

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

Perfection Legal Forms & Printing Co., Rockford, Ill.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es)

Wabash Venture, L.L.C.
9944 South Roberts Road
Palos Hills, Illinois 60465

2. Secured Party(ies) and address(es)

Manufacturers Bank
1200 North Ashland Avenue
Chicago, Illinois 60622

For Filing Officer (Date, Time, Number, and Filing Office)

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Cook County Recorder 25.50

1. This financing statement covers the following types (or items) of property:

See additional sheets attached.

ASSIGNEE OF SECURED PARTY



2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

Additional sheets presented

Filed with Recorder's Office of _____ County, Illinois.

By: 
 Signature of (Debtor)

By: _____ (Secured Party)*

*Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC§9-402(2).

ADDITIONAL PAGE 1 OF 2

EXHIBIT "A"

LEGAL DESCRIPTION

SUB-LOT 1 AND THE NORTH 13 FEET OF SUB-LOT 2 OF LOT 10 IN BLOCK 21 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

LOT 7 IN BLOCK 21 IN FRACTIONAL SECTION 15 ADDITION TO CHICAGO IN TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

P.I.N.: 17-15-309-006
17-15-309-007
17-15-309-008

STREET ADDRESS: 1131-39 SOUTH WABASH AVENUE, CHICAGO, IL

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ADDITIONAL PAGE 2 OF 2

EXHIBIT "B"

DESCRIPTION OF COLLATERAL

All machinery, fixtures, furniture, heating and air-conditioning equipment, electrical equipment and other articles, equipment, personal property and fixtures of every kind and nature and all building materials (whether or not affixed) and all replacements and renewals of all or any of the foregoing, now or hereafter owned by Debtor and located at or used or useful in connection with the operation of the real estate described in Exhibit "A" hereto (the "Real Estate"), or used or useful in connection with the renting or maintenance of the Real Estate or intended to be incorporated in the improvements upon the Real Estate, but excepting tenants' trade fixtures, furnishings, and possessions. All "Collateral" as defined in the security agreement contained in the Mortgage, Assignment of Leases and Rents and Security Agreement dated December 23, 1998, from Standard Bank and Trust Company as Trustee under Trust Agreement dated February 2, 1998 and known as Trust Number 15858, encumbering the Real Estate to Manufacturers Bank.

Any and all revenues, receivables, income and accounts now owned or at any time acquired and arising from, out of or in connection with the Real Estate and the businesses and operations conducted on the Real Estate.

Any and all goods, tangible and intangible, personal property of any kind, nature or description (including without limitation, any and all accounts, contract rights, franchises, licenses, permits, documents, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise), and any and all replacements and substitutions thereof or therefor, arising from or out of the Real Estate.

Any monies on deposit for the payment of real estate taxes or special assessments against the Real Estate, or for the payment of premiums on policies of fire or other hazard insurance covering the collateral described herein or the Real Estate and all proceeds of any award or claims for damages for any of the collateral described herein or the Real Estate taken or damaged under the power of eminent domain, by condemnation or due to casualty loss, and all rents, issues and profits of and from the Real Estate.

The entire beneficial interest under a certain Trust Agreement dated February 2, 1998 and known as Trust Number 15858 of which Standard Bank and Trust Company is Trustee, and all of the rights, powers and privileges of the beneficiaries thereunder. All proceeds of the foregoing collateral including, without limitation, insurance loss proceeds and all proceeds from rentals, mortgages, sales, conveyances and any other disposition.

Any and all additions and accessories to all of the foregoing and any and all proceeds, renewals, replacements and substitutions of all of the foregoing.

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