF BEGINNING FOR THE HEREINAFTER DESCRIBED PORTION OF THE SOUTH HALF OF THE OGDEN SLIP; THENCE NORTHERLY ALONG A STRAIGHT LINE BEARING NORTH 8 DEGREES, 16 MINUTES, 00 SECONDS EAST A DISTANCE OF 66.889 FEET TO THE CENTERLINE OF AFORESAID OGDEN SLIP; THENCE EAST ALONG SAID CENTERLINE HAVING A BEARING OF NORTH 89 DEGREES, 26 MINUTES 23 SECONDS EAST, A DISTANCE OF 278.91 FEET, TO AN INTERSECTION WITH THE NORTHWARD EXTENSION OF THE EAST LINE OF LOT 24 IN AFORESAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION: THENCE SOUTH ALONG SAID MORTHWARD EXTENSION OF THE EAST LINE OF LOT 24 A DISTANCE OF 72.55 FEET, TO THE NORTHEASTERLY CORNER OF SAID LOT 24; THENCE NORTHWESTWARDLY ALONG THE NORTHEASTERLY LINE OF SAID LOT 24, A DISTANCE OF 13.99 FEET TO THE MOST NORTHERLY NORTHEAST CORNER OF SAID LOT 24, AND THENCE WEST ALONG THE NORTH LINE OF LOTS 24, 25, AND 26 HAVING A BEARING OF SOUTH 89 DEGREES, 43 MINUTES, 39 SECONDS WEST, A DISTANCE OF 276.67 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, I'L INOIS; .

### PARCEL 3D:

THE WESTERLY PORTION OF THE CHICAGO DOCK AND CANAL COMPANY'S "BASIN AND CANAL,"
LYING EASTERLY OF LOTS 2: AND 24 AND SOUTHERLY OF THE CENTERLINE, EXTENDED EAST, OF
THE OGDEN SLIP (MICHIGAN CANAL). IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF
THEIR SUBDIVISION OF ORIGINAL WAYER LOT 35 AND ACCRETION THERETO, ALL OF BLOCK 8 AND
ACCRETION, AND THAT PART OF BLOCK 19 LYING EAST OF SUB-BLOCK 2, ALL IN KINZIE'S
ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD
PRINCIPAL MERIDIAN, BOUNDED AND DESCRIPED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF THE CENTERLINE OF THE OGDEN SLIP (MICHIGAN CANAL), WITH THE NORTHWARD EXTENSION OF THE LAST LINE OF LOT 24 IN AFORESAID CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION, AND RULHING THENCE EAST ALONG THE EASTWARD EXTENSION OF SAID CENTERLINE OF OGDEN SLIP, HAVING A BEARING OF NORTH 89 DEGREES, 26 MINUTES, 23 SECONDS EAST, (ASSUMED) A DISTANCE OF 160.83 FEET, TO A POINT MIDWAY BETWEEN THE EASTERLY AND WESTERLY LINE OF SAID "BASIN AND CANAL"; THENCE SOUTHWARDLY ALONG A LINE LOCATED MIDWAY BETWEEN THE EASTERLY AND VESTERLY LINE AFORESAID, HAVING A BEARING OF SOUTH 1 DEGREE, 19 MINUTES, 30 SECONDS EAST A DISTANCE OF 234.02 FEET; THENCE CONTINUING SOUTHWARDLY ALONG A LINE LOCATED MIDWAY PATHEEN SAID EASTERLY AND WESTERLY LINES, HAVING A BEARING OF SOUTH 5 DEGREES, 15 MINUTES, 03 SECONDS EAST, A DISTANCE OF 136.97 FEET; THENCE CONTINUING SOUTHWARDLY ALONG A LINE LOCATED MIDWAY BETWEEN SAID EASTERLY AND WESTERLY LINES, HAVING A BEARING OF SOUT 1 7 DEGREES, 35 MINUTES, 28 SECONDS, EAST A DISTANCE OF 53.89 FEET; THENCE CONTINUING SOUTHWARDLY ALONG A LINE LOCATED MIDWAY BETWEEN SAID EASTERLY AND WESTERLY LINES, APVING A BEARING OF SOUTH 11 DEGREES, 45 MINUTES, 09 SECONDS EAST, A DISTANCE OF 14.72 FEET; THENCE SOUTHWESTWARDLY ALONG A STRAIGHT LINE, A DISTANCE OF 180.88 FEET TO THE SOUTHEAST CORNER OF SAID LOT 23 IN AFOREMENTIONED CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION; THENCE NORTHWARDLY ALONG THE EASTERLY LINE OF SAID LOT 23, A DISTANCE OF 29.44 FEET, TO A DEFLECTION POINT IN SAID EASTERLY LINE, AND THENCE NORTH ALONG THE EAST LINES OF LOTS 23 AND 24 AND ALONG SAID LINES EXTENDED NORTHWARD, A DISTANCE OF 452.93 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

### PARCEL 4:

EASEMENT FOR THE USE OF LOADING DOCKS FOR THE BENEFIT OF PARCEL 1, AS CREATED BY MUTUAL GRANT OF EASEMENTS, OPERATING AGREEMENT AND OPTION TO LEASE PARKING SPACES, DATED JULY 12, 1983 AND RECORDED JULY 15, 1988 AS DOCUMENT 88312035 BETWEEN AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 1, 1986 & KNOWN AS TRUST NUMBER 67050; AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED DECEMBER 11, 1987 & KNOWN AS TRUST NUMBER 104210-06 AND THE CHICAGO DOCK AND CANAL TRUST, AN ILLINOIS BUSINESS TRUST, OVER A PORTION OF THE FOLLOWING DESCRIBED PROPERTY:

LOT 2 IN BLOCK 5 IN "CITYFRONT CENTER", BEING A SUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

### PARCEL 5:

EASEMENT FOR ACCESS OVER THE PROMENADE BETWEEN THE SEAWALL OF THE OGDEN SLIP AND THE IMPROVEMENT FOR THE BLNEFIT OF PARCEL 1, AS CREATED BY MUTUAL GRANT OF EASEMENTS, OPERATING AGREEMENT AND OPTION TO LEASE PARKING SPACES, DATED JULY 12, 1983 AND RECORDED JULY 15, 1988 AS DOCUMENT 88312035 BETWEEN AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED MAY 1, 1986 & KNOWN AS TRUST NUMBER 67050; AMERICAN 'AT ONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED DECEMBER 11, 1987 & KNOWN AS TRUST NUMBER 104210-06 AND THE CHICAGO DOCK AND CANAL TRUST, AN ILLINOIS BUSINESS TRUST, OVER A PORTION OF THE FOLLOWING DESCRIBED PROPERTY:

LOT 2 IN BLOCK 5 IN "CITYFRONT CENTER", BEING A SUBDIVISION IN THE NORTH FRACTION OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

### PARCEL 6:

A NON-EXCLUSIVE EARSMENT FOR NAVIGATIONAL PURPOSES, A: RESERVED IN THE DEED FROM THE CHICAGO DOCK AND CANAL TRUST, AN ILLINOIS BUSINESS TRUST TO THE PEOPLE OF THE STATE OF ILLINOIS, FOR THE USE OF THE DEPARTMENT OF TRANSPORTATION, DATED MAY 7, 1982 AND RECORDED JUNE 15, 1982 AS DOCUMENT 26260261, IN AND TO SO MULTICE THE FOLLOWING DESCRIBED REAL ESTATE THAT MAY BE COVERED BY THE WATERS OF THE MUCHIGAN CANAL SLIP (OGDEN SLIP), AND DESCRIBED AS FOLLOWS:

THAT PART OF THE SOUTH HALF OF THE OGDEN SLIP LYING NORTH OF LOTS 26 AVD 27 IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF THEIR SUBDIVISION OF OXIGINAL WATER LOT 35 AND ACCRETION THERETO, ALL OF BLOCK 8 AND ACCRETION, AND THAT PART OF BLOCK 19 LYING EAST OF SUB-BLOCK 2, ALL IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE MORTH LINE OF SAID LOT 27 WHICH IS 46.66 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 27; THENCE EAST ALONG THE MORTH LINE OF LOTS 27 AND 26, HAVING A BEARING OF NORTH 89 DEGREES, 43 MINUTES, 39 SECONDS EAST (ASSUMED) A DISTANCE OF 55.670 FEET; THENCE MORTHERLY ALONG A STRAIGHT LINE BEARING MORTH 8 DEGREES, 16 MINUTES EAST, A DISTANCE OF 66.889 FEET TO THE CENTER LINE OF AFORESAID OGDEN SLIP; THENCE WEST ALONG SAID CENTER LINE HAVING A BEARING OF SOUTH 89 DEGREES, 26 MINUTES, 23 SECONDS WEST, A DISTANCE OF 65.563 FEET; THENCE SOUTH ALONG A STRAIGHT LINE, A DISTANCE OF 65.818 FEET TO THE POINT OF BEGINNING.

### PARCEL 6B:

THAT PART OF THE SOUTH HALF OF THE OGDEN SLIP LYING NORTH OF LOTS 27 AND 28 IN CHICAGO DOCK AND CANAL COMPANY'S RESUBDIVISION OF THEIR SUBDIVISION OF ORIGINAL WATER LOT 35 AND THE ACCRETION THEREOF, ALL OF BLOCK 8 AND ACCRETION, AND THAT PART OF BLOCK 19 LYING EAST OF SUB-BLOCK 2, ALL IN KINZIE'S ADDITION TO CHICAGO IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF SAID LOT 27 WHICH IS 46.66 FEET EAST OF THE NORTHWEST CORNER OF SAID LOT 27; THENCE WEST ALONG THE NORTH LINE OF SAID LOTS 27 AND 28 HAVING A LEVELING OF SOUTH 89 DEGREES, 43 MINUTES, 39 SECONDS WEST, A DISTANCE OF 128.192 FEET, THURCE NORTH ALONG A STRAIGHT LINE BEARING DUE NORTH (ASSUMED) A DISTANCE OF 65.177 FRET TO THE CENTER LINE OF OGDEN SLIP; THENCE EAST ALONG SAID CENTER LINE BEARING NURTH 89 DEGREES, 26 MINUTES, 23 SECONDS EAST, A DISTANCE OF 127.924 FEET; THENCE SOUTH ALONG A STRAIGHT LINE, A DISTANCE OF 65.818 FEET TO THE POINT OF BEGINNING.

### PARCEL 6C:

THAT PART OF THE NORTH HALF OF THE DGUEN SLIP LYING SOUTH OF LOT 7 IN CHICAGO DOCK AND CANAL COMPANY'S PESHTIGO DOCK PUDITION IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, POUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTH LINE OF SAID LOT 7 WHICH IS 173.98 FRET EAST OF THE SOUTHWEST CORNER OF SAID LOT 7; THENCE EAST FLONG THE SOUTH LINE OF SAID LOT 7, HAVING A BEARING OF NORTH 89 DEGREES, 9 MINUTES, 7 SECONDS EAST (ASSUMED), A DISTANCE OF 145.01 FEET; THENCE SOUTH ALONG A STRAIGHT LINE HAVING A BEARING OF SOUTH O DEGREES, 14 MINUTES, 15 SECONDS EAST, A DISTANCE OF 65 849 FEET TO THE CENTER LINE OF AFORESAID SLIP; THENCE WEST ALONG THE CENTER LINE OF SAID SLIP, HAVING A BEARING OF SOUTH 89 DEGREES, 26 MINUTES, 23 SECONDS WEST, A DISTANCE OF 133.924 FEET; THENCE NORTH ALONG A STRAIGHT LINE, HAVING A BEARING DUE NORTH, 7 DISTANCE OF 6.782 FEET; THENCE WEST ALONG A STRAIGHT LINE, HAVING A BEARING SOUTH 37 DEGREES, 45 MINUTES, 50 SECONDS WEST, A DISTANCE OF 11.107 FEET; THENCE NORTH ALONG A STRAIGHT LINE, A DISTANCE OF 58.276 FEET TO THE POINT OF BEGINNING.

PINs: 17-10-219-011-0000 17-10-219-012-0000

17-10-222-001-0001

Address: 455 East Illinois Street, Chicago, Illinois 60601